



Control Number: 51415



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**SOAH DOCKET NO. 473-21-0538
PUC DOCKET NO. 51415**

**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE
ELECTRIC POWER COMPANY FOR § OF
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

CARD'S SECOND SUPPLEMENTAL RATE-CASE EXPENSE REPORT

In accordance with SOAH Order No. 13, Cities Advocating Reasonable Deregulation ("CARD") submit this Second Supplemental Rate-Case Expense Report ("Second Supplement RCE Report"). CARD'S Second Supplemental RCE Report provides additional detailed information regarding and documentation supporting CARD's rate-case expenses associated with this proceeding, as well as Docket No. 50997¹ incurred after May 31, 2021 and through June 30, 2021. CARD has not incurred additional rate-case expenses in Docket Nos. 40443, 46449, 49042, or 47141 subsequent to the end of the prior update period which ended on May 31, 2021.

The additional rate-case expenses included in this report for Docket Nos. 50997, and 51415 reflect the expenses CARD incurred for the following rate-making proceedings for the periods ending in the months noted in the table, below:

Docket Number	Ending Service Month	Invoice Month
Docket No. 50997	June 2021	July 2021
Docket No. 51415	June 2021	July 2021

Ms. Catherine Webking, CARD's witness regarding its rate-case expenses, filed testimony in both Docket No. 50997 and Docket No. 51415. Ms. Webking's testimony in Docket No. 50997 addresses CARD's rate-case expenses incurred in Docket No. 50997 through December 31, 2020.

Ms. Webking's testimony regarding CARD's rate-case expenses for Docket No. 50997 for the period January 1, 2021, through March 31, 2021, are addressed in her testimony filed in Docket No. 51415, which was admitted into the record in Docket No. 51415 as CARD Exhibit No. 5. Ms. Webking's testimony in Docket No. 51415 also addressed CARD's rate-case expenses incurred

¹ *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*, Docket No. 50997 (pending).

for Docket No. 51415 through March 31, 2021 and Docket No. 40443 for the period of April 13, 2020 through March 31, 2021.

CARD filed its First Supplemental RCE Report on June 18, 2021, which provided the details of and support for CARD's rate-case expenses for the months of April and May, 2021 for Docket Nos. 40443, 50997 and 51415. CARD's Second Supplemental RCE Report thus provides the details and support for those dockets for the month of June 2021.

A summary of CARD's rate-case expenses for Dockets Nos. 50997, and 51415, is provided in Exhibit A to the Affidavit of Alfred R. Herrera.

CARD will include this report, to the extent necessary, in any supplemental testimony it may file on July 27, 2021.

Respectfully submitted,

HERRERA LAW & ASSOCIATES, PLLC

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By: /s/Brennan J. Foley
Brennan J. Foley

**ATTORNEYS FOR CITIES ADVOCATING
REASONABLE DEREGULATION**

CERTIFICATE OF SERVICE

I hereby certify that on this the 6th day of July, 2021, a true and correct copy of the foregoing document was served upon all parties of record via electronic mail, in accordance with the Order Suspending Rules, issued in Project No. 50664.

By: /s/ Leslie Lindsey
Leslie Lindsey

**SOAH DOCKET NO. 473-21-0538
PUC DOCKET NO. 51415**

APPLICATION OF SOUTHWESTERN ELECTRIC POWER COMPANY FOR AUTHORITY TO CHANGE RATES	§ § §	BEFORE THE STATE OFFICE OF ADMINISTRATIVE HEARINGS
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**AFFIDAVIT OF ALFRED R. HERRERA RELATED TO RATE CASE EXPENSES
INCURRED BY CITIES ADVOCATING REASONABLE DEREGULATION**

**STATE OF TEXAS §
 §
COUNTY OF TRAVIS §**

Before me, the undersigned authority, on this day personally appeared Alfred R. Herrera, being by me first duly sworn, on oath deposed and said the following:

1. My name is Alfred R. Herrera, and I am over 18 years of age and I am not disqualified from making this affidavit. My statements are true and correct.
2. I am the principal and founder of Herrera Law & Associates, PLLC ("HLA"). I have over 38 years of experience in legal and legislative matters related to the utility industry (gas, electric, water, wastewater, and telecommunications) and have held positions at the Public Utility Commission of Texas ("PUCT"), the City Attorney's Office for the City of Austin, and for a major telecommunications corporation. I have litigated numerous utility-related rate matters in the electric, telecommunications, gas, and water/wastewater industries.
3. The Cities Advocating Reasonable Deregulation ("CARD") retained Herrera Law & Associates in connection with *PUC Docket No. 51415, Application of Southwestern Electric Power Company for Authority to Change Rates*.
4. CARD also retained Herrera Law & Associates in connection with the following proceedings:
 - A. *PUC Docket No. 50997, Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs;*
 - B. *PUC Docket No. 49042, Application of Southwestern Electric Power Company to Amend Its Transmission Cost Recovery Factor;*
 - C. *PUC Docket No. 47141, Review of Rate Case Expenses Incurred by Southwestern Electric Power Company and Municipalities in Docket No. 46449;*

- D. *PUC Docket No. 46449, Application of Southwestern Electric Power Company for Authority to Change Rates;*
- E. *PUC Docket No. 40443, Application of Southwestern Electric Power Company for Authority to Change Rates and Reconcile Fuel Costs;*
5. The firm of Herrera Law & Associates, PLLC provided services to CARD in the dockets I note above including, but not limited to, the following activities: the provision of legal advice and strategy; negotiating schedules and substantive issues; identification of consultants and recommendations to CARD regarding engagement of consultants; coordination of issue development; legal research; preparation and filing of pleadings, briefs, discovery and pre-filed testimony; preparation for and participating in prehearing conferences, hearings on the merits and Open Meetings; preparation of appellate briefs and appearance at oral argument; and briefing clients and discussions with consultants.
6. I am familiar with the work performed by Herrera Law & Associates, PLLC and the technical consultants engaged on behalf of CARD in connection with the proceedings I note above. I am responsible for coordinating and supervising the efforts of my firm's personnel pertaining to the services rendered to CARD in the dockets I note above. I have personally reviewed the billings for all work performed (legal and consulting) in connection with the proceedings I note above.
7. Herrera Law & Associates, PLLC transmits our firm's and consultants' invoices and backup materials showing the fees and expenses related to the proceedings I note above to the City of Longview for review and approval. The City of Longview makes available those invoices to the CARD Steering Committee for its review. Once that review is completed, the City of Longview forwards the approved invoices to Southwestern Electric Power Company ("SWEPCO") for reimbursement. My firm's billings are reasonable and necessary for development of the record and advocacy of CARD's position on the issues in the cases I note above. My firm's and consultants' invoices accurately reflect the time expended and the expenses incurred by HLA and the consultants that worked on matters related to the cases noted above. As a matter of standard operating procedure, we avoid the duplication of effort in providing our services to CARD.
8. My firm's billing rates for governmental clients for our attorneys ranges from \$250.00 to \$485.00 per hour. My current billing rate is \$485.00 per hour. These billing rates are reasonable, consistent with the rates billed to other governmental clients for similar work, and comparable to rates charged by other professionals with the same level of expertise and experience. Herrera Law & Associates, PLLC's rates are at the low- to mid-range of reasonable hourly rates compared to the rates charged by other lawyers with similar experience providing similar services.
9. ***PUC Docket No. 51415 (Application for Authority to Change Rates):*** For the period October 15, 2020 through June 30, 2021, Herrera Law & Associates billed \$743,067.04 related to *PUC Docket No. 51415*. This figure includes \$466,643.54 in legal fees and expenses, and \$276,423.50 in consultant fees and expenses. The time and resources expended and expenses incurred were necessary to advise CARD regarding SWEPCO's

application, review the application, identify issues, coordinate activities, retain and work with consultants, engage in discovery, draft pleadings, prepare for and attend pre-hearing conferences and a hearing on the merits, and preparation of post-hearing briefing. A summary of CARD's rate case expenses for *PUC Docket No. 51415* are appended to my affidavit as Exhibit A. Invoices for *PUC Docket No. 51415* for the billing period of June 1, 2021 through June 30, 2021 are provided at Exhibit B. Invoices reflecting prior billing periods have previously been provided. An Excel spreadsheet showing CARD's time spent for each substantive issue and procedural phase of Docket No. 51415 is attached as Exhibit D.

10. ***PUC Docket No. 50997 (Application for Authority to Reconcile Fuel Costs)***: The majority of CARD's rate-case expenses related to Docket No. 50997 are addressed in my affidavit submitted in that proceeding. To the extent not addressed in Docket No. 50997, I have updated my affidavit to include those additional rate case expenses in this proceeding, Docket No. 51415. For the period January 1, 2021 through June 30, 2021, Herrera Law & Associates billed \$137,122.50 in fees and \$1,609.54 in legal expenses, and \$81,081.00 in consultants' fees and expenses related to *PUC Docket No. 50997* for a total of \$219,813.04. The time and resources expended and expenses incurred were necessary to conduct discovery, prepare testimony, engage in settlement negotiations, and prepare settlement documents, and prepare for the hearing on the merits. A summary of CARD's rate case expenses for *PUC Docket No. 50997* are appended to my affidavit as Exhibit A. Invoices for *PUC Docket No. 50997* for the billing period of June 1, 2021 through June 30, 2021 are provided at Exhibit C. Invoices reflecting prior billing periods have previously been provided.
11. ***PUC Docket No. 49042 (Application for Authority to Amend Its Transmission Cost Recovery Factor)***: For the period December 2018 through July 31, 2019, Herrera Law & Associates billed \$41,462.67 related to *PUC Docket No. 49042*. This figure includes \$27,203.67 in legal fees and expenses, and \$14,259.00 in consultant fees and expenses. The time and resources expended and expenses incurred were necessary to advise CARD regarding SWEPCO's application, review the application, identify issues, coordinate activities, retain and work with consultants, engage in discovery, draft pleadings, prepare testimony, conduct settlement negotiations, draft settlement documents, and prepare for and attend pre-hearing conferences and Open Meetings. A summary of CARD's rate case expenses and invoices for *PUC Docket No. 49042* have previously been provided.
12. ***PUC Docket No. 47141 (Application for Authority to Change Rates-Review of Rate Case Expenses Related to Docket No. 46449)***: For the period April 13, 2020 through August 31, 2020, Herrera Law & Associates billed \$6,320.50 related to *PUC Docket No. 47141*. This figure includes \$6,320.50 in legal fees and expenses, and \$0.00 in consultant fees and expenses. The time and resources expended and expenses incurred were necessary to conduct settlement negotiations, prepare settlement documents, and appear at Open Meetings. A summary of CARD's rate case expenses and invoices for *PUC Docket No. 47141* have previously been provided.

13. ***PUC Docket No. 46449 (Application for Authority to Change Rates)***: For the period April 13, 2020 through June 30, 2021, Herrera Law & Associates, nor consultants engaged on behalf of CARD, had any billings related to *PUC Docket No. 46449* as reflected in the summary of CARD's rate case expenses for *PUC Docket No. 46449* that has previously been provided.
14. ***PUC Docket No. 40443 (Application for Authority to Change Rates)***: For the period April 13, 2020 through June 30, 2021, Herrera Law & Associates billed \$13,716.05 related to *PUC Docket No. 40443*. The time and resources expended and expenses incurred were necessary to advise CARD regarding SWEPCO's appeal to the Supreme Court and preparation for and attendance at oral argument. Invoices reflecting prior billing periods have previously been provided.
15. The attorney hourly rates of \$250-\$485 upon which the billings shown in Exhibits B through D are based, are comparable to hourly rates charged to other clients for comparable services during the same time frame and are reasonable, consistent with the rates billed to others for similar work, and comparable to rates charged by other professionals with the same level of expertise and experience.
16. The amounts charged for our services are reasonable and there has been no double billing of fees or expenses. Our firm does not charge its governmental clients for meal expenses. Also, we have not incurred or billed for luxury items, first-class airfare, limousines, alcohol, sporting events, or entertainment.
17. The hours spent to perform the tasks assigned to Herrera Law & Associates were necessary to complete the required tasks in a professional manner on a timely basis. My many years of experience in working with and supervising attorneys and consultants in proceedings at the Public Utility Commission of Texas ("Commission" or "PUC"), as well as the Railroad Commission of Texas, facilitates efforts to keep rate-case expenses reasonable.
18. Karl Nalepa holds a Bachelor of Science degree in Mineral Economics and a Master of Science degree in Petroleum Engineering, and is a certified mediator. He has been a partner in ReSolved Energy Consulting since July 2011, but joined R.J. Covington Consulting, its predecessor firm, in June 2003 as a Management Consultant. Before that he served for more than five years as an Assistant Director with the Texas Railroad Commission ("RRC"). In this position, he was responsible for overseeing the economic regulation of natural gas utilities in Texas. And prior to that, he spent five years with two different consulting firms providing advice regarding a broad range of electric and natural gas industry issues. Before that, he served four years as a Fuels Analyst with the Public Utility Commission of Texas ("PUC"). His professional career began with eight years in the reservoir engineering department of the exploration company affiliated with Transco Gas Pipeline, a major interstate pipeline company. A more complete description of Mr. Nalepa's qualifications and regulatory experience is included in his curriculum vitae in *PUC Docket No. 51415*.

19. Mr. Nalepa's time and efforts in *PUC Docket Nos. 49042, 50997 and 51415* have been coordinated by me and by attorneys working under my direction. Because of Mr. Nalepa's extensive background, experience and familiarity with SWEPCO, Mr. Nalepa has been able to work very efficiently and accomplish his assignments with fewer hours than I would expect other consultants or expert witness would require. Mr. Nalepa's and ReSolved Energy Consulting, LLC's time, effort and associated fees from January 2019 through April 12, 2019, in *Docket No. 49042* of \$14,259.00; from January 2021 through May 31, 2021, in *PUC Docket No. 50997* of \$12,321.00; and *PUC Docket No. 51415* from October 1, 2020, through June 30, 2021 of \$40,896.00 are reasonable and necessary.
20. Mr. Scott Norwood is the President of Norwood Energy Consulting, L.L.C. For over thirty years Mr. Norwood has participated in utility proceedings throughout the United States and specialized in areas of electric utility regulation, resource planning, and energy procurement. A more complete description of Mr. Norwood's qualifications and regulatory experience is included in his curriculum vitae in *PUC Docket No. 51415*. Mr. Norwood's time and efforts in *PUC Docket Nos. 51415* were coordinated by me and by attorneys working under my direction. Because of Mr. Norwood's extensive background, experience and familiarity with SWEPCO, Mr. Norwood was able to work very efficiently and accomplish his assignments with fewer hours than I would expect other consultants or expert witness would require. Mr. Norwood's time, effort and associated fees from January 2021 through May 31, 2021, in *PUC Docket No. 50997* of \$19,250.00 and in *PUC Docket No. 51415* for the period October 1, 2020 through June 30, 2021, of \$48,950.00 are reasonable and necessary.
21. David Garrett received a B.B.A. with a major in Finance, an M.B.A. and a Juris Doctor from the University of Oklahoma. He worked in private legal practice for several years before accepting a position as assistant general counsel at the Oklahoma Corporation Commission ("OCC") in 2011. At the OCC, he worked in the Office of General Counsel in regulatory proceedings. In 2012, he began working for the Public Utility Division as a regulatory analyst providing testimony in regulatory proceedings. After leaving the OCC, he formed Resolve Utility Consulting, PLLC, where he has represented various consumer groups, state agencies, and municipalities in utility regulatory proceedings, primarily in the areas of cost of capital and depreciation. He is a Certified Depreciation Professional with the Society of Depreciation Professionals. He is also a Certified Rate of Return Analyst with the Society of Utility and Regulatory Financial Analysts. A more complete description of Mr. D. Garrett's qualifications and regulatory experience is included in his curriculum vitae in *PUC Docket No. 51415*.
22. Mr. D. Garrett's time and efforts in *PUC Docket No. 51415* were coordinated by me and by attorneys working under my direction. Because of Mr. D. Garrett's extensive background, experience and familiarity with SWEPCO, Mr. D. Garrett was able to work very efficiently and accomplish his assignments with fewer hours than I would expect other consultants or expert witness would require. Mr. D. Garrett's time, effort and associated fees through June 30, 2021, in *PUC Docket No. 51415* of \$48,600.00 are reasonable and necessary.

23. Mark Garrett holds a bachelor's degree from the University of Oklahoma and completed his postgraduate hours at Stephen F. Austin State University and the University of Texas at Arlington and Pan American. Mr. M. Garrett also holds a juris doctorate degree from Oklahoma City University Law School and was admitted to the Oklahoma Bar in 1997. Mr. M. Garrett is also a Certified Public Accountant licensed in the States of Texas and Oklahoma with a background in public accounting, private industry, and utility regulation. In public accounting, as a staff auditor for a firm in Dallas, he primarily audited financial institutions in the State of Texas. In private industry, as controller for a mid-sized corporation in Dallas, Mr. M. Garrett managed the company's accounting function, including general ledger, accounts payable, financial reporting, audits, tax returns, budgets, projections, and supervision of accounting personnel. In utility regulation, he served as an auditor in the Public Utility Division of the Oklahoma Corporation Commission ("OCC") from 1991 to 1995. In that position, he managed the audits of major gas and electric utility companies in Oklahoma.

Since leaving the OCC, he has worked on numerous rate cases and other regulatory proceedings on behalf of various consumers and consumer groups. He has provided both written and live oral testimony before public utility commissions in the states of Alaska, Arizona, Arkansas, Colorado, Massachusetts, Nevada, Oklahoma, Texas, and Utah. He has also provided written testimony in the state of Florida. His clients include large industrial customers, large gaming customers in Nevada, large hospitals and hospital groups, cities, universities, and large commercial customers. He has also testified on behalf of the commission staff in Utah and the offices of attorneys general in Oklahoma and Florida. He has also served as a presenter at the NARUC subcommittee on Accounting and Finance, on the issue of incentive compensation, and as a regular instructor at the New Mexico State University's Center for Public Utilities course on basic utility regulation. Mr. M. Garrett's resume is attached to his direct testimony in *PUC Docket No. 51415*.

24. Mr. M. Garrett's time and efforts in *PUC Docket No. 51415* were coordinated by me and by attorneys working under my direction. Because of Mr. M. Garrett's extensive background, experience and familiarity with SWEPCO, Mr. M. Garrett was able to work very efficiently and accomplish his assignments with fewer hours than I would expect other consultants or expert witness would require. Mr. M. Garrett's and Garrett Group, LLC's time, effort and associated fees through June 30, 2021, in *Docket No. 51415* of \$96,100.00 are reasonable and necessary.
25. J. Randall Woolridge, Ph.D. is the Professor of Finance and the Goldman, Sachs & Co. and Frank P. Smeal Endowed University Fellow in Business Administration at the University Park Campus of Pennsylvania State University. Dr. Woolridge is also the Director of the Smeal College Trading Room and President of the Nittany Lion Fund, LLC. Dr. Woolridge has extensive experience in evaluating market data to assist him in assessing a regulated entity's cost of capital and the effect changes in the capital markets has a utility's cost of capital. Mr. Woolridge's resume is attached to his direct testimony in *PUC Docket No. 51415*. Dr. Woolridge's time, effort and associated fees through June 30, 2021, in *PUC Docket No. 51415* of \$40,612.50 are reasonable and necessary.

26. An additional consultant engaged on CARD's behalf is Mr. Seth Schwartz with the firm of Energy Ventures Analysis ("EVA"). Mr. Schwartz is the President of EVA and leads the firm's coal practice. He has over 30 years of experience in his field of expertise in the coal industry and has worked for utilities, independent power producers, and governmental entities, including cities in Texas with regard to fuel procurement strategies and has extensive experience in acquisition and sales of coal reserves and negotiating fuel contracts. Mr. Schwartz's time, effort and associated fees from January 1, 2021 through June 30, 2021, in PUC Docket No. 50997 of \$33,725.00 are reasonable and necessary.
27. CARD has also engaged Catherine Webking. Ms. Webking is an attorney in good standing with the State Bar of Texas and has been practicing continually since receiving her license to practice law in Texas in 1991. She graduated with a Bachelor of Science in Chemical Engineering from Texas A&M University in 1985. After working as an engineer with a major oil and gas company for a few years, she continued her education at the University of Texas School of Law where she earned a Doctorate of Jurisprudence with honors in 1991.

In particular, Ms. Webking has extensive practice in the area of public utility law and has practiced before the Public Utility Commission of Texas and the State Office of Administrative Hearings for the entirety of her legal practice. She has been responsible for representing a variety of parties in contested cases involving electric rates, rulemakings, and other contested case proceedings.

Ms. Catherine J. Webking's time and efforts in *PUC Docket No. 51415* have been coordinated by me and by attorneys working under my direction. Ms. Webking's time, effort and associated fees from January 2021 through June 30, 2021, in *PUC Docket No. 50997* of \$15,785.00 are reasonable and necessary. Ms. Webking's resume is attached to her direct testimony in *PUC Docket No. 51415*. Ms. Webking's time, effort and associated fees through June 30, 2021, in *PUC Docket No. 51415* of \$1,265.00 are reasonable and necessary.

28. The invoices submitted by Herrera Law & Associates include a description of services performed and time expended on each activity. The City of Longview provides CARD's invoices for our firm's and consultant's services in *PUC Docket No. 51415* and the other dockets noted above to SWEPCO approximately on a monthly basis. Herrera Law & Associates has documented all charges with time sheets, invoices and records. The documentation in this case is similar to that provided in many previous cases at the Commission and is in conformance with the Commission's "rate-case-expense" rule, 16 TEXAS ADMIN. CODE § 25.245.
29. The legal expenses shown in our invoices connected with *PUC Docket Nos. 51415* and the other dockets noted above do not include luxury items. Legal expenses consist of reimbursable items such as courier services, express mail, postage and shipping, and photocopying.
30. My responsibilities, as well as other attorneys assigned to *PUC Docket No. 51415* and the other dockets noted above include client communication, strategy development, overall case

management, discovery review, drafting pleadings and briefs, reviewing and editing testimony, and preparing for and attending pre-hearing conferences and hearings.

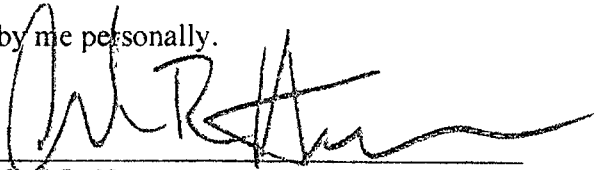
31. The other attorneys assigned to these proceedings are Mr. Brennan J. Foley, and Mr. Sergio E. Herrera.

Mr. Foley has over 12 years of related utility experience, including employment in the PUCT's Legal Division. Mr. Foley's experience at the PUCT included the gamut of cases the PUCT handles, including rate cases, CCN cases, complaints, and rulemakings.

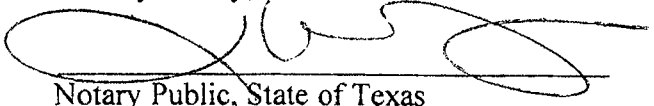
Mr. S. Herrera has been employed with our firm as a law clerk since 2015 and obtained a dual degree – JD/MBA from Texas Tech School of Law and the Rawls College of Business in which he graduated Magna Cum Laude. Mr. S. Herrera has over five years of experience in assisting and providing support in numerous rate proceedings at the PUCT and the Railroad Commission of Texas, and "CCN" cases at the PUCT, primarily in undertaking legal research, preparing discovery and pleadings related to discovery disputes, reviewing pre-filed testimonies, preparing for cross-examination of testifying witnesses, and drafting of briefs in matters before the PUCT and the courts of appeal, attending pre-hearing conferences, and hearings on the merits of various proceedings before the PUCT and the Railroad Commission of Texas.

32. Ms. Mariann Wood is a certified paralegal having obtained her Associates of Applied Science in Paralegal Studies degree and certification from Kaplan University. Ms. Wood has over 16 years of experience as a paralegal and legal assistant, all in Administrative Law and more particularly in the public utility sector.
33. Ms. Leslie Lindsey is a certified paralegal having obtained a BA from Huston-Tillotson University and her certification from the University of Texas. Ms. Lindsey has over 10 years of experience as a paralegal and legal assistant, all in Administrative Law and all in the public utility sector.
34. Because the Public Utility Commission has not issued a final order in *PUC Docket No. 51415* I anticipate CARD will incur additional rate-case expenses. I also anticipate that CARD will incur additional rate-case expenses in the ongoing appeals of *PUC Docket Nos. 40443 and 46449*. Thus, I will supplement this affidavit with additional information as appropriate.
35. The total of CARD's actual rate case expenses through June 30, 2021 for *PUC Docket No. 51415* and the other cases noted above are \$1,024,379.30 including expenses from retained consultants. These amounts are reasonable given the complexity, importance and scope of this proceeding, the nature of CARD's participation, and the number of issues involved. An Excel spreadsheet summary of all rate case expenses is provided as Exhibit A.
36. On behalf of CARD, our firm reserves the right to amend this affidavit and CARD's request for reimbursement as more information is gathered over the course of *PUC Docket No. 51415* and the other cases noted above.

37. Statements in this affidavit are true and known by me personally.


Alfred R. Herrera

SWORN AND SUBSCRIBED before me on this the 6th day of July, 2021.


Notary Public, State of Texas

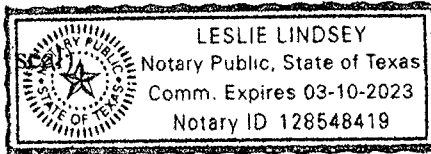


EXHIBIT A

CARD's Rate Case Expense Summary for PUC Docket No. 51415

	Invoice Date	Invoice No.	Billing Period	Through Period	Hourly Fees	Expense	Invoice Amount	Total Billed to Date	
ReSolved Energy Consulting	11/3/2020	4683	10/1/2020	10/31/2020	\$864.00		\$864.00	\$864.00	
	12/2/2020	4693	11/1/2020	11/30/2020	\$3,537.00		\$3,537.00	\$4,401.00	
	1/6/2021	4703	12/1/2020	12/31/2020	\$3,159.00		\$3,159.00	\$7,560.00	
	2/7/2021	4728	1/1/2021	1/31/2021	\$1,881.00		\$1,881.00	\$9,441.00	
	3/4/2021	4736	2/1/2021	2/28/2021	\$6,246.00		\$6,246.00	\$15,687.00	
	4/6/2021	4747	3/1/2021	3/31/2021	\$12,510.00		\$12,510.00	\$28,197.00	
	5/5/2021	4762	4/1/2021	4/30/2021	\$6,057.00		\$6,057.00	\$34,254.00	
	6/2/2021	4780	5/1/2021	5/31/2021	\$3,969.00		\$3,969.00	\$38,223.00	
	7/1/2021	4803	6/1/2021	6/30/2021	\$2,673.00		\$2,673.00	\$40,896.00	
							ReSolved Energy Total	\$40,896.00	
Norwood Energy Consulting	11/10/2020	SWPRate Oct20	10/1/2020	10/31/2020	\$5,390.00		\$5,390.00	\$5,390.00	
	12/11/2020	SWPRate Nov20	11/1/2020	11/30/2020	\$5,500.00		\$5,500.00	\$10,890.00	
	2/9/2021	SWPRate Dec20	12/1/2020	12/31/2020	\$5,060.00		\$5,060.00	\$15,950.00	
	2/28/2021	SWPRate Jan21	1/1/2021	1/31/2021	\$2,860.00		\$2,860.00	\$18,810.00	
	2/28/2021	SWPRate Feb21	2/1/2021	2/28/2021	\$7,810.00		\$7,810.00	\$26,620.00	
	4/4/2021	SWPRate MAR21	3/1/2021	3/31/2021	\$9,790.00		\$9,790.00	\$36,410.00	
	5/3/2021	SWPRate APR21	4/1/2021	4/30/2021	\$5,390.00		\$5,390.00	\$41,800.00	
	5/31/2021	SWPRate MAY21	5/1/2021	5/31/2021	\$4,730.00		\$4,730.00	\$46,530.00	
	7/1/2021	SWPRate JUN21	6/1/2021	6/30/2021	\$2,420.00		\$2,420.00	\$48,950.00	
							Norwood Energy Consulting	\$48,950.00	
Resolve Utility Consulting	~	INV-000354	11/1/2020	11/30/2020	\$5,450.00		\$5,450.00	\$5,450.00	
	~	INV-000378	12/1/2020	12/31/2020	\$7,450.00		\$7,450.00	\$12,900.00	
	~	INV-000399	1/1/2021	1/31/2021	\$8,400.00		\$8,400.00	\$21,300.00	
	~	INV-000400	2/1/2021	2/28/2021	\$9,250.00		\$9,250.00	\$30,550.00	
	~	INV-000411	3/1/2021	3/31/2021	\$11,750.00		\$11,750.00	\$42,300.00	
	~	INV-000430	4/1/2021	4/30/2021	\$1,800.00		\$1,800.00	\$44,100.00	
	~	INV-000436	5/1/2021	5/31/2021	\$4,500.00		\$4,500.00	\$48,600.00	
							Resolve Utility Consulting	\$48,600.00	
Garrett Group Consulting, Inc.	12/10/2020		11/1/2020	11/30/2020	\$6,400.00		\$6,400.00	\$6,400.00	
	1/21/2021		12/1/2020	12/31/2020	\$14,450.00		\$14,450.00	\$20,850.00	
	3/15/2021		1/1/2021	2/28/2021	\$22,425.00		\$22,425.00	\$43,275.00	
	4/2/2021		3/1/2021	3/31/2021	\$33,800.00		\$33,800.00	\$77,075.00	
	5/10/2021		4/1/2021	4/30/2021	\$7,550.00		\$7,550.00	\$84,625.00	
	6/2/2021		5/1/2021	5/31/2021	\$9,975.00		\$9,975.00	\$94,600.00	
	6/29/2021		6/1/2021	6/30/2021	\$1,500.00		\$1,500.00	\$96,100.00	
							Garrett Group Consulting	\$96,100.00	
J. Randall Woolridge	3/18/2021	1st Billing	10/1/2020	3/15/2021	\$28,927.50		\$28,927.50	\$28,927.50	
	3/31/2021	2nd Billing	3/15/2021	3/31/2021	\$4,132.50		\$4,132.50	\$33,060.00	
	5/31/2021	3rd Billing	4/1/2021	5/31/2021	\$7,552.50		\$7,552.50	\$40,612.50	
							J. Randall Woolridge	\$40,612.50	
Scott Douglass & McConnico, LLP	5/7/2021	4/12/2630	4/1/2021	\$0.13	\$1,265.00			\$1,265.00	
							Scott Douglass & McConnico, LLP	\$1,265.00	
Herrera Law & Associates, PLLC	11/10/2020		10/1/2020	10/31/2020	\$37,735.50	\$40.30	\$37,775.80	\$37,775.80	
	12/11/2020		11/1/2020	11/30/2020	\$26,742.50	\$42.25	\$26,784.75	\$64,560.55	
	1/11/2021		12/1/2020	12/31/2020	\$12,932.50	\$40.95	\$12,973.45	\$77,534.00	
	2/9/2021		1/1/2021	1/31/2021	\$7,570.50	\$34.45	\$7,604.95	\$85,138.95	
	3/17/2021		2/1/2021	2/28/2021	\$29,687.50	\$99.45	\$29,786.95	\$114,925.90	
	4/6/2021		3/1/2021	3/31/2021	\$48,986.00	\$172.80	\$49,158.80	\$164,084.70	
	5/12/2021		4/1/2021	4/30/2021	\$39,759.00	\$160.35	\$39,919.35	\$204,004.05	
	6/4/2021		5/1/2021	5/31/2021	\$128,261.00	\$7,439.59	\$135,700.59	\$339,704.64	
	7/5/2021		6/1/2021	6/30/2021	\$125,844.50	\$1,094.40	\$126,938.90	\$466,643.54	

EXHIBIT A

CARD's Rate Case Expense Summary for PUC Docket No. 51415

							Herrera Law & Associates, PLLC Total		\$466,643.54
Legal and Consultants	11/10/2020		10/1/2020	10/31/2020	\$37,735.50	\$6,294.30	\$44,029.80	\$44,029.80	
	12/11/2020		11/1/2020	11/30/2020	\$26,742.50	\$20,929.25	\$47,671.75	\$91,701.55	
	1/11/2021		12/1/2020	12/31/2020	\$12,932.50	\$10,649.95	\$23,582.45	\$115,284.00	
	2/9/2021		1/1/2021	1/31/2021	\$7,570.50	\$24,285.45	\$31,855.95	\$147,139.95	
	3/17/2021		2/1/2021	2/28/2021	\$29,687.50	\$83,157.95	\$112,845.45	\$259,985.40	
	4/6/2021		3/1/2021	3/31/2021	\$48,986.00	\$72,155.30	\$121,141.30	\$381,126.70	
	5/12/2021		4/1/2021	4/30/2021	\$39,759.00	\$20,957.35	\$60,716.35	\$441,843.05	
	6/4/2021		5/1/2021	5/31/2021	\$128,261.00	\$38,166.09	\$166,427.09	\$608,270.14	
	7/5/2021		6/1/2021	6/30/2021	\$125,844.50	\$8,952.40	\$134,796.90	\$743,067.04	
							Legal and Consultants		\$743,067.04
							Total Legal and Consultants		\$743,067.04
							Total Billings for Services Thru 6/30/21		\$743,067.04

EXHIBIT A

CARD's Rate Case Expense Summary for Docket No. 50997

	Invoice Date	Invoice No.	Billing Period	Through Period	Hourly Fees	Expense	Invoice Amount	Total Billed to Date	
Norwood Energy Consulting	2/9/2021	SWPFuelRec Jan21	1/1/2021	1/31/2021	\$13,420.00		\$13,420.00	\$13,420.00	
	2/9/2021	SWPFuelRec Feb21	2/1/2021	2/10/2021	\$5,830.00		\$5,830.00	\$19,250.00	
							Norwood Energy Consulting	\$19,250.00	
ReSolved Energy Consulting	2/4/2021	4720	1/1/2021	1/31/2021	\$9,351.00		\$9,351.00	\$9,351.00	
	2/10/2021	4730	2/1/2021	2/10/2021	\$2,970.00		\$2,970.00	\$12,321.00	
							ReSolved Energy Consulting	\$12,321.00	
Energy Ventures Analysis, Inc.	2/11/2021	2021-2	1/1/2021	2/9/2021	\$33,725.00		\$33,725.00	\$33,725.00	
							Energy Ventures Analysis	\$33,725.00	
Scott Douglass McConnico	1/31/2021	263001	12/1/2020	12/31/2020	\$2,200.00		\$2,200.00	\$2,200.00	
	2/28/2021	263553	1/1/2021	1/31/2021	\$4,345.00		\$4,345.00	\$6,545.00	
	4/23/2021	264678	2/1/2021	3/31/2021	\$9,240.00		\$9,240.00	\$15,785.00	
							Scott Douglass McConnico	\$15,785.00	
Herrera Law & Associates, PLLC	2/9/2021		1/1/2021	1/31/2021	\$78,693.00	\$324.90	\$79,017.90	\$79,017.90	
	2/15/2021		2/1/2021	2/10/2021	\$38,805.00	\$1,284.64	\$40,089.64	\$119,107.54	
	3/17/2021		2/1/2021	2/28/2021	\$15,936.50	\$0.00	\$15,936.50	\$135,044.04	
	5/12/2021		4/1/2021	4/30/2021	\$2,281.50		\$2,281.50	\$137,325.54	
	7/5/2021		6/1/2021	6/30/2021	\$1,406.50		\$1,406.50	\$138,732.04	
							Herrera Law & Associates Total	\$138,732.04	
Legal and Consultants	2/9/2021		1/1/2021	1/31/2021	\$78,693.00	\$59,020.90	\$137,713.90	\$137,713.90	
	2/15/2021		2/1/2021	2/10/2021	\$38,805.00	\$10,084.64	\$48,889.64	\$186,603.54	
	3/17/2021		2/1/2021	2/28/2021	\$15,936.50	\$4,345.00	\$20,281.50	\$206,885.04	
	5/12/2021		4/1/2021	4/30/2021	\$2,281.50	\$9,240.00	\$11,521.50	\$218,406.54	
	7/5/2021		6/1/2021	6/30/2021	\$1,406.50		\$1,406.50	\$219,813.04	
							Legal and Consultants	\$219,813.04	
							Total Billings for Services 1/1/21 Thru 5/31/21	\$219,813.04	
								\$0.00	
							Total	\$219,813.04	



July 5, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

Re: PUC Docket No. 51415; *Application of Southwestern Electric Power Company for Authority to Change Rates*
Account # 806

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through June, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

/s/ Alfred R. Herrera

Alfred R. Herrera

ARH:ll
Enclosure

PUC Docket No. 51415,
*Application of Southwestern Electric Power Company for the Authority to
 Change Rates*

Expense Summary Sheet
 Through June 2021

	<u>Previous Total</u>	<u>June</u>	<u>Cumulative Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$332,549.50	\$125,844.50	\$458,394.00
Expenses:			
Copy Expense	\$1,033.40	\$807.10	\$1,840.50
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense	\$95.00		\$95.00
Research	\$397.15	\$287.30	\$684.45
Outside Copies	\$6,504.59		\$6,504.59
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$46,530.00	\$2,420.00	\$48,950.00
ReSolved Energy Consulting	\$38,223.00	\$2,673.00	\$40,896.00
Garrett Group, Inc.	\$94,600.00	\$1,500.00	\$96,100.00
Resolve Utility Consulting	\$48,600.00		\$48,600.00
J. Randall Woolridge	\$40,612.50		\$40,612.50
Scott, Douglas, McConnico		\$1,265.00	\$1,265.00
Total	\$609,145.14	\$134,796.90	\$743,942.04
Amount received			<u>(\$47,671.75)</u>
Credit			<u>(\$776.00)</u>
Balance			\$695,494.29

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

July 5, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
Electric Power Company for
Authority to Change Rates
PUC DN 51415
Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
06/01/21	Brennan Foley - Prepare updated RCE report	1.50 350.00/hr	525.00
	Sergio E. Herrera - Drafted notes and arguments RE Initial Brief	4.50 250.00/hr	1,125.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	5.10 485.00/hr	2,473.50
	Leslie Lindsey - Assemble billables for preparing ARH affidavit	0.80 145.00/hr	116.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/02/21	Sergio E. Herrera - Drafted Post Hearing Brief	3.80 250.00/hr	950.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	3.20 485.00/hr	1,552.00
06/03/21	Sergio E. Herrera - Drafted Post Hearing Brief	4.70 250.00/hr	1,175.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	4.20 485.00/hr	2,037.00
	Leslie Lindsey - Prepare exhibits and updated flash drive for Kennedy Reporting	0.40 145.00/hr	58.00
06/04/21	Brennan Foley - Prepare updated RCE report	0.70 350.00/hr	245.00
	Sergio E. Herrera - Drafted Post Hearing Brief	2.10 250.00/hr	525.00
	Alfred R. Herrera - Review CARD's invoices for rate case expenses to ensure compliance with PUCT's RCE rule	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	2.30 485.00/hr	1,115.50
	Leslie Lindsey - Deliver exhibits and updated flash drive to Kennedy Reporting	0.50 145.00/hr	72.50
06/07/21	Brennan Foley - Draft initial post-hearing brief re: depreciation	1.50 350.00/hr	525.00
	Sergio E. Herrera - Drafted Post Hearing Brief	4.20 250.00/hr	1,050.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	3.10 485.00/hr	1,503.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/07/21	Leslie Lindsey - Prepare documents for ARH Affidavit regarding rate case expenses	1.70 145.00/hr	246.50
06/08/21	Brennan Foley - Prepare CARD's updated RCE report	1.80 350.00/hr	630.00
	Brennan Foley - Draft initial post-hearing brief re: depreciation	1.70 350.00/hr	595.00
	Sergio E. Herrera - Continued Post-Hearing Brief	6.30 250.00/hr	1,575.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	4.10 485.00/hr	1,988.50
	Leslie Lindsey - Prepare documents for ARH Affidavit regarding rate case expenses	0.50 145.00/hr	72.50
06/09/21	Brennan Foley - Draft initial post-hearing brief re: depreciation	3.20 350.00/hr	1,120.00
	Brennan Foley - Draft initial post-hearing brief re: accounting issues	0.40 350.00/hr	140.00
	Sergio E. Herrera - Drafted Post-Hearing Brief	6.50 250.00/hr	1,625.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	7.20 485.00/hr	3,492.00
	Leslie Lindsey - Prepare documents for ARH Affidavit regarding rate case expenses	1.10 145.00/hr	159.50
06/10/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Brennan Foley - Draft initial post-hearing brief re: accounting issues	3.40 350.00/hr	1,190.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/10/21	Sergio E. Herrera - Reviewed HOM notes from consultants RE Post-Hearing brief on rate base issues	3.20 250.00/hr	800.00
	Sergio E. Herrera - Reviewed HOM notes from consultants RE Post-Hearing brief on CA/RD issues	2.70 250.00/hr	675.00
	Sergio E. Herrera - Drafted notes/edits to incorporate into post-hearing brief	2.10 250.00/hr	525.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	5.60 485.00/hr	2,716.00
06/11/21	Brennan Foley - Draft initial post-hearing brief re: accounting issues	5.50 350.00/hr	1,925.00
	Brennan Foley - Prepare CARD's RCE filing	1.00 350.00/hr	350.00
	Sergio E. Herrera - drafted post-hearing brief	4.10 250.00/hr	1,025.00
	Sergio E. Herrera - Reviewed HOM record RE: CA/RD	2.10 250.00/hr	525.00
	Sergio E. Herrera - Reviewed Order on rehearing in Docket 46449 RE CA/RD methodologies	1.80 250.00/hr	450.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	8.60 485.00/hr	4,171.00
06/12/21	Brennan Foley - Draft initial post-hearing brief re: accounting issues	4.30 350.00/hr	1,505.00
	Sergio E. Herrera - Drafted brief RE: imputed capacity	2.10 250.00/hr	525.00
	Sergio E. Herrera - Drafted brief RE: rate base issues	3.90 250.00/hr	975.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/12/21	Alfred R. Herrera - Continue preparing initial post-hearing brief	5.30 485.00/hr	2,570.50
06/13/21	Brennan Foley - Draft initial post-hearing brief re: accounting issues	4.00 350.00/hr	1,400.00
	Sergio E. Herrera - Reviewed and edited draft version of brief	3.10 250.00/hr	775.00
	Sergio E. Herrera - Incorporated cites to draft version of brief	2.80 250.00/hr	700.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	7.60 485.00/hr	3,686.00
06/14/21	Brennan Foley - Draft initial brief re: RCEs	2.50 350.00/hr	875.00
	Brennan Foley - Revise initial brief	1.00 350.00/hr	350.00
	Sergio E. Herrera - Reviewed consultant's notes/edits to initial brief draft	2.40 250.00/hr	600.00
	Sergio E. Herrera - Incorporated consultant's notes/edits to initial brief draft	3.10 250.00/hr	775.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief	4.20 485.00/hr	2,037.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief-Review and Revise draft of brief re: other revenue requirement issues	1.60 485.00/hr	776.00
06/15/21	Brennan Foley - Prepare RCE update filing	0.50 350.00/hr	175.00
	Sergio E. Herrera - Reviewed and edited complete initial brief draft	3.10 250.00/hr	775.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/15/21	Sergio E. Herrera - Revised sections of draft for clarity and consistency with HOM TR	3.80 250.00/hr	950.00
	Alfred R. Herrera - Continue preparing initial post-hearing brief-Review and Revise draft of brief re: Cost Allocation/Rate Design issues	2.30 485.00/hr	1,115.50
	Leslie Lindsey - Prepare coded spreadsheet of billables for RCE	1.60 145.00/hr	232.00
06/16/21	Mariann Wood - Prepared CARD's Initial Post Hearing Brief	7.00 145.00/hr	1,015.00
	Brennan Foley - Revise initial brief	3.00 350.00/hr	1,050.00
	Sergio E. Herrera - Reviewed and edited Initial Brief draft with all CARD issues 2nd Draft	4.10 250.00/hr	1,025.00
	Sergio E. Herrera - Reviewed and edited Initial Brief Draft with 3rd round of CARD edits	1.20 250.00/hr	300.00
	Sergio E. Herrera - Reviewed and edited Initial Brief Draft with 4th Round or CARD Edits	0.80 250.00/hr	200.00
	Sergio E. Herrera - Reviewed and edited Initial Brief Draft with 5th Round or CARD edits	0.90 250.00/hr	225.00
	Sergio E. Herrera - Reviewed and edited Initial Brief Draft with 6th Round of CARD Edits	0.80 250.00/hr	200.00
	Alfred R. Herrera - Final overview of final draft of initial post-hearing brief	2.10 485.00/hr	1,018.50
	Leslie Lindsey - Format coding and documents for RCE summary	4.50 145.00/hr	652.50
	Leslie Lindsey - Format Initial Brief	3.20 145.00/hr	464.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/17/21	Mariann Wood - Prepared CARD's Initial Post Hearing Brief	0.70 145.00/hr	101.50
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.40 145.00/hr	58.00
	Mariann Wood - Coding Rate Case Expense Spreadsheet	0.90 145.00/hr	130.50
	Brennan Foley - Revise initial brief	3.00 350.00/hr	1,050.00
	Sergio E. Herrera - Final Review before filing of Initial Brief	1.10 250.00/hr	275.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's Initial Post-Hearing Brief	1.10 145.00/hr	159.50
	Leslie Lindsey - Format coding and documents for RCE summary	2.50 145.00/hr	362.50
06/18/21	Mariann Wood - Coding Rate Case Expense Spreadsheet	2.00 145.00/hr	290.00
	Brennan Foley - Review parties' initial briefs	2.50 350.00/hr	875.00
	Sergio E. Herrera - Preliminary review of overall conclusions of parties' filed initial briefs	1.40 250.00/hr	350.00
	Alfred R. Herrera - Review consultants' invoices and HLA billings and prepare update to CARD's rate-case expenses	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Prepare errata to J. Randall Woolridge's direct testimony	0.40 485.00/hr	194.00
	Alfred R. Herrera - Preliminary overview of SWEPCO and Intervenor's Initial Post-Hearing Briefs	1.60 485.00/hr	776.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/18/21	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's First Supplemental RCE Summary	1.30 145.00/hr	188.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's Errata to J. Randall Woolridge Testimony	0.90 145.00/hr	130.50
06/19/21	Brennan Foley - Prepare RCE report	1.00 350.00/hr	350.00
06/20/21	Mariann Wood - Coding Rate Case Expense Spreadsheet	1.20 145.00/hr	174.00
06/21/21	Mariann Wood - Coding Rate Case Expense Spreadsheet	2.90 145.00/hr	420.50
	Sergio E. Herrera - Began reviewing SWEPCO's Initial Brief	3.10 250.00/hr	775.00
	Alfred R. Herrera - Review SWEPCO's Initial Post-Hearing Brief (cost of capital) and prepare outline of reply brief re: same	3.20 485.00/hr	1,552.00
	Alfred R. Herrera - Review SWEPCO's Initial Post-Hearing Brief (invested capital) and prepare outline of reply brief re: same	2.90 485.00/hr	1,406.50
06/22/21	Brennan Foley - Draft post-hearing reply brief	2.80 350.00/hr	980.00
	Sergio E. Herrera - Reviewed Intervenor's Initial Brief	8.00 250.00/hr	2,000.00
	Alfred R. Herrera - Legal research re: interpretation of "Rate Year" and effect of relate-back provision, if any	3.10 485.00/hr	1,503.50
06/23/21	Brennan Foley - Draft post-hearing reply brief	5.50 350.00/hr	1,925.00
	Sergio E. Herrera - Drafted CARD Reply Brief outline RE RB and CA/RD issue	3.20 250.00/hr	800.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/23/21	Sergio E. Herrera - Continued Review of HOM record RE Parties' Initial Briefs RE: Rate Base Issues	4.30 250.00/hr	1,075.00
	Alfred R. Herrera - Preliminary draft of reply brief re: rate-of-return issues	3.20 485.00/hr	1,552.00
06/24/21	Brennan Foley - Draft post-hearing reply brief	6.00 350.00/hr	2,100.00
	Sergio E. Herrera - Reviewed consultant's notes RE parties' initial briefs	2.90 250.00/hr	725.00
	Sergio E. Herrera - Drafted notes to incorporate into CARD Reply Brief	1.80 250.00/hr	450.00
	Sergio E. Herrera - Confirmed HOM TR RE Cites for Reply Brief	0.70 250.00/hr	175.00
06/25/21	Brennan Foley - Draft post-hearing reply brief	4.00 350.00/hr	1,400.00
	Sergio E. Herrera - Drafted Reply Brief comprehensive first draft RE RB and CA/RD issues	5.10 250.00/hr	1,275.00
	Alfred R. Herrera - Review & revise draft of reply brief re: CA/RD issues	0.80 485.00/hr	388.00
	Alfred R. Herrera - Review & revise draft of reply brief re: post-TY adjustments	1.20 485.00/hr	582.00
06/26/21	Brennan Foley - Draft post-hearing reply brief	3.50 350.00/hr	1,225.00
	Sergio E. Herrera - Continued drafting Reply Brief First Draft RE RB/Dolet Hills	4.30 250.00/hr	1,075.00
	Sergio E. Herrera - Continued Drafting Reply Brief RE CA/RD	2.30 250.00/hr	575.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/27/21	Brennan Foley - Draft post-hearing reply brief	9.20 350.00/hr	3,220.00
	Sergio E. Herrera - Conducted Research RE PURA and "Rate Year"	2.50 250.00/hr	625.00
	Sergio E. Herrera - Continued drafting Reply section RE CA/RD	3.50 250.00/hr	875.00
06/28/21	Brennan Foley - Draft proposed FOFs and COLs	1.00 350.00/hr	350.00
	Sergio E. Herrera - Incorporated sections into first comprehensive draft of CARD Reply Brief	3.90 250.00/hr	975.00
	Sergio E. Herrera - Reviewed and edited CARD first draft Reply Brief	2.30 250.00/hr	575.00
	Sergio E. Herrera - Drafted RCE documentation for filing package RE update for Commission	1.70 250.00/hr	425.00
	Alfred R. Herrera - Close to final review & revisions of draft of reply brief re: Rate of Return issues	6.20 485.00/hr	3,007.00
	Alfred R. Herrera - Close to final review & revisions of draft of reply brief re: accounting adjustments	0.80 485.00/hr	388.00
	Alfred R. Herrera - Close to final review & revisions of draft of reply brief re: depreciation expense and rates	1.10 485.00/hr	533.50
06/29/21	Mariann Wood - Prepared Reply Brief	2.10 145.00/hr	304.50
	Brennan Foley - Draft proposed FOFs and COLs	4.50 350.00/hr	1,575.00
	Brennan Foley - Draft proposed FOFs and COLs	6.60 350.00/hr	2,310.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/29/21	Sergio E. Herrera - Reviewed and edited CARD's Reply Brief Final Drafts	4.40 250.00/hr	1,100.00
	Sergio E. Herrera - Conducted research RE missing citations for Reply Brief	1.60 250.00/hr	400.00
	Sergio E. Herrera - Drafted preliminary FOF/COL	1.30 250.00/hr	325.00
	Alfred R. Herrera - Close to final review & revisions of draft of reply brief re: rate treatment of Dolet Hills	3.20 485.00/hr	1,552.00
	Alfred R. Herrera - Close to final review & revisions of draft of reply brief re: CA/RD	0.50 485.00/hr	242.50
	Alfred R. Herrera - Close to final review & revisions of draft of reply brief re: creation of reg. liability vs. exclusion as not in rate year	1.30 485.00/hr	630.50
06/30/21	Mariann Wood - Prepared Reply Brief	3.90 145.00/hr	565.50
	Brennan Foley - Draft and revise proposed FOFs and COLs	2.70 350.00/hr	945.00
	Brennan Foley - Revise post-hearing reply brief	1.00 350.00/hr	350.00
	Sergio E. Herrera - Drafted FOF/COL	3.30 250.00/hr	825.00
	Sergio E. Herrera - Reviewed and edited CARD's FOF/COL	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed and edited CARD Reply Brief Final Drafts	2.10 250.00/hr	525.00
	Sergio E. Herrera - Reviewed and edited FOF/COL Final Drafts	0.80 250.00/hr	200.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
06/30/21	Alfred R. Herrera - Review and revise CARD's proposed FOF/COLs (overview of all issues)	4.30 485.00/hr	2,085.50
	Alfred R. Herrera - Review and revise CARD's proposed FOF/COLs (rate of return)	0.70 485.00/hr	339.50
	Alfred R. Herrera - Final overview of final draft of reply brief	0.80 485.00/hr	388.00
	Total Legal Fees:	384.80	\$125,844.50
	Expenses :		
04/01/21	Consultant Invoice - Scott Douglass McConnico Inv #265268		1,265.00
06/01/21	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4803		2,673.00
	Consultant Invoice - Garrett Group Consulting, Inc.		1,500.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate JUN21		2,420.00
	Copy expense for the month of June 2021		807.10
	Research on Westlaw for the month of June 2021		287.30
	Total expenses:		\$8,952.40
	TOTAL AMOUNT OF THIS BILL:		\$134,796.90
	Previous balance		\$560,697.39
	BALANCE DUE		\$695,494.29

SCOTT
DOUGLASS
McCONNICO

Federal I.D. No. 74-1864860

BRENNAN J. FOLEY
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

May 7, 2021

Invoice No. 265268

For Professional Services Rendered:

RE: PUC DOCKET NO. 51415 - EXPERT WITNESS



DATE	INITIALS	DESCRIPTION	HOURS
04/07/21	CJW	Review attachments and additional information for testimony;	0.80
04/08/21	CJW	Finalize review of additional expenses and update testimony accordingly;	1.50

NAME	HOURS	RATE	AMOUNT
CATHERINE J. WEBKING	2.30	550.00	1,265.00
Totals	<u>2.30</u>		<u>1,265.00</u>

TOTAL FEES \$ 1,265.00

TOTAL EXPENSES \$ 0.00

TOTAL THIS INVOICE \$ 1,265.00

Scott Douglass & McConnico LLP | Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 | p : 512.495.6300 | f : 512.495.6399 | www.scottdoug.com

|| SCOTT
DOUGLASS
McCONNICO

Federal I.D. No. 74-1864860

BRENNAN J. FOLEY
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

May 7, 2021
Invoice No. 265268

REMITTANCE PAGE
For Professional Service Rendered

RE: PUC DOCKET NO. 47141 - EXPERT WITNESS

TOTAL FEES	\$ 1,265.00
TOTAL EXPENSES	<u>0.00</u>
TOTAL CURRENT INVOICE	<u>\$ 1,265.00</u>

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

Scott Douglass & McConnico LLP | Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 | p : 512.495.6300 | f : 512.495.6399 | www.scottdouglass.com

Invoice**ReSolved Energy Consulting, LLC**

11044 Research Blvd, A-420

Austin, TX 78759

DATE	INVOICE NUMBER
7/1/2021	4803

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756

**PROJECT**

HL SWEPCO RC 51415

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	9.9	270.00	2,673.00
Work Completed thru - June 30, 2021	TOTAL DUE		\$2,673.00

Monthly Recap

Karl Nalepa

Date		Task	Hours
June 13, 2021	12	Review draft brief.	0.50
June 14, 2021	12	Review and edit draft brief. Send to S. Herrera for review.	2.70
June 18, 2021	12	Review initial briefs.	1.00
June 21, 2021	12	Review initial briefs.	1.20
June 22, 2021	12	Work on draft reply brief.	1.50
June 23, 2021	12	Continue to work on draft reply brief.	1.70
June 24, 2021	12	Complete draft reply brief. Send to S. Herrera for review.	0.80
June 29, 2021	12	Review draft reply brief and send comments to F. Herrera.	0.50

9.90

00033

GARRETT GROUP CONSULTING, INC.
4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL: MGARRETT@GARRETTGROUPLLC.COM

June 29, 2021

Alfred R. Herrera
816 Congress Ave, Suite 950
Austin, Texas 78701

gole

RE: SWEPCO 2020 Rate Case; Docket No. 51415

Dear Freddie:

Our invoice for professional services for June 2021 in connection with the above-referenced case follows:

I. Professional Services:

A.	Mark Garrett, JD, CPA — 6.0 hours at \$250.00 per hour	\$1,500.00
	<i>(Details in Attachment A)</i>	

II. Expenses:

Office Expenses	<u>N/C</u>
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III. Total Invoice:	<u>\$1,500.00</u>
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We appreciate the opportunity to work with you on this case. Please call me if you should have any questions.

Sincerely,

M. Garrett

Mark E. Garrett
Attachments

Attachment A
Mark Garrett

Consulting Tasks for
SWEPCO 2020 Rate Case; Docket No. 51415
Billing Period: June 2021

Date	Task	Hours
June		
19	Conference with counsel; review issues for post hearing brief;	2.0
21	Work on post hearing brief;	2.0
22	Continue work on post hearing brief.	2.0
	Total	6.0

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756



Date: 7-1-21
Tax ID #: 26-2374359
Invoice#: SWPRate JUN21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

Statement for professional services rendered 6-1-21 through 6-30-21

6-14-21	I, 2, 3 – Reviewed testimony; worked on cross	4.5 hrs
6-24-21	I, 2, 3 – Reviewed testimony; prep for hearing	4.0 hrs
6-25-21	I, 2, 3 – Prep for hearing; testified at hearing	<u>2.5 hrs</u>

Total hours: 11.0 hrs

Total due: 11.0 hours at \$220 per hour = \$2,420

Thank you for the opportunity to assist with this project.

PUC Docket 51415
CARD Work Codes

Substantive Issue Codes

- 1 General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2 Generation, Transmission and Distribution/Other Rate Base
- 3 Purchased Power
- 4 Accounting and Taxes
- 5 Depreciation
- 6 Cost of Capital
- 7 Vegetation Management
- 8 Affiliate Expenses
- 9 Wholesale Sales
- 10 SPP Issues
- 11 Rate Case Expenses
- 12 Cost Allocation/Rate Design
- 13 Fuel Factors

Phase of Case Codes

- A Initial Review of Application and Schedules
- B Discovery
- C Procedural Issues
- D Research/Collation of Analysis
- E Preparation of Testimony/Evidence
- F Settlement
- G Review testimony
- H Hearing on the Merits
- I Preparation of Briefs/Reply Briefs
- J Exceptions and Reply to Exceptions
- K Motions and Reply to Motions for Rehearing
- L Open Meeting
- M Appeals of PUCT Final Order

Copier Account Totals
JUNE 2021

Account	Printouts	per copy	Total
		X .10	
		X .10	
806	8071	X .10	\$807.10
		X .10	

WESTLAW Research

JUNE 2021

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
806	4.42	X \$65.00		\$287.30
████	████	X \$65.00		████
████	████	X \$65.00		████



July 5, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: PUC Docket No. 50997; *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*
Account # 802**

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through June, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

/s/ Alfred R. Herrera

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
 PO Box 302799
 Austin, TX 78703
 512-474-1492

July 5, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley, City Attorney

City of Longview

P.O. Box 1952

Longview, TX 75606

In Reference To:

Application of Southwestern
 Electric Power Company for
 Authority to Reconcile Fuel Costs
 PUC DN 50997
 Acct #802

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
06/09/21	Alfred R. Herrera - Review latest version of settlement docs including burned costs shown in the Attachment B for Sabine	1.60 485.00/hr	776.00
06/21/21	Alfred R. Herrera - Review latest version of settlement documents and TIEC and Staff amendments to same	0.80 485.00/hr	388.00
06/25/21	Alfred R. Herrera - Review latest version of stipulation and settlement documents	0.50 485.00/hr	242.50
	Total Legal Fees:	2.90	\$1,406.50
	Previous balance		\$368,524.89

Cities Advocating Reasonable Deregulation

Page 2

Amount

BALANCE DUE

\$369,931.39

Substantive Issue Codes

- 1** General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2** Generation, Transmission and Distribution/Other Rate Base
- 3** Purchased Power
- 4** Accounting and Taxes
- 5** Depreciation
- 6** Cost of Capital
- 7** Vegetation Management
- 8** Affiliate Expenses
- 9** Wholesale Sales
- 10** SPP Issues
- 11** Rate Case Expenses
- 12** Cost Allocation/Rate Design
- 13** Fuel Factors

Phase of Case Codes

- A** Initial Review of Application and Schedules
- B** Discovery
- C** Procedural Issues
- D** Research/Collation of Analysis
- E** Preparation of Testimony/Evidence
- F** Settlement
- G** Review testimony
- H** Hearing on the Merits
- I** Preparation of Briefs/Reply Briefs
- J** Exceptions and Reply to Exceptions
- K** Motions and Reply to Motions for Rehearing
- L** Open Meeting
- M** Appeals of PUCT Final Order

CARD'S AGGREGATED TIME FOR EACH SUBSTANTIVE ISSUE AND PHASE OF CASE

Substantive Issue Codes		TOTAL TIME
1	General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)	388.76
2	Generation, Transmission and Distribution/Other Rate Base	360.49
3	Purchased Power	131.42
4	Accounting and Taxes	476.5
5	Depreciation	311.89
6	Cost of Capital	337.05
7	Vegetation Management	44.61
8	Affiliate Expenses	8.09
9	Wholesale Sales	0.27
10	SPP Issues	39.38
11	Rate Case Expenses	186.41
12	Cost Allocation/Rate Design	261.91
13	Fuel Factors	0
Phase of Case Codes		
A	Initial Review of Application and Schedules	299.45
B	Discovery	326.04
C	Procedural Issues	81.75
D	Research/Collation of Analysis	465.1
E	Preparation of Testimony/Evidence	405.5
F	Settlement	155.18
G	Review testimony	272.55
H	Hearing on the Merits	346.6
I	Preparation of Briefs/Reply Briefs	267.7
J	Exceptions and Reply to Exceptions	0
K	Motions and Reply to Motions for Rehearing	0
L	Open Meeting	0
M	Appeals of PUCT Final Order	0

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Preliminary overview of SWEPCO Rate Filing Package	6.60	1	A	\$485.00
51415	10/16/20	Continue overview of SWEPCO Rate Filing Package	3.60	1	A	\$485.00
51415	10/18/20	Prepare memorandum and draft suspension resolutions re: SWEPCO rate filing package	5.30	1	C	\$485.00
51415	10/19/20	Prepare for and attend meeting with CARD Steering Committee	1.50	1	C	\$485.00
51415	10/19/20	Prepare memo to all CARD cities re: prior increases in rates and action needed on pending rate case	3.60	1	C	\$485.00
51415	10/20/20	Continue overview of SWEPCO Rate Filing Package	2.10	1	A	\$485.00
51415	10/21/20	Continue overview of SWEPCO Rate Filing Package	2.80	1	A	\$485.00
51415	10/22/20	Continue overview of SWEPCO Rate Filing Package	3.10	1	A	\$485.00
51415	10/22/20	Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	1.80	1	A	\$485.00
51415	10/23/20	Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	0.90	1	A	\$485.00
51415	10/23/20	Continue review of SWEPCO Rate Filing Package	3.80	1	A	\$485.00
51415	10/26/20	Continue review of SWEPCO Rate Filing Package	2.70	1	A	\$485.00
51415	10/27/20	Continue review of SWEPCO Rate Filing Package	3.10	1	A	\$485.00
51415	10/27/20	Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	1.20	1	C	\$485.00
51415	10/28/20	Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	0.80	1	C	\$485.00
51415	10/28/20	Review McMahon's testimony re: Generation O&M and related potential discovery dispute re: plans for environmental compliance	0.80	2	A	\$485.00
51415	10/28/20	Review McMahon's testimony re: Generation O&M and related potential discovery dispute re: plans for environmental compliance	0.80	2	B	\$485.00
51415	10/29/20	Discovery issue: review/assess validity of SWEPCO's potential objection to CARD RFI 1-13 re: planned enviro projects	1.00	2	B	\$485.00
51415	10/29/20	Prepare and review and revise discovery requests re: cost of capital	1.20	6	B	\$485.00
51415	11/5/20	Various communications w/CARD cities re: suspension resolution	1.80	1	C	\$485.00
51415	11/5/20	Review ROR/ROE testimony & ID areas/issues for discovery	2.80	6	B	\$485.00

51415	11/6/20	Various communications w/CARD cities re: resolution to intervene for non-orig. jurisdiction cities	1.20	1	C	\$485.00
51415	11/6/20	Continue review ROR/ROE testimony & ID areas/issues for discovery	2.30	6	B	\$485.00
51415	11/11/20	Review and revise CARD's list of issues	0.80	1	C	\$485.00
51415	11/13/20	Prepare for and attend PHC	2.60	1	C	\$485.00
51415	11/18/20	Review RFI responses - various topics	3.20	1	B	\$485.00
51415	11/23/20	Review RFI responses - various topics	4.10	1	B	\$485.00
51415	11/30/20	Review prior PUCT rulings re: battery storage re: rate treatment	3.20	2	D	\$485.00
51415	12/8/20	Assess effect of gen. retirements on depreciation expense	1.05	2	D	\$485.00
51415	12/8/20	Assess effect of gen. retirements on depreciation expense	1.05	5	D	\$485.00
51415	12/9/20	Prep for and attend internal conference re: effect of gen. retirements on depreciation expense	0.30	5	D	\$485.00
51415	12/9/20	Prep for and attend internal conference re: effect of gen. retirements on depreciation expense	0.30	5	D	\$485.00
51415	12/10/20	Research re: consultants to address prudence of decisions related to Dolet Hills mine	0.80	2	D	\$485.00
51415	12/14/20	Prepare for and attend conference w/potential mining expert	1.60	2	D	\$485.00
51415	12/14/20	Review Brice, McMahon, & Baird re: treatment of Dolet Hills retirement	2.20	2	A	\$485.00
51415	12/21/20	Attend conference call re: effect of Dolet Hills and mine-closing costs on reconciliable fuel expense	0.60	2	D	\$485.00
51415	12/23/20	Review scope of work for non-testifying consultant re: Dolet Hills and U-Area of mine	0.60	2	D	\$485.00
51415	12/28/20	Attend conference call re: effect of Dolet Hills and mine-closing costs on reconciliable fuel expense	0.60	2	D	\$485.00
51415	1/20/21	Review various SWEPCO responses to discovery	2.60		B	\$485.00
51415	1/25/21	Review and revise draft denial resolution and accompanying agenda-info sheet	1.20	1	C	\$485.00
51415	2/12/21	Review recent credit-rating agency reports re: AEP/SWEPCO and similar utilities	2.30	6	D	\$485.00
51415	2/15/21	Review various SWEPCO responses to discovery (CARD 1st-PPA Cap costs and related direct testimony)	1.30	2	A	\$485.00

51415	2/15/21	Review various SWEPCO responses to discovery (CARD 1st-PPA Cap costs and related direct testimony)	1.30	2	B	
51415	2/16/21	Review various SWEPCO responses to discovery (CARD 2nd-Plant Cap Factors and related direct testimony)	1.40	2	A	\$485.00
51415	2/16/21	Review various SWEPCO responses to discovery (CARD 2nd-Plant Cap Factors and related direct testimony)	1.40	2	B	
51415	2/17/21	Review various SWEPCO responses to discovery (CARD 2nd-New Cap Addtns and related direct testimony)	1.40	2	A	\$485.00
51415	2/17/21	Review various SWEPCO responses to discovery (CARD 2nd-New Cap Addtns and related direct testimony)	1.40	2	B	
51415	2/17/21	Review various SWEPCO responses to discovery (CARD 2nd-system reliability/interruptions and related direct testimony)	1.30	2	B	
51415	2/18/21	Review various SWEPCO responses to discovery (CARD 2nd-system reliability/interruptions and related direct testimony)	3.90	2	A	\$485.00
51415	2/19/21	Review various SWEPCO responses to discovery (CARD 2nd-Veg Management, SAIDI/SAIFI repts/data and related testimony)	4.10	7	A,B	\$485.00
51415	2/22/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	2.60	6	A,B	\$485.00
51415	2/22/21	Review credit-rating reports re: SWEPCO	1.20	6	D	\$485.00
51415	2/23/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	1.70	6	A,B	\$485.00
51415	2/24/21	Review SWEPCO responses to RFIs (CARD 4th RFIs-Post TY changes and related testimonies)	1.80	1	A	\$485.00
51415	2/24/21	Review SWEPCO responses to RFIs (CARD 4th RFIs-Post TY changes and related testimonies)		1	B	\$485.00
51415	2/24/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies-D'Ascendis)	2.20	6	A,B	\$485.00
51415	2/24/21	Review Sierra Club's 3rd and TIEC's 8th RFIs to SWEPCO	1.20	1	B	\$485.00
51415	2/25/21	Review SWEPCO's responses to discovery (CARD 4th-Payroll expenses and related testimonies)	1.40	4	A,B	\$485.00
51415	2/25/21	Review TIEC's 9th RFI to SWEPCO	0.70	1	B	\$485.00
51415	3/1/21	Review SWEPCO response to Staff 11th (vegetation management/Seidel)	0.60	7	B	\$485.00

51415	3/1/21	Review ETEC/NTEC 2nd RFIs to SWEPCO (variety of topics re: rev req and cost allocation)	0.40	12	B	\$485.00
51415	3/2/21	Review SWEPCO response to CARD 7th RFIs (plant capacity & retirements and purchased power and cost of production, including Ancillary Svcs/Brice; McMahon; Mertz; Baird) and Supp Resp to CARD 2nd RFIs (econ studies of operating gen units & jurisdictional allocation of Distribn Accts/Brice/McMahon)	1.60	2	B	\$485.00
51415	3/2/21	Review SWEPCO response to Staff 13th RFIs (ad valorem taxes/Baird)	0.30	4	B	\$485.00
51415	3/3/21	Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel)	0.24	2	B	\$485.00
51415	3/3/21	Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel)	0.23	4	B	\$485.00
51415	3/3/21	Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel)	0.23	8	B	\$485.00
51415	3/3/21	Review Nucor's 4th RFIs to SWEPCO (cost allocation/relative rates of return)	0.45	6	B	\$485.00
51415	3/3/21	Review Nucor's 4th RFIs to SWEPCO (cost allocation/relative rates of return)	0.45	12	B	\$485.00
51415	3/4/21	Review ETSWD Co.'s 3rd RFIs to SWEPCO (cost allocation/biling determinants)	0.40	12	B	\$485.00
51415	3/4/21	Review SWEPCO response to TIEC 7th RFIs (cost allocation (Aaron/Hawkins/Baird) and reg asset (Welsh 2) and incent comp / Baird)	0.45	4	B	\$485.00
51415	3/4/21	Review SWEPCO response to TIEC 7th RFIs (cost allocation (Aaron/Hawkins/Baird) and reg asset (Welsh 2) and incent comp / Baird)	0.45	12	B	\$485.00
51415	3/8/21	Review Eastman Chem Co's 1st RFIs to SWEPCO, Nucor's 5th RFI to SWEPCO, and SWEPCO's Resp to Staff 9th RFIs (variety of topics including rate base, O&M, taxes, NOLs / Hodgson; Frantz; Baird)	0.70	2	B	\$485.00
51415	3/8/21	Review Eastman Chem Co's 1st RFIs to SWEPCO, Nucor's 5th RFI to SWEPCO, and SWEPCO's Resp to Staff 9th RFIs (variety of topics including rate base, O&M, taxes, NOLs / Hodgson; Frantz; Baird)	0.70	4	B	\$485.00
51415	3/9/21	Review ETSWD Co's 4th RFIs to SWEPCO, Sierra Club's 5th RFI to SWEPCO, and Staff 15th RFIs to SWEPCO	1.30	1	B	\$485.00

51415	3/10/21	Review ETSWD Co's 5th RFIs to SWEPCO and OPUC's 10th RFI to SWEPCO	0.70	1	B	\$485.00
51415	3/11/21	Review SWEPCO Resp to CARD 8th RFI (payroll / Baird) and OPUC's 10th RFI (taxes / Hodgson)	1.60	4	B	\$485.00
51415	3/13/21	Review SWEPCO Resp to ETEC/NTEC's 1st RFI (various accounting issues / Baird/Hawkins/Cash) and Sierra Club's 2nd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M & retirements / Baird; McMahon; Cash; Mertz; Brice; Jeffries; Aaron)	1.15	2	B	\$485.00
51415	3/13/21	Review SWEPCO Resp to ETEC/NTEC's 1st RFI (various accounting issues / Baird/Hawkins/Cash) and Sierra Club's 2nd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M & retirements / Baird; McMahon; Cash; Mertz; Brice; Jeffries; Aaron)	1.15	4	B	\$485.00
51415	3/15/21	Review SWEPCO Resp to Sierra Club's 3rd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M and pricing of alternate energy/power / Baird; McMahon/Brice)	1.40	2	B	\$485.00
51415	3/18/21	Review SWEPCO Resp to TIEC 9th RFI (imputed/accredited capacity re: wind sources / Mertz)	0.80	2	B	\$485.00
51415	3/18/21	Review SWEPCO response to Sierra Club's 4th RFI	0.40	2	B	\$485.00
51415	3/18/21	Review SWEPCO response to TIEC's 10th RFI	0.20	2	B	\$485.00
51415	3/22/21	Review J.R. Woolridge draft testimony	5.10	6	E	\$485.00
51415	3/23/21	Continue review of J.R. Woolridge draft testimony	2.60	6	E	\$485.00
51415	3/24/21	Continue review of J.R. Woolridge draft testimony	4.30	6	E	\$485.00
51415	3/24/21	Review SWEPCO Resp to Staff 14th RFI (cost allocation / Jackson); ETEC/NTEC 2nd RFI (variety of topics re: rev req and cost allocation / Baird; Aaron); Nucor 4th RFI (cost allocation/rate design / Jackson); and ETSWD Co's 3rd RFI (cost allocation/rate design / Jackson; Burnet)	1.30	12	B	\$485.00
51415	3/25/21	Review of S. Norwood final draft testimony	0.40	2	E	\$485.00
51415	3/25/21	Review of M. Garrett final draft testimony	0.60	4	E	\$485.00
51415	3/25/21	Review of D. Garrett final draft testimony	0.70	5	E	\$485.00
51415	3/25/21	Review of J.R. Woolridge final draft testimony	1.10	6	E	\$485.00
51415	3/25/21	Review underlying data re: RCEs and reprepare draft ARH affidavit re: RCEs	2.40	11	E	\$485.00
51415	3/26/21	Prepare final draft of ARH Affidavit re: RCEs	0.70	11	E	\$485.00

51415	3/29/21	Review SWEPCO Resp to CARD 9th RFI (variety of rev req issues/plant additions/retirements / McMahon; Baird; Smith); Eastman Chem Co's 1st RFI (cost allocation / Aaron); ETSWD Co. 4th RFI (cost allocation/ OATT revenue / Brice; Aaron; Coffey; Jackson); TIEC 11th RFI (cost allocation)	1.05	2	B	\$485.00
51415	3/29/21	Review SWEPCO Resp to CARD 9th RFI (variety of rev req issues/plant additions/retirements / McMahon; Baird; Smith); Eastman Chem Co's 1st RFI (cost allocation / Aaron); ETSWD Co. 4th RFI (cost allocation/ OATT revenue / Brice; Aaron; Coffey; Jackson); TIEC 11th RFI (cost allocation)	1.05	12	B	\$485.00
51415	3/29/21	Final review/overview of CARD's direct testimonies	1.60	1	E	\$485.00
51415	3/30/21	Review SWEPCO Resp to CARD 10th (rev req/AEPSC-Baird; Frantz)) & 11th RFIs (cost allocation/rate design/billing determinants / Burnett; Jackson)	0.80	8	B	\$485.00
51415	3/31/21	Begin preliminary review of other intervenor revenue requirement testimonies	1.60		G	\$485.00
51415	4/1/21	Continue preliminary review of other intervenor revenue requirement testimonies	3.20	1	G	\$485.00
51415	4/1/21	Review additional CARD RCEs to include in update	0.70	11	G	\$485.00
51415	4/5/21	Continue preliminary review of other intervenor revenue requirement testimonies (TIEC-Gorman-Cost of Capital)	1.80	6	G	\$485.00
51415	4/5/21	Continue preliminary review of other intervenor revenue requirement testimonies (TIEC-Pollock-Cost Allocation/Rate Design)	0.80	12	G	\$485.00
51415	4/5/21	Continue preliminary review of other intervenor revenue requirement testimonies (OPUC-Georgis-Rev Req Adjustments & Rate Design-Dolet Hills)	0.30	4	G	\$485.00
51415	4/5/21	Continue preliminary review of other intervenor revenue requirement testimonies (OPUC-Georgis-Rev Req Adjustments & Rate Design-Dolet Hills)	0.30	12	G	\$485.00
51415	4/7/21	Review responses to SWEPCO's First RFI to CARD (K. Nalepa)	0.30	1	B	\$485.00
51415	4/7/21	Preliminary overview of Staff direct testimony	1.60	1	G	\$485.00
51415	4/7/21	Review RCEs and Update RCE affidavit accordingly	1.40	11	G	\$485.00
51415	4/8/21	Review Sierra Club's responses to SWEPCO First RFI	0.20	2	B	\$485.00
51415	4/8/21	Prepare final affidavit re: updated RCEs	0.90	11	G	\$485.00

51415	4/9/21	Review SWEPCO's objections to D. Glick (Sierra Club) testimony re: retrofitting of Flint Creek plant and review D. Glick testimony on same subject	0.35	2	C	\$485.00
51415	4/9/21	Review SWEPCO's objections to D. Glick (Sierra Club) testimony re: retrofitting of Flint Creek plant and review D. Glick testimony on same subject	0.35	2	G	
51415	4/9/21	Review SWEPCO's 2nd RFI to Eastman Chem (Eastman load on SPP Grid and Behind-the-Meter usage)	0.15	10	B	\$485.00
51415	4/9/21	Review SWEPCO's 2nd RFI to Eastman Chem (Eastman load on SPP Grid and Behind-the-Meter usage)	0.15	12	B	\$485.00
51415	4/19/21	Prepare preliminary list of potential HOM exhibits	1.10	6	E	\$485.00
51415	4/19/21	Prepare preliminary list of potential HOM exhibits	1.10	6	H	\$485.00
51415	4/23/21	Preliminary review of rebuttal/cross-rebuttal testimony	3.20	1	G	\$485.00
51415	4/26/21	Review and revise RFI re: SWEPCO rebuttal (cost of capital)	0.40	6	B	\$485.00
51415	4/28/21	Prepare for settlement meeting	2.30	1	F	\$485.00
51415	4/29/21	Continue preparing for settlement meeting	1.80	1	F	\$485.00
51415	4/29/21	Attend settlement meeting w/intervenors	1.00	1	F	\$485.00
51415	4/29/21	Assess settlement options/outcomes	1.90	1	F	\$485.00
51415	4/30/21	Prepare for and attend settlement talks w/SWEPCO and Intervenors & Staff and follow-up communications re: same	3.20	1	F	\$485.00
51415	5/3/21	Assessment of SWEPCO's settlement offer and communications w/various parties and experts re: potential counter offers	5.10	1	F	\$485.00
51415	5/3/21	Attend settlement meeting w/Intervenors & Staff Only and post-conference meeting	1.00	1	F	\$485.00
51415	5/4/21	Continue assessment of SWEPCO's settlement offer and communications w/various parties and experts re: potential counter offers	2.60	1	F	\$485.00
51415	5/4/21	Various communications w/CARD cities re: settlement offers under consideration	1.30	1	F	\$485.00
51415	5/4/21	Review various revenue distribution scenarios at varying increases in revenue	2.90	1	F	\$485.00
51415	5/5/21	Continue assessment of SWEPCO's settlement offer and communications w/various parties and experts re: potential counter offers	2.90	1	F	\$485.00

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51415	5/5/21	Various communications w/CARD cities re: settlement offers under consideration	0.90	1	F	\$485.00
51415	5/5/21	Begin preliminary preparation for hearing on merits (identify potential exhibits for HOM - Cost of Capital)	3.40	6	H	\$485.00
51415	5/6/21	Begin preliminary preparation for hearing on merits (continue to identify potential exhibits for HOM and outline of potential cross-x - Cost of Capital)	2.40	6	H	\$485.00
51415	5/7/21	Continue assessment of SWEPCO's settlement counter offer of 5/7/21 and communications w/various parties and experts re: potential counter offers	2.60	1	F	\$485.00
51415	5/7/21	Attend conference w/SWEPCO and other parties re: SWEPCO's settlement counter offer of 5/7/21	0.70	1	F	\$485.00
51415	5/10/21	Preliminary preparation for HOM-ID responses to RFI's re: cost of capital potentially as exhibits)	6.40	6	E	\$485.00
51415	5/11/21	Continue preparation for HOM-ID responses to RFI's re: cost of capital potentially as exhibits)	3.10	6	E	\$485.00
51415	5/12/21	Review/revise latest potential counter offer to SWEPCO's 5/7/21 settlement offer	1.30	1	F	\$485.00
51415	5/12/21	Attend settlement conference w/Intervenors & Staff	0.60	1	F	\$485.00
51415	5/12/21	Continue to prepare for hearing (cost of capital issues)	6.30	6	H	\$485.00
51415	5/13/21	Continue to prepare for hearing (cost of capital issues)	4.60	6	H	\$485.00
51415	5/14/21	Prep for settlement conference w/SWEPCO, Intervenors & Staff	0.70	1	F	\$485.00
51415	5/14/21	Attend settlement conference w/SWEPCO, Intervenors & Staff	0.80	1	F	\$485.00
51415	5/14/21	Continue to prepare for hearing (cost of capital issues)	5.70	6	H	\$485.00
51415	5/14/21	Prepare procedural table for intervenor cross-x of SWEPCO rev req witnesses and communications with parties re: same	0.30	1	C	\$485.00
51415	5/14/21	Prepare procedural table for intervenor cross-x of SWEPCO rev req witnesses and communications with parties re: same	0.30	1	H	\$485.00
51415	5/15/21	Continue to prepare for hearing-prepare outline of cross-x and potential exhibits (cost of capital issues)	6.60	6	H	\$485.00
51415	5/15/21	Review and revise CARD Exhibits re: accounting, plant additions/retirements	0.90	2	H	\$485.00

51415	5/15/21	Review and revise CARD Exhibits re: accounting, plant additions/retirements	0.90	3	H	\$485.00
51415	5/15/21	Review and revise CARD Exhibits re: accounting, plant additions/retirements	0.90	4	H	\$485.00
51415	5/16/21	Prep for settlement conference w/SWEPCO, Intervenors & Staff	0.40	1	F	\$485.00
51415	5/16/21	Attend settlement conference w/SWEPCO, Intervenors & Staff	1.20	1	F	\$485.00
51415	5/16/21	Continue preparing for HOM	4.10	6	H	\$485.00
51415	5/17/21	Prep for settlement conference w/SWEPCO, Intervenors & Staff	0.80	1	F	\$485.00
51415	5/17/21	Attend settlement conference w/SWEPCO, Intervenors & Staff	0.60	1	F	\$485.00
51415	5/17/21	Review of SWEPCO's settlement offer of 5/17/21 and various communications re: same	2.40	1	F	\$485.00
51415	5/17/21	Continue preparing for HOM	6.40	6	H	\$485.00
51415	5/17/21	Continue preparing for HOM	5.60	6	H	\$485.00
51415	5/19/21	Review of SWEPCO's settlement offer of 5/18/21(8:23PM) and various communications re: same	1.20	1	F	\$485.00
51415	5/19/21	Research re: post-TY adjustments to reduce rate base	1.40	1	F	\$485.00
51415	5/19/21	Attend HOM	0.87	1	H	\$485.00
51415	5/19/21	Attend HOM	0.87	2	H	\$485.00
51415	5/19/21	Attend HOM	0.87	4	H	\$485.00
51415	5/19/21	Attend HOM	0.87	7	H	\$485.00
51415	5/19/21	Attend HOM	0.86	8	H	\$485.00
51415	5/19/21	Attend HOM	0.86	11	H	\$485.00
51415	5/20/21	Continue preparing for HOM (cost of capital and useful life of Dolet Hills)	3.30	5	H	\$485.00
51415	5/20/21	Continue preparing for HOM (cost of capital and useful life of Dolet Hills)		6	H	\$485.00
51415	5/20/21	Attend HOM	2.70	2	H	\$485.00
51415	5/20/21	Attend HOM		6	H	\$485.00
51415	5/21/21	Continue preparing for HOM (cost of capital and research re: "rate year")	4.20	2	H	\$485.00
51415	5/21/21	Continue preparing for HOM (cost of capital and research re: "rate year")		6	H	\$485.00
51415	5/22/21	Continue preparing for HOM (cost of capital-cull exhibits for use in HOM)	1.70	2	H	\$485.00
51415	5/22/21	Continue preparing for HOM (cost of capital-cull exhibits for use in HOM)		6	H	\$485.00

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51415	5/23/21	Continue preparing for HOM (cost of capital-prep for and attend conference w/JRWoolridge re: cross-x of D'Ascendis and potential cross-x of JRW's direct testimony)	1.05	2	H	\$485.00
51415	5/23/21	Continue preparing for HOM (cost of capital-prep for and attend conference w/JRWoolridge re: cross-x of D'Ascendis and potential cross-x of JRW's direct testimony)	1.05	6	H	\$485.00
51415	5/24/21	Prep for and attend hearing on merits (cost of capital witnesses)	3.20	2	H	\$485.00
51415	5/24/21	Prep for and attend hearing on merits (cost of capital witnesses)	3.20	6	H	\$485.00
51415	5/25/21	Prep cross-x of Jackson/Burnett (Rate Design issues re: "rate year" used by Burnett and Jackson)	1.60	12	H	\$485.00
51415	5/25/21	Attend hearing on merits-cross-x of Jackson (Rate Design issues re: "rate year" used by Burnett and Jackson)	4.70	12	H	\$485.00
51415	5/25/21	Attend hearing on merits-cross-x of Jackson (Rate Design issues re: "rate year" used by Burnett and Jackson)	1.80	12	H	\$485.00
51415	5/26/21	Preliminary draft of post-hearing brief	2.80	6	I	\$485.00
51415	5/26/21	Preliminary draft of post-hearing brief - review transcripts	3.10	6	I	\$485.00
51415	5/26/21	Continue prep cross-x of Burnett (Rate Design issues re: "rate year" used by Burnett and Jackson)	0.80	12	H	\$485.00
51415	5/28/21	Preliminary draft of post-hearing brief - continue review transcripts	2.40	6	I	\$485.00
51415	6/1/21	Continue preparing initial post-hearing brief	5.10	1	F	\$485.00
51415	6/2/21	Continue preparing initial post-hearing brief	3.20	1	F	\$485.00
51415	6/3/21	Continue preparing initial post-hearing brief	4.20	6	F	\$485.00
51415	6/4/21	Review CARD's invoices for rate case expenses to ensure compliance with PUCT's RCE rule	2.40	11	D	\$485.00
51415	6/4/21	Continue preparing initial post-hearing brief	2.30	6	F	\$485.00
51415	6/7/21	Continue preparing initial post-hearing brief	3.10	6	F	\$485.00
51415	6/8/21	Continue preparing initial post-hearing brief	4.10	6	F	\$485.00
51415	6/9/21	Continue preparing initial post-hearing brief	7.20	6	F	\$485.00
51415	6/9/21	Review latest version of settlement docs including burned costs shown in the Attachment B for Sabine	1.60	13	F	\$485.00
51415	6/10/21	Continue preparing initial post-hearing brief	5.60	6	F	\$485.00
51415	6/11/21	Continue preparing initial post-hearing brief	8.60	6	F	\$485.00

51415	6/12/21	Continue preparing initial post-hearing brief	5.30	6	F	\$485.00
51415	6/13/21	Continue preparing initial post-hearing brief	7.60	6	F	\$485.00
51415	6/14/21	Continue preparing initial post-hearing brief	4.20	6	F	\$485.00
51415	6/14/21	Continue preparing initial post-hearing brief-Review and Revise draft of brief re: other revenue requirement issues	0.32	1	F	\$485.00
51415	6/14/21	Continue preparing initial post-hearing brief-Review and Revise draft of brief re: other revenue requirement issues	0.32	2	F	\$485.00
51415	6/14/21	Continue preparing initial post-hearing brief-Review and Revise draft of brief re: other revenue requirement issues	0.32	4	F	\$485.00
51415	6/14/21	Continue preparing initial post-hearing brief-Review and Revise draft of brief re: other revenue requirement issues	0.32	5	F	\$485.00
51415	6/14/21	Continue preparing initial post-hearing brief-Review and Revise draft of brief re: other revenue requirement issues	0.32	11	F	\$485.00
51415	6/15/21	Continue preparing initial post-hearing brief-Review and Revise draft of brief re: Cost Allocation/Rate Design issues	2.30	2	F	\$485.00
51415	6/16/21	Final overview of final draft of initial post-hearing brief	2.10	1	F	\$485.00
51415	6/18/21	Review consultants' invoices and HLA billings and prepare update to CARD's rate-case expenses	2.40	11	E	\$485.00
51415	6/18/21	Prepare errata to J. Randall Woolridge's direct testimony	0.40	11	E	\$485.00
51415	6/18/21	Preliminary overview of SWEPCO and Intervenor's Initial Post-Hearing Briefs	1.60	1	I	\$485.00
51415	6/21/21	Review SWEPCO's Initial Post-Hearing Brief (cost of capital) and prepare outline of reply brief re: same	3.20	6	I	\$485.00
51415	6/21/21	Review SWEPCO's Initial Post-Hearing Brief (invested capital) and prepare outline of reply brief re: same	2.90	2	I	\$485.00
51415	6/22/21	Legal research re: interpretation of "Rate Year" and effect of relate-back provision, if any	3.10	12	I	\$485.00
51415	6/23/21	Preliminary draft of reply brief re: rate-of-return issues	3.20	6	I	\$485.00
51415	6/25/21	Review & revise draft of reply brief re: CA/RD issues	0.80	12	I	\$485.00
51415	6/25/21	Review & revise draft of reply brief re: post-TY adjustments	0.60	2	I	\$485.00
51415	6/25/21	Review & revise draft of reply brief re: post-TY adjustments	0.60	4	I	\$485.00

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51415	6/28/21	Close to final review & revisions of draft of reply brief re: Rate of Return issues	6.20	12	I	\$485.00
51415	6/28/21	Close to final review & revisions of draft of reply brief re: accounting adjustments	0.80	4	I	\$485.00
51415	6/28/21	Close to final review & revisions of draft of reply brief re: depreciation expense and rates	1.10	4	I	\$485.00
51415	6/29/21	Dolet Hillls	3.20	2	I	\$485.00
51415	6/29/21	Close to final review & revisions of draft of reply brief re: CA/RD	0.50	12	I	\$485.00
51415	6/29/21	Close to final review & revisions of draft of reply brief re:creation of reg. liability vs. exlcusion as not in rate year	1.30	2	I	\$485.00
51415	6/30/21	Review and revise CARD's proposed FOF/COLs (overview of all issues)	4.30	1	I	\$485.00
51415	6/30/21	Review and revise CARD's proposed FOF/COLs (rate of return)	0.70	6	I	\$485.00
51415	6/30/21	Final overview of final draft of reply brief	0.80	1	I	\$485.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Review application, direct testimony and supporting schedules and conduct relevant research re: case overview	2.20	1	A	\$350.00
51415	10/16/20	Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase	4.00	1	C	\$350.00
51415	10/18/20	Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase and correspond with A. Herrera re: same	5.50	1	C	\$350.00
51415	10/19/20	Conduct research re: SWEPCO prior rate case revenue increases	1.10	1	D	\$350.00
51415	10/20/20	Review application, direct testimony and supporting schedules re: accounting (1.0) and generation issues (1.5)	2.50	2,4	A	\$350.00
51415	10/22/20	Review application, direct testimony and supporting schedules and conduct relevant research re: rate of return (2.0), system reliability and vegetation management issues (0.3)	2.30	5,7	A	\$350.00
51415	10/23/20	Review RFIs re: generation and vegetation management	0.60	2, 7	B	\$350.00
51415	10/26/20	Review application, direct testimony and supporting schedules and conduct relevant research re: system reliability and vegetation management issues (1.2), transmission and distribution issues (1.0), depreciation (1.0)	3.20	2,5,7	A	\$350.00
51415	10/28/20	Review application, direct testimony and supporting schedules and conduct relevant research re: tax issues (0.7); affiliates issues (0.7)	1.40	4,8	A	\$350.00
51415	10/29/20	Prepare RFIs re: rate of return	0.60	6	B	\$350.00
51415	10/29/20	Review application, direct testimony and supporting schedules and conduct relevant research re: payroll and incentive compensation	1.70	4	A	\$350.00
51415	10/30/20	Review application, direct testimony and supporting schedules and conduct relevant research re: SPP and generation issues (1.6)	1.60	2,3	A	\$350.00
51415	11/11/20	Review parties' edits to proposed procedural schedule and correspond with A. Herrera and S. Herrera re: same	0.20	1	C	\$350.00
51415	11/11/20	Review cost of capital schedules and correspond with R. Woolridge re: errors in schedules	1.00	6	A	\$350.00
51415	11/11/20	Revise list of issues	0.40	1	C	\$350.00
51415	11/12/20	Review cost of capital schedules and correspond with R. Woolridge re: errors in schedules	0.20	6	A	\$350.00

51415	11/12/20	Review Sierra Club, TIEC and OPUC RFIs re: generation (0.2) and taxes (0.1)	0.30	2,4	B	\$350.00
51415	11/12/20	Review parties' edits to proposed procedural schedule	0.20	1	C	\$350.00
51415	11/12/20	Review objections to TIEC RFIs	0.20		B	\$350.00
51415	11/13/20	Review parties' lists of issues	0.40	1	C	\$350.00
51415	11/13/20	Review responses to CARD RFIs re: generation	1.00	2	B	\$350.00
51415	11/16/20	Review responses to RFIs re: generation (0.3), RCEs (0.1), cost allocation and rate design (0.2), and storm reserve (0.1)	0.70	2,11,12	B	\$350.00
51415	11/17/20	Review parties' proposed changes to procedural schedule	0.20	1	C	\$350.00
51415	11/17/20	Review responses to RFIs re: generation (0.7); transmission and distribution assets (0.2) and vegetation management (0.5)	1.40	2,7	B	\$350.00
51415	11/17/20	Review and assess SWEPCO's response to CARD's motion to compel response to CARD RFI 1-13	0.20	2	B	\$350.00
51415	11/18/20	Review application, direct testimony and supporting schedules and conduct relevant research re: taxes (1.5) and affiliates expenses (1.5)	3.00	4,8	A	\$350.00
51415	11/20/20	Prepare RFIs re: accounting issues	0.50	4,8	B	\$350.00
51415	11/23/20	Review application, direct testimony and supporting schedules and conduct relevant research re: incentive compensation	1.50	4	A	\$350.00
51415	11/24/20	Review application, direct testimony and supporting schedules and conduct relevant research re: affiliates (0.8); generation (0.5); self-insurance (0.8); and cost allocation and rate design (1.0)	3.10	2,8,12	A	\$350.00
51415	11/24/20	Review OPUC and Staff RFIs re: incentive compensation (0.1) and self-insurance (0.1) and cost of capital (0.1)	0.30	2,4,6	B	\$350.00
51415	11/24/20	Review responses to RFIs re: incentive compensation (0.2) and generation (0.2)	0.40	2,4	B	\$350.00
51415	11/24/20	Review SWEPCO's supplemental RCE report	0.20	11	A	\$350.00
51415	11/30/20	Review Sierra Club's motion to intervene	0.10	1	C	\$350.00
51415	11/30/20	Review responses to Staff RFIs re: weather normalization (0.2) and vegetation management (0.2)	0.40	7,12	B	\$350.00
51415	12/1/20	Review and assess SOAH Order No. 2 setting procedural schedule and denying CARD's motion to compel	0.20	1	B,C	\$350.00
51415	12/3/20	Research precedent re: plant retirement	1.80	2	D	\$350.00
51415	12/4/20	Review TIEC RFIs re: ROR	0.10	6	B	\$350.00

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51415	12/7/20	Review responses to OPUC RFIs re: payroll and incentive compensation	0.30	4	B	\$350.00
51415	12/7/20	Review 45-day update	1.00	1	A	\$350.00
51415	12/8/20	Review testimony and supporting schedules, conduct related research and participate in call with D. Garrett re: depreciation	2.50	5	A	\$350.00
51415	12/9/20	Review responses to OPUC RFIs re: vegetation management (0.1) and taxes (0.1)	0.20	4,7	B	\$350.00
51415	12/9/20	Review appeal of and motion to consolidate re: municipal rate ordinances	0.10	1	C	\$350.00
51415	12/14/20	Review responses to Sierra Club RFIs	0.30	2	B	\$350.00
51415	12/14/20	Review Sierra Club RFIs re: generation	0.10	2	B	\$350.00
51415	12/17/20	Review Commissioner Bodkin memo re: preliminary order and monitor open meeting re: preliminary order	0.30	1	C	\$350.00
51415	12/18/20	Review OPUC RFIs re: generation (0.1) and ETSWD RFIs re: cost allocation/ rate design (0.1)	0.20	2,12	B	\$350.00
51415	12/21/20	Review and assess SWEPCO appeals of municipal actions and motion to consolidate	0.40	1	C	\$350.00
51415	12/22/20	Review responses to OPUC RFIs re: payroll and incentive comp. (0.3) and storm reserve (0.2) and Staff RFIs re: cost of capital (0.3)	0.60	2,4,6	B	\$350.00
51415	12/22/20	Review OPUC RFIs re: payroll (0.1) and Staff RFIs re: cost allocation and rate design (0.2)	0.30	4,12	B	\$350.00
51415	1/5/21	Review and revise RFIs re: payroll	0.30	4	B	\$350.00
51415	1/7/21	Review SWEPCO's proof of notice	0.20	1	C	\$350.00
51415	1/15/21	Review responses to CARD RFIs re: payroll and incentive comp. (0.5), taxes (0.2) and vegetation management (0.3)	1.00	4,7	B	\$350.00
51415	1/19/21	Review Nucor Steel RFIs re: cost allocation/rate design (0.1) and TIEC RFIs re: SPP issues (0.1) and responses to ETSWD RFIs re: cost allocation and rate design (0.1)	0.30	3,12	B	\$350.00
51415	1/20/21	Review responses to PUC RFIs re: payroll	0.20	4	B	\$350.00
51415	1/21/21	Review responses to Staff RFIs re: cost allocation and rate design	0.30	12	B	\$350.00
51415	1/21/21	Review SWEPCO motion to consolidate and appeal of muni. actions	0.20	1	C	\$350.00
51415	1/22/21	Draft denial resolution and AIS	2.40	1	C	\$350.00
51415	1/25/21	Draft denial resolution and AIS	2.30	1	C	\$350.00

51415	1/26/21	Review TIEC RFIs re: SPP issues (0.1) and responses to CARD RFIs re: payroll (0.3) and OPUC RFIs re: storm reserve (0.2)	0.60	2,3,4	B	\$350.00
51415	1/27/21	Review Staff RFIs re: generation (0.1) and taxes (0.1)	0.20	2,4	B	\$350.00
51415	1/27/21	Research precedent on case issues	1.20	1	D	\$350.00
51415	1/28/21	Research precedent re: storm reserve	0.50	2	D	\$350.00
51415	1/29/21	Review CARD RFIs re: depreciation (0.2) and TIEC RFIs re: SPP issues (0.1) and Staff RFIs re: generation issues (0.1)	0.40	2,3,5	B	\$350.00
51415	2/11/21	Review and revise RFIs and correspond with S. Norwood	0.70	2	B	\$350.00
51415	2/11/21	Review responses to CARD RFIs re: generation and discuss with S. Norwood; confer with P. Pearsall re: same	0.50	2	B	\$350.00
51415	2/12/21	Conduct research re: DN 46449 appeal issues and TCRF issues and correspond with S. Norwood	1.50	1,2	D	\$350.00
51415	2/17/21	Review TIEC RFIs re: Welsh Unit 2 issues	0.10	2	B	\$350.00
51415	2/18/21	Review RFI responses re: generation and consult with S. Norwood	0.80	2	B	\$350.00
51415	2/18/21	Prepare RFIs re: payroll	0.20	4	B	\$350.00
51415	2/19/21	Review RFI responses and correspond with P. Pearsall re: same	0.60		B	\$350.00
51415	2/22/21	Review OPUC RFIs re: generation (0.1), responses to OPUC RFIs re: incentive compensation (0.1), responses to Staff RFIs re: generation (0.1) and vegetation management (0.1), taxes (0.1) and depreciation (0.1), TIEC RFIs re: CA/RD (0.3) and CARD RFIs re: depreciation (0.5) and generation (0.1)	1.50	2,4,5,7,12	B	\$350.00
51415	2/25/21	Correspond with P. Pearsall and S. Norwood re: CARD RFIs	0.30	2	B	\$350.00
51415	2/25/21	Review Staff RFIs re: vegetation management (0.1) and incentive compensation (0.1), OPUC RFIs re: taxes (0.1) and generation (0.1), Sierra Club RFIs re: generation (0.2), ETEC RFIs re: generation (0.1) and accounting issues (0.1), TIEC RFIs re: cost of capital (0.1) and responses to Nucor Steel RFIs re: CA/RD (0.2), TIEC RFIs re: CA/RD (0.2), Sierra Club RFIs re: generation (0.3), ETSWD RFIs re: CA/RD (0.1)	1.70	2,4,6,7,12	B	\$350.00
51415	2/25/21	Conduct research re: cost of capital	0.50	6	D	\$350.00
51415	3/1/21	Review Staff RFIs re: CA/RD (0.1), ETEC RFIs re: CA/RD (0.1); TIEC RFIs re: generation (0.2); responses to CARD RFIs re: generation (1.0)	1.40	2,12	B	\$350.00
51415	3/3/21	Review Nucor RFIs re: CA/RD (0.1) and ETSWD RFIs re: CA/RD (0.1) and responses to Staff RFIs re: taxes (0.1)	0.30	4,12	B	\$350.00

51415	3/3/21	Conduct research and discuss issues re: generation with A. Herrera and S. Herrera	1.00	2	D	\$350.00
51415	3/4/21	Correspond with S. Norwood re: RFI responses re: generation issues	0.50	2	B	\$350.00
51415	3/5/21	Coordinate with L. Lindsey re: CARD's RCE invoices	1.00	11	E	\$350.00
51415	3/8/21	Prepare RFIs re: incentive comp. (0.1) and generation issues (0.2)	0.30	2,4	B	\$350.00
51415	3/9/21	Prepare RFIs re: CA/RD (0.2) and generation (0.2)	0.40	2,12	B	\$350.00
51415	3/9/21	Correspond with A. Herrera re: CARD's RCEs	0.40	11	E	\$350.00
51415	3/11/21	Prepare spreadsheet re: CARD's RCEs	2.00	11	E	\$350.00
51415	3/12/21	Coordinate with L. Lindsey and consultants re: CARD's RCEs	0.50	11	E	\$350.00
51415	3/12/21	Conduct research re: cost of capital issues	1.30	6	D	\$350.00
51415	3/15/21	Prepare spreadsheet re: CARD's RCEs	1.50	11	E	\$350.00
51415	3/15/21	Correspond with M. Garrett re: RFI responses	0.30	4	B	\$350.00
51415	3/17/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	2.00	11	E	\$350.00
51415	3/18/21	Review responses to TIEC RFIs re: generation (0.1); responses to OPUC RFIs re: generation (0.2); responses to Sierra Club RFIs re: generation (0.2); responses to OPUC RFIs re: accounting (0.2); responses to ETEC RFIs re: generation, accounting and depreciation (0.2); responses to CARD RFIs re: payroll (0.3); TIEC responses to SPS RFIs (0.2); TIEC RFIs re: CA/RD (0.1); multiple ETSWD RFIs re: CA/RD (0.2); Eastman RFIs re: CA/RD (0.1); Sierra Club RFIs re: generation (0.1); OPUC RFIs re: depreciation (0.1)	2.00	2,4,5,12	B	\$350.00
51415	3/18/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.50	11	E	\$350.00
51415	3/19/21	Correspond with M. Garrett re: PUC rate case filing requirements	0.30		C	\$350.00
51415	3/19/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.50	11	E	\$350.00
51415	3/21/21	Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	1.00	11	E	\$350.00
51415	3/22/21	Review and revise R. Woolridge direct testimony	0.70	6	E	\$350.00
51415	3/22/21	Review TIEC RFIs re: SPP (0.1); Sierra Club RFIs re: generation (0.1); responses to TIEC RFIs re: cost of capital (0.1)	0.30	2,6	B	\$350.00
51415	3/23/21	Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	3.00	11	E	\$350.00

51415	3/23/21	Assess consultant preliminary accounting adjustments; review and revise M. Garrett direct testimony	1.00	6	E	\$350.00
51415	3/23/21	Call with R. Asher re: RCE procedural issues and correspond with A. Herrera re: same	0.40	11	C	\$350.00
51415	3/24/21	Review and revise M. Garrett testimony	3.30	4	E	\$350.00
51415	3/24/21	Review and revise D. Garrett testimony	1.10	5	E	\$350.00
51415	3/24/21	Review and revise S. Norwood testimony	0.50	2	E	\$350.00
51415	3/24/21	Prepare RCE exhibits	0.90	11	E	\$350.00
51415	3/25/21	Review SWEPCO schedules re: revenue distribution	0.40	12	A	\$350.00
51415	3/25/21	Correspond with R. Asher re: procedural schedule issues	0.20	11	C	\$350.00
51415	3/25/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCE exhibits	0.50	11	E	\$350.00
51415	3/25/21	Revise M. Garrett draft testimony	1.00	4	E	\$350.00
51415	3/26/21	Prepare CARD's RCE exhibits	1.00	11	E	\$350.00
51415	3/26/21	Review R. Woolridge and S. Norwood testimony	1.50	2,6	E	\$350.00
51415	3/28/21	Review and revise K. Nalepa direct testimony	0.40	1,12	E	\$350.00
51415	3/29/21	Review and revise C. Webking testimony and attachments	1.80	11	E	\$350.00
51415	3/30/21	Prepare C. Webking testimony and attachments	0.50	11	E	\$350.00
51415	3/31/21	Review RFI responses re: generation	0.40	2	B	\$350.00
51415	3/31/21	Review intervenor direct testimony	4.00		G	\$350.00
51415	4/2/21	Review intervenor direct testimony	1.50		G	\$350.00
51415	4/6/21	Prepare attachments for C. Webking testimony	0.30	11	E	\$350.00
51415	4/7/21	Review draft responses to SWEPCO RFIs	0.20		B	\$350.00
51415	4/7/21	Prepare exhibits for C. Webking testimony	1.30	11	E	\$350.00
51415	4/7/21	Review Staff direct testimony and schedules	1.50		G	\$350.00
51415	4/8/21	Review Staff direct testimony and schedules	1.20		G	\$350.00
51415	4/8/21	Review SWEPCO supplemental RCE filing	0.50	11	G	\$350.00
51415	4/12/21	Review motion to strike Sierra Club witness testimony	0.20	2	C	\$350.00
51415	4/13/21	Correspond with S. Norwood re: CA issues	0.20	12	E	\$350.00
51415	4/16/21	Review and assess RFIs to CARD and correspond with R. Woolridge	0.40	6	B	\$350.00
51415	4/16/21	Review Sierra Club's response to motion to strike	0.30	2	C	\$350.00
51415	4/20/21	Review and revise S. Norwood Cross-Rebuttal Testimony	0.70	2	E	\$350.00
51415	4/20/21	Correspond with R. Asher re: CARD RCE documentation	0.20	11	E	\$350.00

51415	4/21/21	Review intervenor and Staff testimony	2.20		G	\$350.00
51415	4/22/21	Review and revise K. Nalepa cross-rebuttal testimony	0.80	12	E	\$350.00
51415	4/22/21	Review rebuttal and cross-rebuttal testimonies	2.00		G	\$350.00
51415	4/25/21	Review rebuttal and cross-rebuttal testimony	3.00		G	\$350.00
51415	4/26/21	Review SWEPCO reply and Sierra Club motion for leave re: motion to strike D. Glick testimony	0.30	2	C	\$350.00
51415	4/26/21	Review rebuttal and cross-rebuttal testimony	2.00		G	\$350.00
51415	4/28/21	Prepare for and participate in conference call re: settlement	2.00		F	\$350.00
51415	4/29/21	Prepare for and participate in multiple conference calls re: settlement	2.00		F	\$350.00
51415	5/3/21	Prepare for and participate in multiple conference calls re: settlement	2.40		F	\$350.00
51415	5/4/21	Review Eastman motion to strike	0.30	10	C	\$350.00
51415	5/5/21	Review Staff supplemental direct testimony re: RCEs	0.40	11	G	\$350.00
51415	5/6/21	Prepare for HOM	2.20	4,5	H	\$350.00
51415	5/6/21	Review SWEPCO's objections to TIEC and Sierra Club RFIs	0.30		B	\$350.00
51415	5/7/21	Participate in multiple conference calls re: settlement	0.80		F	\$350.00
51415	5/13/21	Prepare for HOM	5.50	4,5	H	\$350.00
51415	5/14/21	Prepare for HOM	7.10	4,5	H	\$350.00
51415	5/14/21	Draft Statement of Position	0.50		C	\$350.00
51415	5/15/21	Prepare for HOM	5.50	4,5	H	\$350.00
51415	5/16/21	Prepare for HOM	2.80	4,5	H	\$350.00
51415	5/16/21	Review and assess settlement offer	0.50		F	\$350.00
51415	5/17/21	Prepare for HOM	8.10	4,5	H	\$350.00
51415	5/18/21	Prepare for HOM	5.50	4,5	H	\$350.00
51415	5/19/21	Appear at HOM via Zoom	7.50		H	\$350.00
51415	5/19/21	Prepare for HOM	1.80	4,5	H	\$350.00
51415	5/20/21	Appear at HOM via Zoom	7.50		H	\$350.00
51415	5/20/21	Prepare for HOM	2.00	4,5	H	\$350.00
51415	5/21/21	Appear at HOM via Zoom	2.50		H	\$350.00
51415	5/24/21	Appear at HOM via Zoom	4.50		H	\$350.00
51415	5/25/21	Appear at HOM via Zoom	5.30		H	\$350.00
51415	5/26/21	Appear at HOM via Zoom	3.50		H	\$350.00
51415	6/1/2021	Prepare updated RCE report	1.50	11	A	\$350.00

51415	6/4/2021	Prepare updated RCE report	0.70	11	A	\$350.00
51415	6/7/2021	Draft initial post-hearing brief re: depreciation	1.50	5	I	\$350.00
51415	6/8/2021	Prepare CARD's updated RCE report	1.80	11	A	\$350.00
51415	6/8/2021	Draft initial post-hearing brief re: depreciation	1.70	5	I	\$350.00
51415	6/9/2021	Draft initial post-hearing brief re: depreciation	3.20	5	I	\$350.00
51415	6/9/2021	Draft initial post-hearing brief re: accounting issues	0.40	4	I	\$350.00
51415	6/10/2021	Draft initial post-hearing brief re: accounting issues	3.40	4	I	\$350.00
51415	6/11/2021	Draft initial post-hearing brief re: accounting issues	5.50	4	I	\$350.00
51415	6/11/2021	Prepare CARD's RCE filing	1.00	11	A	\$350.00
51415	6/12/2021	Draft initial post-hearing brief re: accounting issues	4.30	4	I	\$350.00
51415	6/13/2021	Draft initial post-hearing brief re: accounting issues	4.00	4	I	\$350.00
51415	6/14/2021	Draft initial brief re: RCEs	2.50	11	I	\$350.00
51415	6/14/2021	Revise initial brief	1.00	11	I	\$350.00
51415	6/15/2021	Prepare RCE update filing	0.50	11	A	\$350.00
51415	6/16/2021	Revise initial brief	3.00	11	I	\$350.00
51415	6/17/2021	Revise initial brief	3.00	11	I	\$350.00
51415	6/18/2021	Review parties' initial briefs	2.50	11	A	\$350.00
51415	6/19/2021	Prepare RCE report	1.00	11	A	\$350.00
51415	6/22/2021	Draft post-hearing reply brief	2.80	11	A	\$350.00
51415	6/23/2021	Draft post-hearing reply brief	5.50	11	A	\$350.00
51415	6/24/2021	Draft post-hearing reply brief	6.00	11	A	\$350.00
51415	6/25/2021	Draft post-hearing reply brief	4.00	11	A	\$350.00
51415	6/26/2021	Draft post-hearing reply brief	3.50	11	A	\$350.00
51415	6/27/2021	Draft post-hearing reply brief	9.20	11	A	\$350.00
51415	6/28/2021	Draft proposed FOFs and COLs	1.00	11	A	\$350.00
51415	6/29/2021	Revise post-hearing reply brief	4.50	11	A	\$350.00
51415	6/29/2021	Draft proposed FOFs and COLs	6.60	11	A	\$350.00
51415	6/30/2021	Draft and revise proposed FOFs and COLs	2.70	11	A	\$350.00
51415	6/30/2021	Revise post-hearing reply brief	1.00	11	A	\$350.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Began review of SWEPCO Application	2.90	1	A	\$250.00
51415	10/19/20	Reviewed and edited CARD AIS/Resolution	0.50	1	C	\$250.00
51415	10/22/20	Drafted CARD MTI	0.60	1	C	\$250.00
51415	10/22/20	Continued review of SWEPCO RC application	1.80	1	A	\$250.00
51415	10/23/20	Reviewed S. Norwood RFI Set 1	0.50	2	B	\$250.00
51415	10/26/20	Reviewed and edited CARD RFI No. 2	0.60	2	B	\$250.00
51415	10/26/20	Communicated with SWEPCO Counsel RE: RFI Clarification	0.40	2	B	\$250.00
51415	10/26/20	Communicated with CARD consultant RE: RFI clarification	0.80	2	B	\$250.00
51415	10/27/20	Communicated with SWEPCO Counsel RE: RFI Dispute	0.30	2	B	\$250.00
51415	10/28/20	Continued review of SWEPCO RC Application filing package	2.60	1	A	\$250.00
51415	10/28/20	Communicated with SWEPCO Counsel RE: CARD No. 1-13	0.60	2	B	\$250.00
51415	10/28/20	Communicated with S. Norwood RE: CARD 1-13	0.70	2	B	\$250.00
51415	10/28/20	Zoom call with ARH RE: SWEPCO dispute over CARD 1-13	1.00	2	B	\$250.00
51415	10/29/20	Communicated with ARH & S. Norwood RE: SWEPCO's cont'd issue with CARD 1-13	0.50	2	B	\$250.00
51415	10/29/20	Reviewed McMahon direct testimony RE: SWEPCO issue with CARD 1-13	1.10	2	B	\$250.00
51415	10/29/20	Communicated with SWEPCO Counsel RE: CARD 1-13	0.70	2	B	\$250.00
51415	10/30/20	Communicated with SWEPCO Counsel RE pending objection to CARD 1-13	0.20	2	B	\$250.00
51415	11/4/20	Reviewed SWEPCO's application RE compliance issues	1.10	2	D	\$250.00
51415	11/4/20	Drafted Motion to Compel RE CARD 1-13	3.80	2	B	\$250.00
51415	11/5/20	Continued drafting MTC RE CARD 1-13	2.70	2	B	\$250.00
51415	11/6/20	Reviewed and edited MTC RE CARD 1-13	1.00	2	B	\$250.00
51415	11/9/20	Finalized edits RE MTC before filing	0.30	2	B	\$250.00
51415	11/9/20	Reviewed SWEPCO application RE pending list of issues	1.80	1	A	\$250.00
51415	11/10/20	Reviewed TIEC's Proposed procedural schedule	0.80	1	C	\$250.00
51415	11/11/20	Communicated with SWEPCO Counsel RE CARD RFI 1-21	0.30	2	B	\$250.00
51415	11/11/20	Reviewed CARD RFIs and Communicated w/ S. Norwood RE Clarification	0.90	2	B	\$250.00

51415	11/11/20	Drafted comparison of CARD's proposed schedule w/ TIEC and SWEPCOs	1.30	1	C	\$250.00
51415	11/12/20	Reviewed SWEPCO's List of Issues	0.50	1	A	\$250.00
51415	11/12/20	Communicated with SWEPCO Counsel RE CARD RFIs	0.30	2	B	\$250.00
51415	11/12/20	Drafted notes RE: SWEPCO RFI Question	0.90	2	D	\$250.00
51415	11/12/20	Communicated with ARH RE SWEPCO's question	0.50	2	D	\$250.00
51415	11/12/20	Communicated with Intervenor's RE Procedural Schedule	0.30	1	C	\$250.00
51415	11/12/20	Reviewed Staff's proposed edits to procedural schedule	0.60	1	C	\$250.00
51415	11/12/20	Communicated with Intervenor's RE Procedural Schedule reflecting Staff's edits	0.30	1	C	\$250.00
51415	11/13/20	Prepared for PHC via Zoom	0.80	1	C	\$250.00
51415	11/13/20	Attended PHC via Zoom	0.60	1	C	\$250.00
51415	11/13/20	Communicated with ARH RE PHC	0.40	1	C	\$250.00
51415	11/13/20	Held zoom call with Intervenor's RE PHC and Schedule	0.50	1	C	\$250.00
51415	11/13/20	Reviewed finalized proposed intervenor schedule	0.20	1	C	\$250.00
51415	11/16/20	Reviewed revised intervenor schedule reflecting SWEPCO edits	0.40	1	C	\$250.00
51415	11/17/20	Reviewed SWEPCO's response to intervenor proposed schedule	0.30	1	C	\$250.00
51415	11/17/20	Reviewed updated agreed to schedule	0.40	1	C	\$250.00
51415	11/18/20	Reviewed updated agreed to schedule and agreed to motion	0.40	1	C	\$250.00
51415	11/19/20	Reviewed SWEPCO's application/testimony RE CA/RD	3.10	12	D	\$250.00
51415	12/4/20	Reviewed depreciation testimony	2.40	5	D	\$250.00
51415	12/4/20	Reviewed COC/ROR testimony	1.40	6	D	\$250.00
51415	12/8/20	Prep for zoom call with D. Garrett RE Rate Case	1.00	5	D	\$250.00
51415	12/8/20	Attended zoom call RE: D. Garrett's issues in Rate Case	1.00	5	D	\$250.00
51415	12/8/20	Reviewed Draft Preliminary Order	2.30	1	D	\$250.00
51415	12/10/20	Reviewed notes provided from consultants RE: impact of SWEPCO's decision to retire plants	1.10	1	D	\$250.00
51415	12/16/20	Reviewed Comm. Botkin's Memo RE: PO	0.50	1	D	\$250.00
51415	12/17/20	Reviewed PO	1.20	1	D	\$250.00
51415	12/17/20	Reviewed testimonies (Bond, Jeffries, and McMahon) in RFP	4.10	2	D	\$250.00
51415	1/14/21	Reviewed discovery and updated filings on interchange	0.50	1	B	\$250.00
51415	1/21/21	Reviewed testimony and WP RE: potential split of Oxbow. Mine issue	1.10	2	D	\$250.00

51415	1/28/21	Reviewed CARD Depreciation RFI	0.50	5	B	\$250.00
51415	2/10/21	Reviewed S. Norwood RFI Draft	0.70	2	B	\$250.00
51415	2/10/21	Communicated with CARD witnesses RE: issues/SWEPCO testimonies	0.30	1	D	\$250.00
51415	2/10/21	Drafted table RE CARD witnesses issues	0.40	1	D	\$250.00
51415	2/10/21	Reviewed SWEPCO testimony, WPs, and Schedules RE CA/RD	6.30	12	D	\$250.00
51415	2/11/21	Reviewed direct testimonies RE: CARD witness identified issues	2.90	14	D	\$250.00
51415	2/12/21	Reviewed SWEPCO direct testimonies RE: CARD Witness issues	2.30	7	D	\$250.00
51415	2/12/21	Conducted research RE: status of appeal of 40443 per S. Norwood question	0.50	2	D	\$250.00
51415	2/16/21	Reviewed SWEPCO Direct testimony RE: depreciation and cost allocation	4.30	5, 12	D	\$250.00
51415	2/19/21	Reviewed updated Discovery requests from Sierra Club	0.50	2	B	\$250.00
51415	2/19/21	Reviewed SWEPCO's responses to CARD and TIEC's First RFI	1.80	3	B	\$250.00
51415	2/22/21	Reviewed SWEPCO direct testimony/WP RE: Allocation and weather norm.	4.50	12	D	\$250.00
51415	2/22/21	Reviewed SWEPCO direct testimony/WP RE: depreciation issues	2.90	5	D	\$250.00
51415	2/23/21	Reviewed SWEPCO Direct RE: issues pertaining to Pirkey/Dolet	3.10	2	D	\$250.00
51415	2/24/21	Reviewed SWEPCO Application RE: Imputed Capacity	1.20	3	D	\$250.00
51415	2/24/21	Reviewed SWEPCO Application RE: Plant Operations	3.10	2	D	\$250.00
51415	2/26/21	Reviewed SWEPCO Direct testimony/WP RE: Cost of Cap./CS/DR	1.80	6	D	\$250.00
51415	2/26/21	Reviewed SWEPCO Direct testimony/WP/Schedules RE: retirement issues	2.10	5	D	\$250.00
51415	3/1/21	Continued review of Company's prefled direct	2.90	7,8	D	\$250.00
51415	3/2/21	Reviewed Direct testimony RE: Cost Allocation	3.20	1	D	\$250.00
51415	3/2/21	Reviewed updated discovery	1.10	1	B	\$250.00
51415	3/11/21	Drafted RCE Exhibit for RCE Testimony	1.30	11	E	\$250.00
51415	3/11/21	Prepared RCE Exhibit for K. Webking Testimony	2.50	11	E	\$250.00
51415	3/24/21	Reviewed and edited S. Norwood Direct	2.50	2	E	\$250.00
51415	3/24/21	Reviewed relied upon testimony and sources RE CARD Direct	2.30		E	\$250.00
51415	3/25/21	Reviewed D. Garrett Direct	1.60	5	E	\$250.00
51415	3/25/21	Reviewed R. Woolridge Direct	2.90	6	E	\$250.00
51415	3/26/21	Reviewed and edited final draft S. Norwood Direct	1.00	2	E	\$250.00

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51415	3/26/21	Reviewed and edited S. Norwood Attachments/WPs RE Direct	1.10	2	E	\$250.00
51415	3/26/21	Communicated with CARD team RE: HS/Confidential treatment in direct	0.30		E	\$250.00
51415	3/26/21	Reviewed and edited K. Nalepa Direct	1.10	1,12	E	\$250.00
51415	3/28/21	Communicated with CARD team RE: direct testimonies	1.50		E	\$250.00
51415	3/29/21	Reviewed and edited K. Webking testimony	0.50	11	E	\$250.00
51415	3/29/21	Reviewed and edited K. Nalepa Direct and COS Model testimony	0.90	1,12	E	\$250.00
51415	4/2/2021	Drafted Exhibit RE: Updated RCE Testimony	1.50	11	G	\$250.00
51415	4/9/2021	Review discovery responses RE: intervenor/Staff RFIs to SWEPCO	1.90	2	B	\$250.00
51415	4/12/2021	Reviewed and edited K. Webking discovery draft	0.50	11	B	\$250.00
51415	4/13/2021	Reviewed Staff Direct	2.60	12	G	\$250.00
51415	4/14/2021	Reviewed Baird direct RE interevenor directs	2.50	1	G	\$250.00
51415	4/15/2021	Reviewed OPUC testimony	2.10	2, 4	G	\$250.00
51415	4/16/2021	Reviewed discovery response RE SWEPCO RFI to CARD	0.50	2	B	\$250.00
51415	4/16/2021	Reviewed intervenor directs RE imputed capacity issue	1.90	3	G	\$250.00
51415	4/16/2021	Reviewed S. Norwood recommendation re treatment of imputed capacity	0.50	3	G	\$250.00
51415	4/20/2021	Reviewed K. Nalepa outline and objectives RE Cross-x testimony	0.70	12	G	\$250.00
51415	4/20/2021	Reviewed Narvaez, Pollock, Daniel, and Peveto direct RE: CARD Rebuttal	3.90	12	G	\$250.00
51415	4/22/2021	Reviewed and edited K. Nalepa Cross-Rebuttal testimony	2.20	12	E	\$250.00
51415	4/23/2021	Drafted table for CARD consultants RE: cross-rebuttal testimony filed add	1.30	2, 3, 12	G	\$250.00
51415	4/23/2021	Reviewed Baird, Brice, Leskowitz, McMahon, and Stegall rebuttal testimo	5.90	2, 3, 10	G	\$250.00
51415	26-Apr	Communicated with Intervenors and Staff RE pre-settlement conf call	0.80	1	F	\$250.00
51415	26-Apr	Communicated with CARD consultants re potential adjustments for settle	0.40	1	F	\$250.00
51415	26-Apr	Reviewed and annotated parties direct/rebuttal/cross testimonies in pre	3.90	1	F, G	\$250.00
51415	26-Apr	Reviewed RJW 13th RFI set to SWEPCO	0.40	6	B	\$250.00
51415	4/27/2021	Reviewed Sierra Club's Motion for leave and response to motion to strike	1.20	4	C	\$250.00
51415	4/27/2021	Continued review of CARD cross-rebuttal testimony, schedules, and WPs	4.10	1-6; 13	G	\$250.00
51415	4/28/2021	Reviewed CARD consultant's proposed adjustments and comments re sett	1.30	1	F	\$250.00
51415	4/28/2021	Continued review of testimony/WP/Schedules RE treatment of EADFIT ar	3.90	4	G	\$250.00
51415	4/29/2021	Prep for call with Intervenors and Staff	2.50	1	F	\$250.00
51415	4/29/2021	Call with Intervenors and Staff RE: settlement	1.00	1	F	\$250.00
51415	4/29/2021	Reviewed Baird's summary of intervenor/Staff adjustments vs. ARH's dra	0.80	1, 2-7	F	\$250.00

51415	4/29/2021	Reviewed discovery responses RE settlement offer and positions taken in	1.50	2,3,4,5, 6,	B	\$250.00
51415	4/30/2021	Prep for call with SWEPCO RE Settlement	1.00	1, 2-7	F	\$250.00
51415	4/30/2021	Call with SWEPCO RE Settlement	0.60	1, 2-7	F	\$250.00
51415	4/30/2021	Call with Intervenors	0.50	1, 2-7	F	\$250.00
51415	4/30/2021	Reviewed SWEPCO rebuttal RE settlement positions	2.10	2, 12	G	\$250.00
51415	4/30/2021	Began review of witness addressing S. Norwod and K. Nalepa RE Cross-X f	3.50	2, 3, 12	G	\$250.00
51415	5/3/2021	Attended Zoom Call RE Settlement	0.50	1, 2-7	F	\$250.00
51415	5/3/2021	CARD only de-brief RE Settlement Zoom Call	0.40	1, 2-7	F	\$250.00
51415	5/3/2021	Prep for Zoom Call RE Settlement	1.00	1, 2-7	F	\$250.00
51415	5/3/2021	Reviewed Staff testimony RE CA/RD and NOLC Issue per settlement discu	2.10	4, 12	G	\$250.00
51415	5/5/2021	Reviewed updated Intervenor/Staff term sheet	0.30	1,2-7	F	\$250.00
51415	5/5/2021	Reviewed S. Norwood testimony and Company testimony and discovery f	2.10	2, 3	G	\$250.00
51415	5/7/2021	Attended Settlement Call with Intervenors, Staff, and SWEPCO	0.50	1, 2-7	F	\$250.00
51415	5/7/2021	Post Call with Intervenors and Staff	0.30	1, 2-7	F	\$250.00
51415	5/7/2021	Prep for Call with Company RE Settlement	0.80	1, 2-7	F	\$250.00
51415	5/10/2021	Began drafting Cross-X notes/outline for prep for HOM	1.50	2, 3, 11	H	\$250.00
51415	5/10/2021	HOM Prep RE McMahon	2.40	2, 3	H	\$250.00
51415	5/10/2021	HOM Prep RE Baird	1.90	2, 3	H	\$250.00
51415	5/10/2021	HOM Prep RE Stegall	2.30	2, 3	H	\$250.00
51415	5/11/2021	Communicated with parties re HOM procedures	0.20	1	H, C	\$250.00
51415	5/11/2021	HOM Prep RE Leskowitz	2.50	2, 3	H	\$250.00
51415	5/11/2021	HOM Prep RE CA/RD	1.00	12	H	\$250.00
51415	5/11/2021	HOM Prep RE Dolet Hills & Fuel Inventories	4.30	2	H	\$250.00
51415	5/11/2021	HOM Prep RE Exhibits	1.30	2, 3, 12	H	\$250.00
51415	5/12/2021	Drafted excel spreadsheet categorizing potential witness exhibits	2.60	2, 3, 12	H	\$250.00
51415	5/12/2021	Continued with HOM prep	6.20	2, 3, 12	H	\$250.00
51415	5/12/2021	Reviewd updated settlement offer from Intervenors/Staff	0.30	1, 2-7	F	\$250.00
51415	5/13/2021	Prep for call with intervenoros	0.50	1, 2-7	F	\$250.00
51415	5/13/2021	Call with Intervenors RE settlement	0.50	1, 2-7	F	\$250.00
51415	5/13/2021	HOM Prep RE Exhibits and Cross-X	4.90	2, 3, 12	H	\$250.00
51415	5/14/2021	HOM Prep RE Cross-x	4.90	2, 3, 12	H	\$250.00
51415	5/14/2021	HOM Prep RE Exhibits	2.70	2, 3, 12	H	\$250.00

51415	5/14/2021	Reviewed consultant's suggested note RE: HOM	0.70	2, 3, 12	H	\$250.00
51415	5/15/2021	Reviewed AEP 10-Q RE DH Issue/HOM Cross	0.50	2, 3	H	\$250.00
51415	5/15/2021	HOM Prep RE Exhibit Prep	1.40	2, 3, 12	H	\$250.00
51415	5/15/2021	HOM Prep RE CA/RD Issues/Witnesses	3.10	12	H	\$250.00
51415	5/15/2021	HOM Prep RE RR Issues/Witnesses	2.00	2, 3	H	\$250.00
51415	5/16/2021	HOM Prep	5.40	2, 3, 12	H	\$250.00
51415	5/16/2021	Settlement Call	0.80	1, 2-7	F	\$250.00
51415	5/16/2021	De-briefed Settlement call and strategy moving forward with CARD only t	0.80	1, 2-7	F	\$250.00
51415	5/17/2021	HOM Prep RE Rev. Req. Cross-X and Exhibits	6.10	2, 3, 12	H	\$250.00
51415	5/17/2021	HOM Prep RE witness direct and cross	3.90	2, 3, 12	H	\$250.00
51415	5/18/2021	Reviewed Mertz/Stegall Testimonies and Cajun K	2.30	2, 3	H	\$250.00
51415	5/18/2021	HOM Prep RE Mertz/Stegall Cross-X	1.90	2, 3	H	\$250.00
51415	5/18/2021	Communicated with S. Norwood RE Cross	0.40	2, 3	H	\$250.00
51415	5/18/2021	HOM Prep RE RR Cross-X	3.70	2, 3	H	\$250.00
51415	5/18/2021	HOM Prep RE Exhibits	2.30	2, 3, 12	H	\$250.00
51415	5/19/2021	Attended HOM	7.00	1, 2-7	H	\$250.00
51415	5/19/2021	HOM Prep RE Rebuttal Cross-X	1.40	2, 3,	H	\$250.00
51415	5/20/2021	Attended HOM	8.00	1, 2-7	H	\$250.00
51415	5/21/2021	Prepared CARD Exh. For Cross-X	0.40	1, 2-7	H	\$250.00
51415	5/21/2021	Attended HOM	7.00	1, 2-7	H	\$250.00
51415	5/24/2021	Attended HOM	5.50	1, 2-7	H	\$250.00
51415	5/24/2021	CA/RD Cross-X Prep	2.50	12	H	\$250.00
51415	5/25/2021	HOM Prep RE CARD Direct Case	1.50	2-3, 12	H	\$250.00
51415	5/25/2021	Attended HOM	7.00	2-3, 12	H	\$250.00
51415	5/26/2021	Attended HOM	5.00	12	H	\$250.00
51415	5/26/2021	Reviewed HOM Notes RE PO and Agreed Briefing Outline	1.00	2-3, 12	I	\$250.00
51415	5/27/2021	Reviewed HOM Notes and Transcript RE Briefing Outline	3.10	2-3, 12	I	\$250.00
51415	5/27/2021	Drafted table RE briefing outline and PO RE CARD arguments	1.90	1, 2-12	I	\$250.00
51415	5/27/2021	Drafted preliminary outline for CARD brief RR issue	1.30	1, 2-12	I	\$250.00
51415	5/31/2021	Drafted RCE Exhibit	1.50	11	I	\$250.00
51415	6/1/21	Drafted notes and arguments RE Initial Brief	4.50	2, 3, 10, 12	I	\$250.00

51415	6/2/21	Drafted Post Hearing Brief	3.80	2, 3,	I	\$250.00
51415	6/3/21	Drafted Post Hearing Brief	4.70	2, 3	I	\$250.00
51415	6/4/21	Drafted Post-Hearing Brief	2.10	2, 3	I	\$250.00
51415	6/7/21	Drafted Post-Hearing Brief	4.20	2, 3	I	\$250.00
51415	6/8/21	Continued Post-Hearing Brief	6.30	12	I	\$250.00
51415	6/9/21	Drafted Post-Hearing Brief	6.50	2, 3, 10, 12	I	\$250.00
51415	6/10/21	base issues	3.20	12	I	\$250.00
51415	6/10/21	Reviewed HOM notes from consultants RE Post-Hearing brief on CA/RD issues	2.70			\$250.00
51415	6/10/21	Drafted notes/edits to incorporate into post-hearing brief	2.10	2, 3, 10, 12	I	\$250.00
51415	6/11/21	drafted post-hearing brief	4.10	12	I	\$250.00
51415	6/11/21	Reviewed HOM record RE: CA/RD	2.10	12	I	\$250.00
51415	6/11/21	Reviewed Order on rehearing in Docket 46449 RE CA/RD methodologies	1.80	12	I	\$250.00
51415	6/12/21	Drafted brief RE: imputed capacity	2.10	3, 10	I	\$250.00
51415	6/12/21	Drafted brief RE: rate base issues	3.90	2, 3	I	\$250.00
51415	6/13/21	Reviewed and edited draft version of brief	3.10	, 2-7, 10-1	I	\$250.00
51415	6/13/21	Incorporated cites to draft version of brief	2.80	, 2-7, 10-1	I	\$250.00
51415	6/14/21	Reviewed consultant's notes/edits to initial brief draft	2.40	2, 3, 10, 12	I	\$250.00
51415	6/14/21	Incorporated consultant's notes/edits to initial brief draft	3.10	2, 3, 10, 12	I	\$250.00
51415	6/15/21	Reviewed and edited complete initial brief draft	3.10	, 2-7, 10-1	I	\$250.00
51415	6/15/21	Revised sections of draft for clarity and consistency with HOM TR	3.80	2, 3	I	\$250.00
51415	6/16/21	Reviewed and edited Initial Brief draft with all CARD issues 2nd Draft	4.10	, 2-7, 10-1	I	\$250.00
51415	6/16/21	Reviewed and edited Initial Brief Draft with 3rd round of CARD edits	1.20	, 2-7, 10-1	I	\$250.00
51415	6/16/21	Reviewed and edited Initial Brief Draft with 4th Round or CARD Edits	0.80	, 2-7, 10-1	I	\$250.00
51415	6/16/21	Reviewed and edited Initial Brief Draft with 5th Round or CARD edits	0.90	, 2-7, 10-1	I	\$250.00
51415	6/16/21	Reviewed and edited Initial Brief Draft with 6th Round of CARD Edits	0.80	, 2-7, 10-1	I	\$250.00
51415	6/17/21	Final Review before filing of Initial Brief	1.10	, 2-7, 10-1	I	\$250.00
51415	6/18/21	Preliminary review of overall conclusions of parties' filed initial briefs	1.40	2, 3, 10, 12	I	\$250.00
51415	6/21/21	Began reviewing SWEPCO's Initial Brief	3.10	2, 3, 10, 12	I	\$250.00

51415	6/22/21	Reviewed Intervenor's Initial Brief	8.00	2, 3, 10, 12	I	\$250.00
51415	6/23/21	Drafted CARD Reply Brief outline RE RB and CA/RD issue	3.20	2, 3, 10, 12	I	\$250.00
51415	6/23/21	Continued Review of HOM record RE Parties' Initial Briefs RE: Rate Base Is	4.30	2, 3, 10, 12	I	\$250.00
51415	6/24/21	Reviewed consultant's notes RE parties' initial briefs	2.90	2, 3, 10, 12	I	\$250.00
51415	6/24/21	Drafted notes to incorporate into CARD Reply Brief	1.80	2, 3, 10, 12	I	\$250.00
51415	6/24/21	Confirmed HOM TR RE Cites for Reply Brief	0.70	2, 3, 10, 12	I	\$250.00
51415	6/25/21	Drafted Reply Brief comprehensive first draft RE RB and CA/RD issues	5.10	2, 3, 10, 12	I	\$250.00
51415	6/26/21	Continued drafting Reply Brief First Draft RE RB/Dolet Hills	4.30	2, 3	I	\$250.00
51415	6/26/21	Continued Drafting Reply Brief RE CA/RD	2.30	12	I	\$250.00
51415	6/27/21	Conducted Research RE PURA and "Rate Year"	2.50	2, 3	I	\$250.00
51415	6/27/21	Continued drafting Reply section RE CA/RD	3.50	2, 3	I	\$250.00
51415	6/28/21	Incorporated sections into first comprehensive draft of CARD Reply Brief	3.90	2, 3, 10, 12	I	\$250.00
51415	6/28/21	Reviewed and edited CARD first draft Reply Brief	2.30	, 2-7, 10-1	I	\$250.00
51415	6/28/21	Drafted RCE documentation for filing package RE update for Commission	1.70	11	I	\$250.00
51415	6/29/21	Reviewed and edited CARD's Reply Brief Final Drafts	4.40	, 2-7, 10-1	I	\$250.00
51415	6/29/21	Conducted research RE missing citations for Reply Brief	1.60	, 2-7, 10-1	I	\$250.00
51415	6/29/21	Drafted preliminary FOF/COL	1.30	, 2-7, 10-1	I	\$250.00
51415	6/30/21	Drafted FOF/COL	3.30	, 2-7, 10-1	I	\$250.00
51415	6/30/21	Reviewed and edited CARD's FOF/COL	1.80	, 2-7, 10-1	I	\$250.00
51415	6/30/21	Reviewed and edited CARD Reply Brief Final Drafts	2.10	, 2-7, 10-1	I	\$250.00
51415	6/30/21	Reviewed and edited FOF/COL Final Drafts	0.80	, 2-7, 10-1	I	\$250.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Prepare and format CARD's 1st set of RFIs to SWEPCO	0.90	1	B	\$ 145.00
51415	10/22/20	Prepare, format, file and serve on all parties CARD's Motion to Intervene	0.4	1	C	\$ 145.00
51415	10/23/20	Prepare, format, file and serve on all parties CARD's 1st set of RFIs to SWEPCO	0.50	1	B	\$ 145.00
51415	10/26/20	Prepare, format, file and serve on all parties CARD's 2nd set of RFIs to SWEPCO	0.50	1	B	\$ 145.00
51415	11/9/20	Prepare, format, file and serve on all parties Motion to Compel response CARD RFI 1-13 to SWEPCO.	0.50	1	B	\$ 145.00
51415	11/12/20	Prepare, format, file and serve on all parties CARD's List of Issues; Emails with L.Hogrewe regarding Confidential RFIs from Sierra Club	0.50	1	C	\$ 145.00
51415	11/12/20	Prepare additional protective order certs for filing	0.20	1	C	\$ 145.00
51415	11/13/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40	1	C	\$ 145.00
51415	11/16/20	Prepare format, file and serve on all parties CARD's additional Protective Order Certifications	0.30	1	C	\$ 145.00
51415	11/19/20	Formatted CARD 4th Set of RFIs sent to attorneys for editing	0.30	1	B	\$ 145.00
51415	11/20/20	Prepare, format, file and serve on all parties CARD's 4th Set of RFIs to SWEPCO	0.30	1	B	\$ 145.00
51415	12/22/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40	1	C	\$ 145.00
51415	12/29/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40	1	C	\$ 145.00
51415	1/5/21	Prepare, format, file and serve on all parties CARD's 5th Set of RFIs to SWEPCO	0.60	1	B	\$ 145.00
51415	1/29/21	File and serve CARD's 6th Set of RFIs to SWEPCO	0.2	1	B	\$ 145.00
51415	2/9/21	Prepare, format, CARD's 7th Set of RFIs to SWEPCO	0.30	1	B	\$ 145.00
51415	2/10/21	Prepare, format, file and serve on all parties CARD's 7th Set of RFIs to SWEPCO	0.20	1	B	\$ 145.00
51415	2/11/21	Emails with consultant, attorney and SWEPCO regarding missing attachments to RFIs	0.30	1	B	\$ 145.00

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51415	2/18/21	Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50	1	B	\$ 145.00
51415	3/1/21	Reviewed and updated case file	0.10	1	C	\$ 145.00
51415	3/2/21	update file disburse RFI responses to consultants	0.10	1	B	\$ 145.00
51415	3/4/21	update file disburse RFI responses to consultants	0.10	1	B	\$ 145.00
51415	3/8/21	Prepare, format, file and serve on all parties AXM's 9th Set of RFIs to SPS	0.50	1	B	\$ 145.00
51415	3/8/21	Prepare, format, file and serve on all parties AXM's 10th Set of RFIs to SPS	0.40	1	B	\$ 145.00
51415	3/8/21	update file disburse RFI responses to consultants	0.10	1	B	\$ 145.00
51415	3/9/21	Prepare, format, file and serve on all parties AXM's 11th Set of RFIs to SPS	0.40	1	B	\$ 145.00
51415	3/9/21	Prepare, format, file and serve on all parties AXM's 12th Set of RFIs to SPS	0.40	1	B	\$ 145.00
51625	3/12/21	Reviewed and updated case file	0.10	1	C	\$ 145.00
51415	3/12/21	Prepare invoices and spreadsheet related to ARH affidavit for Webking testimony	1.60	11	E	\$ 145.00
51415	3/17/21	Continue research and preparing attachments to ARH affidavit	0.50	11	E	\$ 145.00
51415	3/18/21	Continue preparing invoices, spreadsheet and affidavit of ARH	2.30	11	E	\$ 145.00
51415	3/19/21	Continue preparing invoices, spreadsheet and affidavit of ARH	0.90	11	E	\$ 145.00
51415	3/22/21	Continue preparing invoices, spreadsheet and affidavit of ARH	1.10	11	E	\$ 145.00
51415	3/23/21	Continue preparation of ARH affidavit, and related supporting documentation	1.70	11	E	\$ 145.00
51415	3/24/21	Continue preparation of ARH affidavit, and related supporting documentation	2.1	11	E	\$ 145.00
51415	3/29/21	Prepare, format, ad asseble ARH signed Affidavit and attachments for C. Webking Testimony	2.10	11	E	\$ 145.00
51415	3/30/21	Prepare, format Direct Testimony of Cathrine Webking	1.30	11	E	\$ 145.00
51415	3/30/21	Prepare Norwood's HSPM envelopes for filing	0.80	1	C	\$ 145.00
51415	3/31/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	1	E	\$ 145.00
51415	3/31/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	2	E	\$ 145.00

51415	4/1/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	4	E	\$ 145.00
51415	4/2/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	5	E	\$ 145.00
51415	4/3/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	6	E	\$ 145.00
51415	4/5/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	8	E	\$ 145.00
51415	4/5/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	11	E	\$ 145.00
51415	4/5/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	0.50	12	E	\$ 145.00
51415	4/5/21	Update invoices and speadsheet for ARH affidavit regarding C.Webking DT	2.10	11	E	\$ 145.00
51415	4/5/21	Prepare draft template for CARD RFI responses to SWEPCO 1st set of RFIs to CARD	0.30	1	B	\$ 145.00
51415	4/6/21	Continue update and prepare spreadsheet and edits to ARH affidavit	2.80	11	E	\$ 145.00
51415	4/7/21	Continue update and prepare spreadsheet and edits to ARH affidavit	1.70	11	E	\$ 145.00
51415	4/8/21	Prepare, file and serve on all parties the Direct Testimony of C. Webking on behalf of CARD	1.40	11	E	\$ 145.00
51415	4/9/21	Prepare, format, file and serve on all parites CARD's response to SWEPCO's 1st set of RFIs to CARD	0.30	1	B	\$ 145.00
51415	4/16/21	Format RFI response template SWEPCO's 2nd set of RFIs to CARD	0.4	1	B	\$ 145.00
51415	4/21/21	Prepare and format Cross-Rebuttal Testimony of Scott Norwood	1.10	2	E	\$ 145.00
51415	4/22/21	Format, file and serve on all parties CARD's responses to SWEPCO 2nd Set of RFIs	0.5	1	B	\$ 145.00
51415	4/22/21	Prepare, format cross-rebuttal testimony K. Nalepa	1.1	12	E	\$ 145.00

Leslie Lindsey
Coded Billables

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51415	4/23/21	Prepare, format, file and serve on all parties, CARD's Cross-Rebuttal Testimony of Karl Nalepa	0.4	12	E	\$ 145.00
51415	4/23/21	Prepare, format, file and serve on all parties, CARD's Cross-Rebuttal Testimony of Scott Norwood	0.4	2	E	\$ 145.00
51415	4/26/21	Prepare, format, file and serve on all parties CARD's 13th set of RFIs	0.5	1	B	\$ 145.00
51415	5/14/21	Prepare, format, file and serve on all parties CARD's Statement of Position	0.30	1	E	\$ 145.00
51415	5/16/21	Prepare hearing exhibits	4.60	1	H	\$ 145.00
51415	5/17/21	Prepare and print hearing exhibit for ALJs, Appeals, Court Reporter and attorneys	4.00	1	H	\$ 145.00
51415	5/18/21	Assemble hearings binders for attorneys, and delivery to ALJs and Appeals, upload to iManage	2.10	1	H	\$ 145.00
51415	5/18/21	Prepare, format, file and serve on all parties, CARD's Witness and Exhibit List	0.70	1	H	\$ 145.00
51415	5/18/21	Prepare and deliver hearing exhibits and flash drive to Kennedy Reporting	1.10	1	H	\$ 145.00
51415	5/20/21	Added new exhibits, updated exhibit list, uploaded to iManage system, and emailed parties	0.50	1	H	\$ 145.00
51415	5/21/21	Prepare additional hearing exhibits, update hearing exhibit list, distribute to parties	1.10	1	H	\$ 145.00
51415	5/23/21	Prepare additional hearing exhibits, update hearing exhibit list, distribute to parties	0.30	1	H	\$ 145.00
51415	5/25/21	Prepare additional hearing exhibits, update hearing exhibit list, distribute to parties	0.30	1	H	\$ 145.00
51415	5/27/21	Receive, download, convert, save and send to attorneys HOM Transcripts	0.9	1	H	\$ 145.00
51415	6/1/21	Assemble billables for preparing ARH affidavit	0.80	11	C	\$ 145.00
51415	6/3/21	Prepare exhibits and updated flash drive for Kennedy Reporting	0.40	1	H	\$ 145.00
51415	6/4/21	Deliver exhibits and updated flash drive to Kennedy Reporting	0.50	1	H	\$ 145.00
51415	6/7/21	Prepare documents for ARH Affidavit regarding rate case expenses	1.70	11	C	\$ 145.00
51415	6/8/21	Prepare documents for ARH Affidavit regarding rate case expenses	0.50	11	C	\$ 145.00
51415	6/9/21	Prepare documents for ARH Affidavit regarding rate case expenses	1.10	11	C	\$ 145.00
51415	6/15/21	Prepare coded spreadsheet of billables for RCE	1.6	11	C	\$ 145.00
51415	6/16/21	Format coding and documents for RCE summary	4.5	11	C	\$ 145.00
51415	6/16/21	Format Initial Brief	3.2	1	I	\$ 145.00

Leslie Lindsey
Coded Billables

EXHIBIT D
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51415	6/17/21	Prepare, format, file and serve on all parties CARD's Initial Post-Hearing Brief	1.1	1	I	\$ 145.00
51415	6/17/21	Format coding and documents for RCE summary	2.5	11	C	\$ 145.00
51415	6/18/21	Prepare, format, file and serve on all parties CARD's First Supplemental RCE Summary.	1.3	11	C	\$ 145.00
51415	6/18/21	Prepare, format, file and serve on all parties CARD's Errata to J. Randall Woolridge Testimony	0.9	1	E	\$ 145.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Reviewed and updated case file; Prepared Protective Order Certifications	0.5	1	A	\$145.00
51415	10/24/20	Reviewed and updated case file	0.9	1	A	\$145.00
51415	10/24/20	Updated discovery spreadsheet	0.9	1	B	\$145.00
51415	10/27/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	10/27/20	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	10/28/20	Reviewed and updated case file	0.5	1	A	\$145.00
51415	10/29/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	10/29/20	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	10/30/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	10/30/20	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	10/31/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	10/31/20	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	11/4/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	11/4/20	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	11/5/20	Reviewed and updated case file	0.1	1	A	\$145.00
51415	11/5/20	Updated discovery spreadsheet	0.1	1	B	\$145.00
51415	11/7/20	Reviewed and updated case file	0.5	1	A	\$145.00
51415	11/7/20	Updated discovery spreadsheet	0.6	1	B	\$145.00
51415	11/10/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	11/10/20	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	11/11/20	Reviewed and updated case file	0.1	1	A	\$145.00
51415	11/12/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	11/12/20	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	11/13/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	11/13/20	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	11/14/20	Reviewed and updated case file	0.5	1	A	\$145.00
51415	11/14/20	Download HS/CONF Application and RFI Responses	0.5	1	B	\$145.00
51415	11/14/20	Updated discovery spreadsheet	0.5	1	B	\$145.00
51415	11/17/20	Reviewed and updated case file	0.9	1	A	\$145.00

51415	11/17/20	Updated discovery spreadsheet	1.0	1	B	\$145.00
51415	11/19/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	11/22/20	Reviewed and updated case file	0.1	1	A	\$145.00
51415	11/24/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	11/24/20	Updated discovery spreadsheet	0.3	1	A	\$145.00
51415	11/25/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	11/29/20	Reviewed and updated case file	1.0	1	A	\$145.00
51415	11/29/20	Updated discovery spreadsheet	2.5	1	B	\$145.00
51415	11/30/20	Reviewed and updated case file	0.5	1	A	\$145.00
51415	11/30/20	Updated discovery spreadsheet	0.5	1	B	\$145.00
51415	12/2/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	12/2/20	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	12/3/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	12/7/20	Reviewed and updated case file	1.5	1	A	\$145.00
51415	12/7/20	Updated discovery spreadsheet	2.0	1	B	\$145.00
51415	12/11/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	12/11/20	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	12/15/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	12/16/20	Reviewed and updated case file	0.5	1	A	\$145.00
51415	12/16/20	Updated discovery spreadsheet	1.0	1	B	\$145.00
51415	12/18/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	12/19/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	12/19/20	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	12/24/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	12/24/20	Updated discovery spreadsheet	1.0	1	B	\$145.00
51415	12/29/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	12/29/20	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	1/5/21	Prepared CARD's 5th Set of RFIs	0.4	1	B	\$145.00
51415	1/5/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	1/5/21	Updated Discovery spreadsheet	0.2	1	B	\$145.00
51415	1/7/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	1/11/21	Reviewed and updated case file	0.4	1	A	\$145.00

51415	1/11/21	Updated Discovery spreadsheet	0.4	1	B	\$145.00
51415	1/12/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	1/12/21	Updated Discovery spreadsheet	0.5	1	B	\$145.00
51415	1/14/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	1/14/21	Updated Discovery spreadsheet	0.2	1	B	\$145.00
51415	1/15/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	1/18/21	Updated discovery spreadsheet	2.0	1	B	\$145.00
51415	1/20/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	1/20/21	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	1/22/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	1/23/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	1/23/21	Updated discovery spreadsheet	1.0	1	B	\$145.00
51415	1/26/21	Reviewed and updated case file	0.4	1	A	\$145.00
51415	1/26/21	Updated discovery spreadsheet	0.5	1	B	\$145.00
51415	1/27/21	Reviewed and updated case file	0.4	1	A	\$145.00
51415	1/27/21	Prepared CARD's 6th Set of RFIs	0.4	1	B	\$145.00
51415	1/30/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	1/30/21	Updated discovery spreadsheet	1.0	1	B	\$145.00
51415	2/3/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	2/3/21	Updated discovery spreadsheet	0.6	1	B	\$145.00
51415	2/8/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	2/8/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	2/9/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	2/11/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	2/11/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	2/18/21	Reviewed and updated case file	0.4	1	A	\$145.00
51415	2/18/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	2/19/21	Reviewed and updated case file	0.7	1	A	\$145.00
51415	2/19/21	Updated discovery spreadsheet	0.7	1	B	\$145.00
51415	2/23/21	Reviewed and updated case file	0.9	1	A	\$145.00
51415	2/23/21	Updated discovery spreadsheet	0.9	1	B	\$145.00
51415	2/25/21	Reviewed and updated case file	0.2	1	A	\$145.00

51415	2/26/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	2/26/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	2/28/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	2/28/21	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	3/3/21	Reviewed and updated case file	0.7	1	A	\$145.00
51415	3/3/21	Updated discovery spreadsheet	0.8	1	B	\$145.00
51415	3/5/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	3/5/21	Updated discovery spreadsheet	0.5	1	B	\$145.00
51415	3/7/21	Reviewed and updated case file	1.0	1	A	\$145.00
51415	3/7/21	Updated discovery spreadsheet	1.1	1	B	\$145.00
51415	3/8/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	3/8/21	Updated discovery spreadsheet	0.5	1	B	\$145.00
51415	3/10/21	Reviewed and updated case file	0.6	1	A	\$145.00
51415	3/10/21	Updated discovery spreadsheet	0.7	1	B	\$145.00
51415	3/12/21	Reviewed and updated case file	0.6	1	A	\$145.00
51415	3/12/21	Updated discovery spreadsheet	0.7	1	B	\$145.00
51415	3/16/21	Reviewed and updated case file	0.7	1	A	\$145.00
51415	3/16/21	Updated discovery spreadsheet	0.7	1	B	\$145.00
51415	3/18/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	3/18/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	3/21/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	3/23/21	Reviewed and updated case file	0.6	1	A	\$145.00
51415	3/23/21	Updated discovery spreadsheet	0.6	1	B	\$145.00
51415	3/24/21	Prepared Direct Testimony & Exhibits of David Garrett	3.2	5	E	\$145.00
51415	3/25/21	Prepared Direct Testimony & Exhibits of Mark Garrett	3.1	4	E	\$145.00
51415	3/26/21	Prepared Direct Testimony & Exhibits of Mark Garrett	2.4	2	E	\$145.00
51415	3/26/21	Prepared Direct Testimony & Exhibits of Scott Norwood	2.4	2, 4	E	\$145.00
51415	3/27/21	Prepared Direct Testimony & Exhibits of J. Randall Woolridge	2.5	6	E	\$145.00
51415	3/28/21	Prepared Direct Testimony & Exhibits of J. Randall Woolridge	2.1	2,6,12	E	\$145.00
51415	3/28/21	Prepared Direct Testimony & Exhibits of Scott Norwood	2.0	2,6,12	E	\$145.00
51415	3/28/21	Prepared Direct Testimony of Karl Nalepa	2.0	2,6,12	E	\$145.00
51415	3/29/21	Reviewed and updated case file	0.6	1	A	\$145.00

51415	3/29/21	Updated discovery spreadsheet	1.0	1	B	\$145.00
51415	3/29/21	Prepared Direct Testimony of Karl Nalepa	3.0	12	E	\$145.00
51415	3/31/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	3/31/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	4/1/21	Reviewed and updated case file	1.5	1	A	\$145.00
51415	4/2/21	Reviewed and updated case file	0.9	1	A	\$145.00
51415	4/6/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	4/6/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	4/7/21	Reviewed and updated case file	0.6	1	A	\$145.00
51415	4/9/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	4/11/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	4/11/21	Updated discovery spreadsheet	0.6	1	B	\$145.00
51415	4/15/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	4/15/21	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	4/16/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	4/16/21	Updated discovery spreadsheet	0.2	1	B	\$145.00
51415	4/18/21	Reviewed and updated case file	0.4	1	A	\$145.00
51415	4/18/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	4/20/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	4/22/21	Prepared CARD's Responses to SWEPCO's 2nd Set	0.5	1	B	\$145.00
51415	4/23/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	4/23/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	4/24/21	Reviewed and updated case file	0.7	1	A	\$145.00
51415	4/24/21	Updated discovery spreadsheet	0.7	1	B	\$145.00
51415	4/27/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	4/28/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	4/28/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	4/30/21	Reviewed and updated case file	0.4	1	A	\$145.00
51415	4/30/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	5/4/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	5/4/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	5/5/21	Reviewed and updated case file	0.3	1	A	\$145.00

51415	5/5/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	5/6/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	5/6/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	5/7/21	Reviewed and updated case file	0.4	1	A	\$145.00
51415	5/7/21	Updated discovery spreadsheet	0.4	1	B	\$145.00
51415	5/9/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	5/10/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	5/10/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	5/12/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	5/12/21	Updated discovery spreadsheet	0.3	1	B	\$145.00
51415	5/13/21	Reviewed and updated case file	0.6	1	A	\$145.00
51415	5/13/21	Updated discovery spreadsheet	0.6	1	B	\$145.00
51415	5/15/21	Hearing Preparations	7.0	1	H	\$145.00
51415	5/16/21	Hearing Preparations	12.0	1	H	\$145.00
51415	5/17/21	Hearing Preparations	1.5	1	H	\$145.00
51415	5/17/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	5/19/21	Hearing Preparations	1.5	1	H	\$145.00
51415	5/19/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	5/19/21	Updated Discovery Spreadsheet	0.5	1	B	\$145.00
51415	5/20/21	Reviewed and updated case file	1.0	1	A	\$145.00
51415	5/21/21	Reviewed and updated case file	0.8	1	A	\$145.00
51415	5/22/21	Reviewed and updated case file	0.3	1	A	\$145.00
51415	5/22/21	Update Hearing Exhibits from Parties	0.6	1	H	\$145.00
51415	5/22/21	Update Discovery Spreadsheet	0.4	1	B	\$145.00
51415	5/25/21	Hearing Preparations	1.0	1	H	\$145.00
51415	5/26/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	5/26/21	Update Hearing Exhibits from Parties	0.5	1	H	\$145.00
51415	5/26/21	Update Discovery Spreadsheet	0.3	1	B	\$145.00
51415	5/30/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	5/30/21	Update Hearing Exhibits from Parties	0.4	1	H	\$145.00
51415	5/30/21	Update Discovery Spreadsheet	0.2	1	B	\$145.00
51415	6/10/2021	Reviewed and updated case file	0.1	1	C	\$145.00

51415	6/16/2021	Prepared CARD's Initial Post Hearing Brief	7.0	1	I	\$145.00
51415	6/17/2021	Prepared CARD's Initial Post Hearing Brief	0.7	1	I	\$145.00
51415	6/17/2021	Coding Rate Case Expense Spreadsheet	0.9	13	C	\$145.00
51415	6/17/2021	Reviewed and updated case file	0.4	1	C	\$145.00
51415	6/18/2021	Coding Rate Case Expense Spreadsheet	2.0	13	C	\$145.00
51415	6/20/2021	Coding Rate Case Expense Spreadsheet	1.2	13	C	\$145.00
51415	6/21/2021	Coding Rate Case Expense Spreadsheet	2.9	13	C	\$145.00
51415	6/29/2021	Prepared Reply Brief	2.1	1	I	\$145.00
51415	6/30/2021	Prepared Reply Brief	3.9	1	I	\$145.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Reviewed SWEPCO testimony; worked on RFIs	3.50	1,2,3	A	\$220.00
51415	10/22/20	Worked on RFIs	3.50	1,2,3	B	\$220.00
51415	10/23/20	Reviewed SWEPCO testimony and prior orders	3.30	1,2,3	A	\$220.00
51415	10/23/20	Drafted RFIs	3.20	1,2,3	B	\$220.00
51415	10/28/20	Reviewed SWEPCO testimony on Dolet Hills	2.50	1,2,3	A	\$220.00
51415	10/28/20	Reviewed SWEPCO testimony on Dolet Hills	2.50	1,2,3	B	\$220.00
51415	10/29/20	Reviewed SWEPCO testimony on plant operations and expenses	3.00	1,2,3	A	\$220.00
51415	10/29/20	Reviewed SWEPCO testimony on plant operations and expenses	3.00	1,2,3	B	\$220.00
51415	11/2/20	Reviewed Dolet Hills retirement issues and RFIs	2.50	2	A	\$220.00
51415	11/2/20	Reviewed Dolet Hills retirement issues and RFIs	2.50	2	D	\$220.00
51415	11/4/20	Reviewed allocation of Turk merchant costs	2.30	2	A	\$220.00
51415	11/4/20	Reviewed allocation of Turk merchant costs	2.20	2	D	\$220.00
51415	11/17/20	Reviewed SWEPCO coal inventory levels and RFIs	2.00	2	A	\$220.00
51415	11/17/20	Reviewed SWEPCO coal inventory levels and RFIs	2.00	2	D	\$220.00
51415	11/20/20	Reviewed SWEPCO RFI responses; reviewed economic viability data and plant operating costs	1.80	2	A	\$220.00
51415	11/20/20	Reviewed SWEPCO RFI responses; reviewed economic viability data and plant operating costs	1.70	2	B	\$220.00
51415	11/20/20	Reviewed SWEPCO RFI responses; reviewed economic viability data and plant operating costs	1.50	2	D	\$220.00
51415	11/24/20	Reviewed plant operating costs; reviewed RFIs; reviewed SWEPCO purchaed caapcity issues	3.30	2,3	A	\$220.00
51415	11/24/20	Reviewed plant operating costs; reviewed RFIs; reviewed SWEPCO purchaed caapcity issues	3.20	2,3	D	\$220.00
51415	12/7/20	Reviewed SWEPCO RFI responses	2.50	2,3	B	\$220.00
51415	12/7/20	Reviewed SWEPCO RFI responses	2.50	2,3	D	\$220.00
51415	12/10/20	Reviewed coal & lignite unit performance issues	3.30	2	B	\$220.00
51415	12/10/20	Reviewed coal & lignite unit performance issues	3.20	2	D	\$220.00
51415	12/15/20	Reviewed SWEPCO Dolet Hills fuel and retirement issues	6.00	10	D	\$220.00

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51415	12/16/20	Reviewed RFI responses; reviewed previous orders and testimony on lignite unit performance	2.80	2	B	\$220.00
51415	12/16/20	Reviewed RFI responses; reviewed previous orders and testimony on lignite unit performance	2.70	2	D	\$220.00
51415	1/11/21	Reviewed SWEPCO testimony and purchased power schedules; reviewed production capital additions	2.50	2,3	B	\$220.00
51415	1/11/21	Reviewed SWEPCO testimony and purchased power schedules; reviewed production capital additions	2.50	2,3	D	\$220.00
51415	1/15/21	Reviewed lignite unit performance; reviewed imputed capacity value for renewable PPAs and SWEPCO capacity requirements	2.00	2,3	B	\$220.00
51415	1/15/21	Reviewed lignite unit performance; reviewed imputed capacity value for renewable PPAs and SWEPCO capacity requirements	1.50	2,3	D	\$220.00
51415	1/20/21	Reviewed Dolet Hills & Pirkey early retirement issues	2.30	2	B	\$220.00
51415	1/20/21	Reviewed Dolet Hills & Pirkey early retirement issues	2.20	2	D	\$220.00
51415	2/2/21	Reviewed SWEPCO RFI responses	2.00	2,3,10	B	\$220.00
51415	2/2/21	Reviewed SWEPCO RFI responses	2.00	2,3,10	D	\$220.00
51415	2/8/21	Reviewed SWEPCO RFIs; worked on RFIs	2.50	2,3,10	B	\$220.00
51415	2/8/21	Reviewed SWEPCO RFIs; worked on RFIs	2.50	2,3,10	D	\$220.00
51415	2/9/21	Drafted RFIs; reviewed SWEPCO testimony	2.30	2,3	B	\$220.00
51415	2/9/21	Drafted RFIs; reviewed SWEPCO testimony	2.20	2,3	D	\$220.00
51415	2/10/21	Reviewed SWEPCO RFI responses	2.00	2,10	B	\$220.00
51415	2/10/21	Reviewed SWEPCO RFI responses	2.00	2,10	D	\$220.00
51415	2/11/21	Reviewed RFI responses and testimony	3.30	2,3,10	B	\$220.00
51415	2/11/21	Drafted RFIs	3.20	2,3,10	D	\$220.00
51415	2/12/21	Reviewed RFI responses on plant viability	3.00	2	B	\$220.00
51415	2/12/21	Reviewed RFI responses on plant viability	3.00	2	D	\$220.00
51415	2/26/21	Reviewed RFI responses	2.80	2,3	B	\$220.00
51415	2/26/21	Drafted follow-up RFIs	2.70	2,3	D	\$220.00
51415	3/2/21	Reviewed SWEPCO RFI responses	2.00	2,3,10	B	\$220.00
51415	3/2/21	Reviewed SWEPCO RFI responses	2.00	2,3,10	D	\$220.00
51415	3/8/21	Reviewed SWEPCO RFIs	1.50	2,3,11	B	\$220.00
51415	3/8/21	Reviewed SWEPCO RFIs	1.50	2,3,11	D	\$220.00

51415	3/21/21	Reviewed SWEPCO testimony and RFIs	3.30	2	D	\$220.00
51415	3/21/21	Drafted responsive testimony	3.20	2	E	\$220.00
51415	3/22/21	Worked on responsive testimony	2.00	2	D	\$220.00
51415	3/22/21	Worked on responsive testimony	2.00	2	E	\$220.00
51415	3/23/21	Worked on first draft of testimony	4.50	2	E	\$220.00
51415	3/23/21	Reviewed RFIs	4.00	2	E	\$220.00
51415	3/24/21	Worked on first draft and exhibits	5.00	2	E	\$220.00
51415	3/25/21	Worked on final draft and exhibits	9.00	2	E	\$220.00
51415	3/26/21	Final edits to testimony and exhibits	4.50	2	E	\$220.00
51415	4/14/21	Reviewed TIEC imputed capacity testimony	2.50	2,3,10	B	\$220.00
51415	4/14/21	Reviewed RFI responses	2.50	2,3,10	D	\$220.00
51415	4/16/21	Reviewed RFIs	2.80	2,3,10	B	\$220.00
51415	4/16/21	Drafted testimony	2.70	2,3,10	D	\$220.00
51415	4/18/21	Drafted cross-rebuttal testimony	3.30	2	D	\$220.00
51415	4/18/21	Drafted cross-rebuttal testimony	3.20	2	E	\$220.00
51415	4/19/21	Worked on cross-rebuttal testimony	2.00	2	D	\$220.00
51415	4/19/21	Worked on cross-rebuttal testimony	2.00	2	E	\$220.00
51415	4/20/21	Final edits to testimony and exhibits	3.50	2	E	\$220.00
51415	5/7/21	Reviewed SWEPCO settlement offer	2.00	2,3	F	\$220.00
51415	5/12/21	Reviewed SWEPCO settlement offer	1.50	2,3	F	\$220.00
51415	5/17/21	Reviewed testimony	2.80	2,3	F	\$220.00
51415	5/17/21	Worked on cross	2.70	2,3	G	\$220.00
51415	5/18/21	Reviewed testimony	3.00	2,3	F	\$220.00
51415	5/18/21	Worked on cross	3.00	2,3	G	\$220.00
51415	5/24/21	Reviewed testimony	2.00	2,3	G	\$220.00
51415	5/24/21	Prep for hearing	2.00	2,3	G	\$220.00
51415	5/25/21	Prep for hearing; testified at hearing	1.30	2	G	\$220.00
51415	5/25/21	Testified at hearing	1.20	2	H	\$220.00
51415	6/14/21	Reviewed testimony	2.30	2,3	G	\$220.00
51415	6/14/21	worked on cross	2.20	2,3	H	\$220.00
51415	6/24/21	Reviewed testimony	2.00	2,3	G	\$220.00
51415	6/24/21	prep for hearing	2.00	2,3	H	\$220.00

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51415	6/25/21	Prep for hearing	1.25	2,3	G	\$220.00
51415	6/25/21	testified at hearing	1.25	2,3	H	\$220.00

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51415	10/16/20	Download rate filing application.	0.50	1	A	\$ 270.00
51415	10/19/20	Review application.	1.20	1	A	\$ 270.00
51415	10/20/20	Review application.	1.50	1	A	\$ 270.00
51415	11/2/20	Review filing.	1.80	1	A	\$ 270.00
51415	11/3/20	Continue to review filing.	1.30	1	A	\$ 270.00
51415	11/5/20	Review filing.	0.50	1	A	\$ 270.00
51415	11/6/20	Review discovery.	0.20	1	B	\$ 270.00
51415	11/9/20	Review schedules.	0.80	1	A	\$ 270.00
51415	11/11/20	Review draft preliminary issues and send edits to B. Foley.	0.70	1	C	\$ 270.00
51415	11/13/20	Review responses to discovery.	0.80	1	B	\$ 270.00
51415	11/16/20	Review responses to discovery.	0.80	1	B	\$ 270.00
51415	11/18/20	Review schedules. Work on analysis.	1.20	1	D	\$ 270.00
51415	11/19/20	Review responses to discovery.	0.80	1	B	\$ 270.00
51415	11/23/20	Work on analysis and discovery,	0.50	1	B	\$ 270.00
51415	11/23/20	Work on analysis and discovery,	0.50	1	D	\$ 270.00
51415	11/24/20	Work on analysis and discovery.	0.40	1	B	\$ 270.00
51415	11/24/20	Work on analysis and discovery.	0.40	1	D	\$ 270.00
51415	11/25/20	Review responses to discovery.	0.70	1	B	\$ 270.00
51415	11/30/20	Review responses to discovery. Work on analysis.	1.40	1	B	\$ 270.00
51415	11/30/20	Review responses to discovery. Work on analysis.	1.30	1	D	\$ 270.00
51415	12/1/20	Review 45 day update.	0.80	1	D	\$ 270.00
51415	12/2/20	Work on cost allocation.	1.50	12	D	\$ 270.00
51415	12/3/20	Work on analysis.	1.00	12	D	\$ 270.00
51415	12/7/20	Review responses to discovery.	0.80	12	B	\$ 270.00
51415	12/8/20	Work on cost allocation.	0.70	12	D	\$ 270.00
51415	12/9/20	Work on analysis.	0.50	12	D	\$ 270.00
51415	12/14/20	Compile review issues and send to F. Herrera.	0.30	12	D	\$ 270.00
51415	12/15/20	Review responses to discovery.	0.50	12	B	\$ 270.00
51415	12/17/20	Review filing and work on analysis.	1.20	12	D	\$ 270.00
51415	12/18/20	Review preliminary order. Review filing.	1.30	12	C	\$ 270.00
51415	12/21/20	Review responses to discovery.	0.30	12	B	\$ 270.00
51415	12/22/20	Work on rate design.	0.80	12	D	\$ 270.00

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51415	12/23/20	Work on analysis.	0.50	12	D	\$ 270.00
51415	12/28/20	Review filing for fuel costs.	1.50	1	D	\$ 270.00
51415	1/8/21	Review discovery.	0.30	12	B	\$ 270.00
51415	1/11/21	Work on analysis.	0.80	12	D	\$ 270.00
51415	1/12/21	Work on analysis.	0.70	12	D	\$ 270.00
51415	1/14/21	Review responses to discovery.	0.50	12	B	\$ 270.00
51415	1/21/21	Work on analysis.	0.80	12	D	\$ 270.00
51415	1/22/21	Review responses to discovery.	0.50	12	D	\$ 270.00
51415	1/29/21	Review discovery.	0.50	12	B	\$ 270.00
51415	2/3/21	Review discovery.	0.20	12	B	\$ 270.00
51415	2/8/21	Review responses to discovery.	0.50	12	B	\$ 270.00
51415	2/9/21	Review schedules and work on analysis.	1.30	12	D	\$ 270.00
51415	2/10/21	Prepare and send areas of review to S. Herrera. Work on analysis.	1.00	12	D	\$ 270.00
51415	2/11/21	Emails with M. Garrett regarding regulatory asset recovery.	0.20	12	D	\$ 270.00
51415	2/16/21	Review responses to discovery.	0.50	12	B	\$ 270.00
51415	2/19/21	Review discovery.	0.30	12	B	\$ 270.00
51415	2/23/21	Review discovery and responses to discovery.	1.00	12	B	\$ 270.00
51415	2/24/21	Review schedules and work on analysis.	0.80	12	D	\$ 270.00
51415	2/25/21	Review schedules and work on analysis.	1.30	12	D	\$ 270.00
51415	2/26/21	Review discovery and responses to discovery.	0.70	12	B	\$ 270.00
51415	3/1/21	Work on discovery.	1.20	12	B	\$ 270.00
51415	3/2/21	Review responses to discovery.	0.80	12	B	\$ 270.00
51415	3/3/21	Review additional response to discovery.	0.70	12	B	\$ 270.00
51415	3/4/21	Review discovery.	0.30	12	B	\$ 270.00
51415	3/5/21	Work on discovery.	0.50	12	B	\$ 270.00
51415	3/8/21	Work on discovery.	1.20	12	B	\$ 270.00
51415	3/9/21	Complete discovery and send to Herrera for review.	1.00	12	B	\$ 270.00
51415	3/10/21	Set up draft testimony.	0.80	12	E	\$ 270.00
51415	3/11/21	Review responses to discovery.	0.70	12	B	\$ 270.00
51415	3/12/21	Review additional responses to discovery.	0.50	12	B	\$ 270.00
51415	3/15/21	Compile rate case expense support.	0.50	11	E	\$ 270.00
51415	3/16/21	Compile rate case expense support and send to B. Foley for review.	0.30	11	E	\$ 270.00
51415	3/17/21	Review responses to discovery.	0.70	12	B	\$ 270.00
51415	3/19/21	Review responses to discovery.	0.30	12	B	\$ 270.00

51415	3/21/21	Work on draft testimony.	1.00	12	E	\$ 270.00
51415	3/22/21	Work on inputs to CARD model with E. Cromleigh.	0.80	12	E	\$ 270.00
51415	3/23/21	Work on inputs to CARD model with E. Cromleigh. Respond to S. Norwood questions on adjustments.	1.20	12	E	\$ 270.00
51415	3/24/21	Work on draft testimony. Review responses to discovery. Emails regarding adjustments.	1.50	12	E	\$ 270.00
51415	3/25/21	Work on draft testimony.	1.80	12	E	\$ 270.00
51415	3/26/21	Complete draft testimony. Send to Herrera for review.	3.70	12	E	\$ 270.00
51415	3/28/21	Compile and send attachments and workpapers. Emails regarding testimony edits.	1.00	12	E	\$ 270.00
51415	3/29/21	Review responses to discovery. Work with E. Cromleigh to develop revised revenue distribution. Update draft testimony and send to Herrera for review.	2.80	12	E	\$ 270.00
51415	3/30/21	Update and review responses to discovery.	1.00	12	B	\$ 270.00
51415	3/31/21	Review intervenor testimony.	1.30	12	G	\$ 270.00
51415	4/1/21	Review intervenor testimony.	1.50	12	G	\$ 270.00
51415	4/5/21	Review intervenor testimony and workpapers	1.00	12	G	\$ 270.00
51415	4/6/21	Work on response to SWEPCO discovery	2.00	12	B	\$ 270.00
51415	4/7/21	Complete response to SWEPCO discovery and send to Herrera for review	2.20	12	B	\$ 270.00
51415	4/8/21	Review Staff testimony	1.70	12	G	\$ 270.00
51415	4/9/21	Review Staff workpapers	0.50	12	G	\$ 270.00
51415	4/16/21	Review discovery	0.30	12	B	\$ 270.00
51415	4/19/21	Emails with F. Herrera regarding cross-rebuttal testimony. Work on drat cross rebuttal testimony	1.20	12	E	\$ 270.00
51415	4/20/21	Work on draft cross rebuttal testimony	2.70	12	E	\$ 270.00
51415	4/21/21	Complete drat cross rebuttal testimony and send to Herrera for review	3.00	12	E	\$ 270.00
51415	4/22/21	Incorporate edits into cross rebuttal testimony	0.80	12	E	\$ 270.00
51415	4/23/21	Review cross rebuttal and rebuttal testimony	0.50	12	G	\$ 270.00
51415	4/26/21	Review cross rebuttal and rebuttal testimony	2.70	12	G	\$ 270.00
51415	4/27/21	Respond to settlement issues on revenue recovery	0.30	12	F	\$ 270.00
51415	4/29/21	Review discovery and responses to discovery.	0.50	12	B	\$ 270.00
51415	4/30/21	Review sum of intervenor adjustments. Review SWEPCO settlement offer and send comments to Herrera	1.00	12	F	\$ 270.00
51415	5/3/21	Call with counsel and consultants to discuss settlement offer,. Call with intervenors to discuss offer.	1.50	12	F	\$ 270.00

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51415	5/5/21	Review discovery.	0.70	12	B	\$ 270.00
51415	5/10/21	Respond to SWEPCO settlement terms.	0.20	12	B	\$ 270.00
51415	5/10/21	Review discovery.	0.30	12	F	\$ 270.00
51415	5/10/21	Review Staff supplemental direct testimony	0.70	12	G	\$ 270.00
51415	5/11/21	Review responses to discovery.	0.30	12	B	\$ 270.00
51415	5/11/21	Respond to questions on BTMG.	0.40	12	E	\$ 270.00
51415	5/12/21	Review discovery.	0.30	12	B	\$ 270.00
51415	5/12/21	Review SWEPCO's supplemental direct testimony.	0.50	12	F	\$ 270.00
51415	5/12/21	Review proposed settlement counter offer.	0.70	12	G	\$ 270.00
51415	5/13/21	Review discovery and responses to discovery.	0.40	12	B	\$ 270.00
51415	5/13/21	Review hearing procedures. Respond to questions on witness cross. Work on cross examination questions.	0.80	12	H	\$ 270.00
51415	5/14/21	Review statements of position. Respond to questions on witness cross. Complete Cross examination and send to S. Herrera.	1.30	12	H	\$ 270.00
51415	5/16/21	Review latest settlement offer and comments. Send additional comments.	0.50	12	F	\$ 270.00
51415	5/17/21	Review TIEC errata and supplemental direct testimony. Review Eastman supplemental direct testimony.	0.30	12	G	\$ 270.00
51415	5/18/21	Review responses to discovery.	0.30	12	B	\$ 270.00
51415	5/18/21	Review hearing procedures.	0.10	12	H	\$ 270.00
51415	5/19/21	Download and review exhibit lists. Monitor hearing on the merits.	1.30	12	H	\$ 270.00
51415	5/20/21	Monitor hearing on the merits.	1.30	12	H	\$ 270.00
51415	5/24/21	Respond to S. Herrera questions on impact of cost allocation changes.	1.00	12	H	\$ 270.00
51415	5/25/21	Monitor hearing on the merits.	1.00	12	H	\$ 270.00
51415	5/26/21	Monitor hearing on the merits.	0.50	12	H	\$ 270.00
51415	6/13/21	Review draft brief.	0.50	12	I	\$ 270.00
51415	6/14/21	Review and edit draft brief. Send to S. Herrera for review	2.70	12	I	\$ 270.00
51415	6/18/21	Review initial briefs	1.00	12	I	\$ 270.00
51415	6/21/21	Review initial briefs	1.20	12	I	\$ 270.00
51415	6/22/21	Work on draft reply brief	1.50	12	I	\$ 270.00
51415	6/23/21	Continue to work on draft reply brief	1.70	12	I	\$ 270.00
51415	6/24/21	Complete draft reply brief. Send to S. Herrera for review	0.80	12	I	\$ 270.00
51415	6/29/21	Review draft reply brief and send comments to F. Herrera	0.50	12	I	\$ 270.00

Docket	Date	Description	Hours	Issue Code	Phase	Billing Rate
51415	1/4/21	Review filing.	1.90	1	A	\$180.00
51415	1/5/21	Review filing. Compile discovery.	1.20	1	A	\$180.00
51415	1/5/21	Review filing. Compile discovery.	1.20	1	B	\$180.00
51415	2/12/21	Review application and schedules.	3.30	1	A	\$180.00
51415	2/15/21	Review application and schedules.	3.10	1	A	\$180.00
51415	2/16/21	Review application and setup model.	3.20	1	A	\$180.00
51415	2/17/21	Review application and setup model.	3.40	1	A	\$180.00
51415	2/18/21	Review application and download discovery files.	3.20	1	A	\$180.00
51415	2/19/21	Review application and download discovery files.	3.60	1	A	\$180.00
51415	2/23/21	Review application and setup model.	3.20	1	A	\$180.00
51415	3/2/21	Compile CARD model.	4.50	12	E	\$180.00
51415	3/12/21	Upload discovery files.	0.60	12	B	\$180.00
51415	3/22/21	Incorporate adjustments into model. Discuss with K. Nalepa.	0.50	12	E	\$180.00
51415	3/23/21	Incorporate adjustments into model. Discuss with K. Nalepa.	3.90	12	E	\$180.00
51415	3/24/21	Incorporate adjustments into model.	5.30	12	E	\$180.00
51415	3/25/21	Incorporate adjustments into model.	5.50	12	E	\$180.00
51415	3/26/21	Incorporate adjustments into model.	5.40	12	E	\$180.00
51415	3/29/21	Compile model for revenue distribution. Discuss with K. Nalepa.	5.40	12	E	\$180.00
51415	4/9/21	Download discovery/testimony files	0.40	12	B	\$180.00
51415	4/23/21	Download discovery/testimony files	0.40	12	B	\$180.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/1-31/2020	Review Case Documents and Filing	2.0	6	A	\$285.00
51415	10/1-31/2020	Review Company Background	1.5	6	D	\$285.00
51415	10/1-31/2020	Review previous Rate Cases	2.0	6	D	\$285.00
51415	10/1-31/2020	Review Testimonies - D'Ascendis, Hawkins	3.0	6	G	\$285.00
51415	10/1-31/2020	Prepare -Send Interrogatories - 4X	2.5	6	B	\$285.00
51415	10/1-31/2020	Review Email and Related Documents	1.0	6	D	\$285.00
51415	10/1-31/2020	Research Rate of Return Issues	1.0	6	D	\$285.00
51415	10/1-31/2020	Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	11/1-30/2020	Review Documents	2.0	6	A	\$285.00
51415	11/1-30/2020	Review Capital Market Data	2.0	6	D	\$285.00
51415	11/1-30/2020	Prepare/Review Issues List	2.5	6	D	\$285.00
51415	11/1-30/2020	Review Data Responses	1.0	6	B	\$285.00
51415	11/1-30/2020	Review Credit Reports	2.0	6	D	\$285.00
51415	11/1-30/2020	Review Email and Related Documents	1.0	6	D	\$285.00
51415	11/1-30/2020	Research Rate of Return Issues	0.0	6	D	\$285.00
51415	11/1-30/2020	Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	12/1-31/2020	Review Documents	1.0	6	A	\$285.00
51415	12/1-31/2020	Review Capital Market Data	1.0	6	D	\$285.00
51415	12/1-31/2020	Review Data Responses	1.5	6	B	\$285.00
51415	12/1-31/2020	Review Email and Related Documents	1.0	6	D	\$285.00
51415	12/1-31/2020	Research Rate of Return Issues	0.0	6	D	\$285.00
51415	12/1-31/2020	Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	1/1-31/2021	Review Documents	1.0	6	A	\$285.00
51415	1/1-31/2021	Review Capital Market Data	1.0	6	D	\$285.00
51415	1/1-31/2021	Review D'Ascendis Testimonies	2.0	6	D	\$285.00
51415	1/1-31/2021	Review Email and Related Documents	1.0	6	D	\$285.00
51415	1/1-31/2021	Research Rate of Return Issues	0.0	6	D	\$285.00
51415	1/1-31/2021	Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	2/1-28/2021	Review Documents	1.5	6	A	\$285.00
51415	2/1-28/2021	Review Capital Market Data	2.0	6	D	\$285.00

51415	2/1-28/2021	Update Capital Market Data - CRs, DPS, EPS	2.5	6	D	\$285.00
51415	2/1-28/2021	Collect Cost of Capital Data	1.0	6	E	\$285.00
51415	2/1-28/2021	Prepare Proxy Group	2.0	6	E	\$285.00
51415	2/1-28/2021	Evaluate Utility and Capital Structure Issues	2.0	6	D	\$285.00
51415	2/1-28/2021	Prepare US ROE Rate Case Study	3.0	6	D	\$285.00
51415	2/1-28/2021	Prepare TX ROE Study	3.5	6	D	\$285.00
51415	2/1-28/2021	Prepare Exhibits - 3X	4.0	6	E	\$285.00
51415	2/1-28/2021	Prepare Testimony - 3X	4.0	6	E	\$285.00
51415	2/1-28/2021	Review Data Request Responses	1.0	6	B	\$285.00
51415	2/1-28/2021	Review Email and Related Documents	1.0	6	D	\$285.00
51415	2/1-28/2021	Research Rate of Return Issues	4.0	6	D	\$285.00
51415	2/1-28/2021	Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	3/1-14/2021	Review Documents	1.5	6	A	\$285.00
51415	3/1-14/2021	Review Capital Market Data	1.5	6	D	\$285.00
51415	3/1-14/2021	Review Data Responses	2.0	6	B	\$285.00
51415	3/1-14/2021	Collect Cost of Capital Data	2.5	6	E	\$285.00
51415	3/1-14/2021	Prepare Exhibits - 3X	6.0	6	E	\$285.00
51415	3/1-14/2021	Prepare Testimony - 3X	10.0	6	E	\$285.00
51415	3/1-14/2021	Update Capital Market Summary	3.0	6	E	\$285.00
51415	3/1-14/2021	Prepare DCF Study - Electric Proxy Group	4.0	6	E	\$285.00
51415	3/1-14/2021	Prepare CAPM Study - Electric Proxy Group	2.5	6	E	\$285.00
51415	3/1-14/2021	Prepare/Revise/Send Testimony/Appendices - 3X	2.0	6	E	\$285.00
51415	3/1-14/2021	Review Email and Related Documents	1.0	6	D	\$285.00
51415	3/1-14/2021	Research Rate of Return Issues	1.0	6	D	\$285.00
51415	3/1-14/2021	Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	3/15-31/2021	Finalize Testimony/Exhibits/Appendices - 2X	2.5	6	E	\$285.00
51415	3/15-31/2021	Update/Revise/Send Testimony/Exhibits/Appendices - 2X	2.0	6	E	\$285.00
51415	3/15-31/2021	Prepare Work Papers - 3X	1.5	6	B	\$285.00
51415	3/15-31/2021	Prepare Articles, Work Sheets, V-Lines Work Papers - 3X	2.5	6	B	\$285.00
51415	3/15-31/2021	Upload Articles, Work Sheets, V-Lines Work Papers - 1X	2.5	6	E	\$285.00
51415	3/15-31/2021	Update Capital Market Summary	3.0	6	E	\$285.00
51415	3/15-31/2021	Review Email and Related Documents	0.5	6	D	\$285.00

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51415	3/15-31/2021	Research Rate of Return Issues	0.0	6	D	\$285.00
51415	3/15-31/2021	Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	5/1-31/2021	Prepare Responses to SWEPCO's 2nd Set of RFIs	4.5	6	B	\$285.00
51415	5/1-31/2021	Review SWEPCO Rebuttal Testimony and Workpapers	2.5	6	G	\$285.00
51415	5/1-31/2021	Prepare CX for Hearings	2.5	6	H	\$285.00
51415	5/1-31/2021	Prepare for Hearings	4.5	6	H	\$285.00
51415	5/1-31/2021	Review Testimony of Other Parties	2.5	6	G	\$285.00
51415	5/1-31/2021	Hearings	6.5	6	H	\$285.00
51415	5/1-31/2021	Review Email and Related Documents	1	6	D	\$285.00
51415	5/1-31/2021	Research Rate of Return Issues	0	6	D	\$285.00
51415	5/1-31/2021	Review Case with Counsel and Consultants	2.5	6	D	\$285.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/19/20	Review filing, work on discovery; work with other consultants	6.00	1	A	\$250.00
51415	11/24/20	Review filing, work on discovery; work with other consultants	4.00	1	A	\$250.00
51415	11/28/20	Review filing, work on discovery; work with other consultants	4.00	1	A	\$250.00
51415	11/29/20	Review filing, work on discovery; work with other consultants	4.00	4	B	\$250.00
51415	12/9/20	Review testimony and exhibits	4.00	1	A	\$250.00
51415	12/11/20	Review 45-day update	6.00	1	A	\$250.00
51415	12/15/20	Work on discovery; develop issues	4.00	4	A	\$250.00
51415	12/17/20	Work on discovery; develop issues	4.00	4	B	\$250.00
51415	12/18/20	Work on discovery; develop issues	4.00	4	B	\$250.00
51415	12/22/20	Work on discovery; develop issues; review prior case	6.00	4	B	\$250.00
51415	12/29/20	Work on discovery; develop issues; review prior case	6.00	4	B	\$250.00
51415	1/4/21	Review filing; work on discovery; develop issues	2.00	4	B	\$250.00
51415	1/5/21	Review filing; work on discovery; develop issues	2.00	4	B	\$250.00
51415	1/6/21	Review filing; work on discovery; develop issues	2.00	4	B	\$250.00
51415	1/7/21	Review filing; work on discovery; develop issues	2.00	4	B	\$250.00
51415	1/8/21	Review filing; work on discovery; develop issues	2.00	4	B	\$250.00
51415	1/12/21	Work on rate base issues	4.00	2	B	\$250.00
51415	1/26/21	Depreciation and ADIT for early retirements	4.00	5	B	\$250.00
51415	1/30/21	Work on accounting issues	2.00	4	B	\$250.00
51415	2/2/21	Develop accounting issues	4.00	4	B	\$250.00
51415	2/3/21	Develop accounting issues	4.00	4	D	\$250.00
51415	2/5/21	Develop accounting issues	2.00	4	D	\$250.00
51415	2/8/21	Depreciation for early retirements	4.00	5	B	\$250.00
51415	2/10/21	Depreciation for early retirements	4.00	5	D	\$250.00
51415	2/16/21	Develop accounting issues	2.00	2	D	\$250.00
51415	2/26/21	Vegetation management issues	2.00	7	D	\$250.00
51415	3/2/21	Review testimony, exhibits, and discovery responses	1.50		A	\$250.00
51415	3/2/21	Review testimony, exhibits, and discovery responses	1.50		B	\$250.00
51415	3/4/21	Review testimony, exhibits, and discovery responses	2.00		A	\$250.00
51415	3/4/21	Review testimony, exhibits, and discovery responses	2.00		B	\$250.00

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51415	3/5/21	Review annual incentive adjustment, update adjustment	1.00	4	A	\$250.00
51415	3/5/21	Review annual incentive adjustment, update adjustment	1.00	4	E	\$250.00
51415	3/8/21	Review Dolet Hills issues, perform analysis	0.75	4	A	\$250.00
51415	3/8/21	Review Dolet Hills issues, perform analysis	0.75	4	B	\$250.00
51415	3/8/21	Review Dolet Hills issues, perform analysis	0.50	4	E	\$250.00
51415	3/9/21	Review EDIT discovery, perform analysis	0.50	4	A	\$250.00
51415	3/9/21	Review EDIT discovery, perform analysis	0.50	4	B	\$250.00
51415	3/9/21	Review EDIT discovery, perform analysis	0.50	4	E	\$250.00
51415	3/10/21	Review discovery payroll issues, update exhibits & testimony	1.00	4	A	\$250.00
51415	3/10/21	Review discovery payroll issues, update exhibits & testimony	0.75	4	B	\$250.00
51415	3/10/21	Review discovery payroll issues, update exhibits & testimony	0.75	4	E	\$250.00
51415	3/11/21	Review testimony and work papers, perform analysis - vegetation management	1.00	7	A	\$250.00
51415	3/11/21	Review testimony and work papers, perform analysis - vegetation management	1.00	7	B	\$250.00
51415	3/12/21	Perform analysis and draft testimony on incentive compensation	1.50	4	E	\$250.00
51415	3/13/21	Review discovery, perform analysis on payroll and benefits	1.25	4	A	\$250.00
51415	3/13/21	Review discovery, perform analysis on payroll and benefits	1.25	4	B	\$250.00
51415	3/15/21	Perform analysis on Dolet Hills issues and EDIT	1.00	4	A	\$250.00
51415	3/15/21	Perform analysis on Dolet Hills issues and EDIT	1.00	4	B	\$250.00
51415	3/16/21	Perform analysis on insurance reserve	3.00	4	A	\$250.00
51415	3/16/21	Perform analysis on insurance reserve	3.00	4	B	\$250.00
51415	3/17/21	Continue analysis on payroll expense and benefits	2.50	4	A	\$250.00
51415	3/17/21	Continue analysis on payroll expense and benefits	2.50	4	B	\$250.00
51415	3/18/21	Work on draft testimony and exhibits	8.00	4	E	\$250.00
51415	3/19/21	Work on draft testimony and exhibits	8.00	4	E	\$250.00
51415	3/20/21	Work on draft testimony and exhibits	5.00	4	E	\$250.00
51415	3/21/21	Work on draft testimony and exhibits	4.00	4	E	\$250.00
51415	3/22/21	Work on draft testimony and exhibits	8.00	4	E	\$250.00
51415	3/23/21	Work on draft testimony and exhibits	7.00	4	E	\$250.00
51415	3/24/21	Review and finalize testimony and exhibits	4.00	4	E	\$250.00
51415	4/8/21	Review intervenor testimony and exhibits;	3.00	4	G	\$250.00

51415	4/9/21	Review intervenor testimony and exhibits;	1.50	4	G	\$250.00
51415	4/12/21	Review Staff testimony and exhibits;	2.00	4	G	\$250.00
51415	4/13/21	Review Staff testimony and exhibits;	2.00	4	G	\$250.00
51415	4/22/21	Review Staff and intervenor testimony and exhibits;	1.50	4	G	\$250.00
51415	4/23/21	Review Staff and intervenor testimony and exhibits;	2.00	4	G	\$250.00
51415	4/25/21	Review Company rebuttal testimony and exhibits;	4.00	4	G	\$250.00
51415	4/26/21	Review Company rebuttal testimony and exhibits;	2.00	4	G	\$250.00
51415	4/27/21	Review Company rebuttal testimony and exhibits;	4.00	4	G	\$250.00
51415	4/29/21	Analyze positions for settlement discussions;	2.00	4	G	\$250.00
51415	4/30/21	Review settlement positions;	2.00	4	F	\$250.00
51415	5/2/21	Review settlement proposal;	2.00	4	F	\$250.00
51415	5/7/21	Work on settlement;	2.00	4	F	\$250.00
51415	5/10/21	Review rebuttal testimony; outline issues;	2.50	4	G	\$250.00
51415	5/11/21	Review rebuttal testimony; outline issues;	2.00	4	G	\$250.00
51415	5/12/21	Review testimony; preparation of cross examination questions;	1.00	4	G	\$250.00
51415	5/12/21	Review testimony; preparation of cross examination questions;	1.00	4	H	\$250.00
51415	5/13/21	Review testimony; preparation of cross examination questions;	1.25	4	G	\$250.00
51415	5/13/21	Review testimony; preparation of cross examination questions;	1.25	4	H	\$250.00
51415	5/14/21	Review testimony; preparation of cross examination questions;	1.00	4	G	\$250.00
51415	5/14/21	Review testimony; preparation of cross examination questions;	1.00	4	H	\$250.00
51415	5/15/21	Review testimony; preparation of cross examination questions;	2.00	4	G	\$250.00
51415	5/15/21	Review testimony; preparation of cross examination questions;	2.00	4	H	\$250.00
51415	5/16/21	Review testimony; preparation of cross examination questions;	2.00	4	G	\$250.00
51415	5/16/21	Review testimony; preparation of cross examination questions;	2.00	4	H	\$250.00
51415	5/17/21	Telephone conference with counsel re: cross examination; work on questions;	2.00	4	H	\$250.00
51415	5/18/21	Work on cross examination;	2.00	4	H	\$250.00
51415	6/19/21	Conference with counsel; review issues for post hearing brief	2.00	4	I	\$250.00
51415	6/21/21	Work on post hearing brief	2.00	4	I	\$250.00
51415	6/22/21	Continue work on post hearing brief	2.00	4	I	\$250.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/18/20	Review application	1	1	A	\$150.00
51415	11/19/20	Review application; draft discovery	5	1	A	\$150.00
51415	12/9/20	Review 45-day update	1	1	A	\$150.00
51415	12/15/20	Review discovery; work on rate case issues	2	1	B	\$150.00
51415	12/16/20	Review exhibits and workpapers; perform analysis	5	4	D	\$150.00
51415	12/17/20	Review exhibits and workpapers; perform analysis	3	4	D	\$150.00
51415	12/28/20	Review discovery; rate case issues	1	4	D	\$150.00
51415	12/29/20	Review discovery; rate case issues	1	4	D	\$150.00
51415	1/1/21	Review testimony and discovery responses	4	4	D	\$150.00
51415	1/2/21	Review testimony, perform analysis, draft discovery	7	4	D	\$150.00
51415	1/3/21	Review exhibits, and work papers	0.5	4	D	\$150.00
51415	1/4/21	Review exhibits and work papers, perform analysis, draft discovery	6	4	D	\$150.00
51415	1/5/21	Draft testimony on payroll issues	3	4	E	\$150.00
51415	1/6/21	Review exhibits and workpapers	1	4	D	\$150.00
51415	1/22/21	Review exhibits and workpapers	3	4	D	\$150.00
51415	2/4/21	Review discovery responses, perform analysis, draft incentive adjustment	2	4	E	\$150.00
51415	2/9/21	Review exhibits and work papers	1	4	D	\$150.00
51415	2/10/21	Review discovery responses and perform analysis	3	4	D	\$150.00
51415	2/17/21	Review discovery responses and perform analysis on payroll issues	4.5	4	D	\$150.00
51415	2/18/21	Review discovery responses, perform analysis, draft discovery	1	4	B	\$150.00
51415	2/19/21	Review work papers and perform analysis on incentive issues	2.5	4	D	\$150.00
51415	2/22/21	Review exhibits and workpapers, perform rate case analysis	3	4	D	\$150.00
51415	2/23/21	Review exhibits and workpapers, perform rate case analysis	6	4	D	\$150.00
51415	2/24/21	Review exhibits and workpapers on ADFIT, perform rate case analysis	5	4	D	\$150.00
51415	2/25/21	Review exhibits and workpapers on ADFIT, perform rate case analysis	4	4	D	\$150.00
51415	2/27/21	Review discovery responses on ADFIT and EDFIT	3	4	D	\$150.00
51415	3/1/21	Review testimony, exhibits, and discovery on ADIT	2	4	D	\$150.00
51415	3/2/21	Review testimony, exhibits, and discovery on ADIT	1	4	D	\$150.00
51415	3/3/21	Review testimony, exhibits, and discovery on Dolet Hills	5	4	D	\$150.00

51415	3/4/21	Review testimony, exhibits, and discovery on Dolet Hills	1	4	D	\$150.00
51415	3/8/21	Review annual incentive adjustment, update adjustment	4.5	4	D	\$150.00
51415	3/9/21	Review Dolet Hills issues, perform analysis	3.5	4	D	\$150.00
51415	3/12/21	Review EDIT discovery, perform analysis	1	4	D	\$150.00
51415	3/13/21	Review discovery payroll issues, update exhibits & testimony	3	4	B	\$150.00
51415	3/13/21	Review discovery payroll issues, update exhibits & testimony	3	4	E	\$150.00
51415	3/14/21	Review testimony and work papers, perform analysis - vegetation management	4	7	D	\$150.00
51415	3/14/21	Review testimony and work papers, perform analysis - vegetation management	4	7	E	\$150.00
51415	3/15/21	Perform analysis and draft testimony on incentive compensation	2.5	4	D	\$150.00
51415	3/15/21	Perform analysis and draft testimony on incentive compensation	2.5	4	E	\$150.00
51415	3/16/21	Review discovery, perform analysis on payroll and EDIT	3	4	B	\$150.00
51415	3/16/21	Review discovery, perform analysis on payroll and EDIT	3	4	D	\$150.00
51415	3/17/21	Draft testimony on vegetation management and self-insurance	7	4,7	E	\$150.00
51415	3/18/21	Perform analysis on Dolet Hills issues	0.5	4	D	\$150.00
51415	3/19/21	Perform analysis on payroll expense	2	4	D	\$150.00
51415	3/20/21	Perform analysis and draft testimony on payroll expense	1	4	D	\$150.00
51415	3/20/21	Perform analysis and draft testimony on payroll expense	1	4	E	\$150.00
51415	3/22/21	Perform analysis on depreciation expense	5	7	D	\$150.00
51415	3/23/21	Review exhibits	2	4	E	\$150.00
51415	3/30/21	Review discovery response, perform analysis	2	4	B	\$150.00
51415	3/31/21	Review discovery response	0.5	4	B	\$150.00
51415	4/2/21	Download intervenor testimony and workpapers;	0.5	4	G	\$150.00
51415	4/9/21	Review intervenor testimony	3	4	G	\$150.00
51415	4/12/21	Download and review staff testimony	1	4	G	\$150.00
51415	4/13/21	Review testimony	1	4	G	\$150.00
51415	4/22/21	Review settlement issues	1.5	4	F	\$150.00
51415	5/10/21	Review rebuttal testimony;	1	4	G	\$150.00
51415	5/11/21	Review testimony issues;	4	4	G	\$150.00
51415	5/12/21	Review rebuttal testimony issues;	3	4	G	\$150.00
51415	5/13/21	Review rebuttal testimony issues;	1.5	4	G	\$150.00

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51415	5/15/21	Review rebuttal testimony issues;	6	4	G	\$150.00
51415	5/16/21	Review rebuttal testimony issues;	2	4	G	\$150.00
51415	5/17/21	Review rebuttal testimony issues;	3	4	G	\$150.00
51415	5/19/21	Hearing preparation;	1	4	H	\$150.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/17/20	Initial case analysis and review	2	1	A	\$125.00
51415	11/18/20	Identify issues; develop discovery	4	1	A	\$125.00
51415	11/19/20	Identify issues; develop discovery	2	1	A	\$125.00
51415	12/10/20	Identify and develop issues	2	4	B	\$125.00
51415	12/15/20	Identify and develop issues	4	4	B	\$125.00
51415	12/16/20	Identify and develop issues	4	4	D	\$125.00
51415	12/17/20	Identify and develop issues	2	4	D	\$125.00
51415	1/8/21	Assemble documents, research and analysis	4	4	D	\$125.00
51415	1/12/21	Assemble documents, work on discovery	4	4	B	\$125.00
51415	1/13/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	2/5/21	Assemble documents, research and analysis	4	4	B	\$125.00
51415	2/11/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	2/12/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	3/4/21	Manage discovery; research and analysis	2	4	B	\$125.00
51415	3/4/21	Manage discovery; research and analysis	2	4	D	\$125.00
51415	3/8/21	Manage discovery; research and analysis	2	4	B	\$125.00
51415	3/8/21	Manage discovery; research and analysis	2	4	D	\$125.00
51415	3/9/21	Manage discovery; research and analysis	1	4	B	\$125.00
51415	3/9/21	Manage discovery; research and analysis	1	4	D	\$125.00
51415	3/10/21	Manage discovery; research and analysis	1	4	B	\$125.00
51415	3/10/21	Manage discovery; research and analysis	1	4	D	\$125.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	12/12/20	Review 45-day update	4	1	A	\$200.00
51415	12/14/20	Work on Exhibits	3	4	E	\$200.00
51415	12/16/20	Work on Exhibits	3	4	E	\$200.00
51415	3/21/21	Review and revise testimony and exhibits	4.5	4	E	\$200.00
51415	3/22/21	Review and revise testimony and exhibits	6	4	E	\$200.00
51415	3/23/21	Continue work on testimony and exhibits	4	4	E	\$200.00
51415	3/24/21	Final edits of testimony and exhibits	1.5	4	E	\$200.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/02/20	Review application, testimony, exhibits and workpapers	3.75	1,5	A	\$200.00
51415	11/05/20	Review application, testimony, exhibits and workpapers	0.9	1,5	A	\$200.00
51415	11/05/20	Review application, testimony, exhibits and workpapers	0.8	1,5	D	\$200.00
51415	11/05/20	Review application, testimony, exhibits and workpapers	0.8	1,5	G	\$200.00
51415	11/10/20	Review application, testimony, exhibits and workpapers	1	1,5	A	\$200.00
51415	11/10/20	Review application, testimony, exhibits and workpapers	1	1,5	D	\$200.00
51415	11/10/20	Review application, testimony, exhibits and workpapers	1	1,5	G	\$200.00
51415	11/12/20	Review application, testimony, exhibits and workpapers	1.25	1,5	A	\$200.00
51415	11/12/20	Review application, testimony, exhibits and workpapers	1.25	1,5	D	\$200.00
51415	11/12/20	Review application, testimony, exhibits and workpapers	1.25	1,5	G	\$200.00
51415	11/16/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1.25	5	A	\$200.00
51415	11/16/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1	5	D	\$200.00
51415	11/16/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1	5	G	\$200.00
51415	11/18/20	Review application, testimony, exhibits and workpapers	1	5	A	\$200.00
51415	11/18/20	Review application, testimony, exhibits and workpapers	1	5	D	\$200.00
51415	11/18/20	Review application, testimony, exhibits and workpapers	1	5	G	\$200.00
51415	11/20/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1	5	A	\$200.00
51415	11/20/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1	5	D	\$200.00
51415	11/20/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1	5	G	\$200.00
51415	11/23/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	0.75	5	A	\$200.00
51415	11/23/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	0.75	5	D	\$200.00

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51415	11/23/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	0.75	5	G	\$200.00
51415	11/30/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	A	\$200.00
51415	11/30/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	D	\$200.00
51415	11/30/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	G	\$200.00
51415	12/01/20	Review application, testimony, exhibits and workpapers	1.2	5	A	\$200.00
51415	12/01/20	Review application, testimony, exhibits and workpapers	1.2	5	D	\$200.00
51415	12/01/20	Review application, testimony, exhibits and workpapers	1.1	5	G	\$200.00
51415	12/03/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	A	\$200.00
51415	12/03/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	D	\$200.00
51415	12/03/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	G	\$200.00
51415	12/07/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.2	5	A	\$200.00
51415	12/07/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.2	5	D	\$200.00
51415	12/07/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.1	5	G	\$200.00
51415	12/10/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.5	5	A	\$200.00
51415	12/10/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	D	\$200.00
51415	12/10/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	G	\$200.00
51415	12/14/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	A	\$200.00

51415	12/14/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	D	\$200.00
51415	12/14/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	0.75	5	G	\$200.00
51415	12/17/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	A	\$200.00
51415	12/17/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	D	\$200.00
51415	12/17/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	G	\$200.00
51415	12/18/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	A	\$200.00
51415	12/18/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	D	\$200.00
51415	12/18/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	G	\$200.00
51415	12/21/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	A	\$200.00
51415	12/21/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	D	\$200.00
51415	12/21/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	G	\$200.00
51415	12/22/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	A	\$200.00
51415	12/22/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	D	\$200.00
51415	12/22/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	0.75	5	G	\$200.00
51415	12/28/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.25	5	A	\$200.00
51415	12/28/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1	5	D	\$200.00

51415	12/28/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1	5	G	\$200.00
51415	12/30/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1.25	5	A	\$200.00
51415	12/30/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1.25	5	D	\$200.00
51415	12/30/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1	5	G	\$200.00
51415	01/05/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2.25	5	D	\$200.00
51415	01/05/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2.25	5	G	\$200.00
51415	01/07/21	Review actuarial data, observed life tables and net salvage data	2	5	D	\$200.00
51415	01/07/21	Review actuarial data, observed life tables and net salvage data	1.75	5	G	\$200.00
51415	01/11/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2	5	D	\$200.00
51415	01/11/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2	5	G	\$200.00
51415	01/12/21	Review Iowa curve and net salvage analysis and build observed life tables	2.25	5	D	\$200.00
51415	01/12/21	Review Iowa curve and net salvage analysis and build observed life tables	2	5	G	\$200.00
51415	01/14/21	Review actuarial data, observed life tables and net salvage data	2.5	5	D	\$200.00
51415	01/14/21	Review actuarial data, observed life tables and net salvage data	2.25	5	G	\$200.00
51415	01/15/21	Review application, testimony, exhibits and workpapers	1.25	5	D	\$200.00
51415	01/15/21	Review application, testimony, exhibits and workpapers	1.25	5	G	\$200.00
51415	01/19/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.75	5	D	\$200.00
51415	01/19/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.75	5	G	\$200.00
51415	01/21/21	Review actuarial data, observed life tables and net salvage data	2	5	D	\$200.00
51415	01/21/21	Review actuarial data, observed life tables and net salvage data	1.75	5	G	\$200.00

51415	01/23/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.5	5	D	\$200.00
51415	01/23/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.5	5	G	\$200.00
51415	01/27/21	Review Iowa curve and net salvage analysis and build observed life tables	2	5	D	\$200.00
51415	01/27/21	Review Iowa curve and net salvage analysis and build observed life tables	2	5	G	\$200.00
51415	01/29/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2	5	D	\$200.00
51415	01/29/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2	5	G	\$200.00
51415	02/02/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2	5	D	\$200.00
51415	02/02/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2	5	G	\$200.00
51415	02/03/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2.25	5	D	\$200.00
51415	02/03/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2	5	G	\$200.00
51415	02/05/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.25	5	D	\$200.00
51415	02/05/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.25	5	G	\$200.00
51415	02/08/21	Review Iowa curve and net salvage analysis and build observed life tables	2	5	D	\$200.00
51415	02/08/21	Review Iowa curve and net salvage analysis and build observed life tables	1.75	5	G	\$200.00
51415	02/10/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2	5	D	\$200.00
51415	02/10/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2	5	G	\$200.00
51415	02/11/21	Review Iowa curve and net salvage analysis and build observed life tables	2.25	5	D	\$200.00
51415	02/11/21	Review Iowa curve and net salvage analysis and build observed life tables	2.25	5	G	\$200.00
51415	02/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2	5	D	\$200.00

51415	02/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.75	5	G	\$200.00
51415	02/16/21	Review Iowa curve and net salvage analysis and build observed life tables	2	5	D	\$200.00
51415	02/16/21	Review Iowa curve and net salvage analysis and build observed life tables	2	5	G	\$200.00
51415	02/18/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2.5	5	D	\$200.00
51415	02/18/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2.25	5	G	\$200.00
51415	02/23/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1.5	5	D	\$200.00
51415	02/23/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	1.5	5	G	\$200.00
51415	02/24/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	1.75	5	D	\$200.00
51415	02/24/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	1.75	5	G	\$200.00
51415	02/27/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	1.25	5	D	\$200.00
51415	02/27/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	1	5	G	\$200.00
51415	03/01/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.75	5	D	\$200.00
51415	03/01/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.5	5	G	\$200.00
51415	03/02/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.75	5	D	\$200.00
51415	03/02/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.75	5	G	\$200.00
51415	03/04/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2	5	D	\$200.00
51415	03/04/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2	5	G	\$200.00

51415	03/08/21	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	2	5	D	\$200.00
51415	03/08/21	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	1.75	5	G	\$200.00
51415	03/10/21	Review lowa curve and net salvage analysis and build observed life tables	2.25	5	D	\$200.00
51415	03/10/21	Review lowa curve and net salvage analysis and build observed life tables	2.25	5	G	\$200.00
51415	03/11/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	1.5	5	D	\$200.00
51415	03/11/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	1.25	5	G	\$200.00
51415	03/13/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.25	5	D	\$200.00
51415	03/13/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.25	5	G	\$200.00
51415	03/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.5	5	D	\$200.00
51415	03/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.5	5	G	\$200.00
51415	03/17/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	1.75	5	D	\$200.00
51415	03/17/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2	5	G	\$200.00
51415	03/18/21	Draft testimony and build workpapers and exhibits	1.25	5	D	\$200.00
51415	03/18/21	Draft testimony and build workpapers and exhibits	1.5	5	G	\$200.00
51415	03/18/21	Draft testimony and build workpapers and exhibits	1.5	5	E	\$200.00
51415	03/19/21	Draft testimony and build workpapers and exhibits	1.5	5	D	\$200.00
51415	03/19/21	Draft testimony and build workpapers and exhibits	1.5	5	G	\$200.00
51415	03/19/21	Draft testimony and build workpapers and exhibits	1	5	E	\$200.00
51415	03/20/21	Draft testimony and build workpapers and exhibits	1.25	5	D	\$200.00
51415	03/20/21	Draft testimony and build workpapers and exhibits	1.25	5	G	\$200.00
51415	03/20/21	Draft testimony and build workpapers and exhibits	1	5	E	\$200.00
51415	03/22/21	Draft testimony and build workpapers and exhibits	1.5	5	D	\$200.00

51415	03/22/21	Draft testimony and build workpapers and exhibits	1.5	5	G	\$200.00
51415	03/22/21	Draft testimony and build workpapers and exhibits	2	5	E	\$200.00
51415	03/23/21	Draft testimony and build workpapers and exhibits	1.75	5	D	\$200.00
51415	03/23/21	Draft testimony and build workpapers and exhibits	1.75	5	G	\$200.00
51415	03/23/21	Draft testimony and build workpapers and exhibits	2	5	E	\$200.00
51415	03/24/21	Review and revise testimony and workpapers	1.25	5	D	\$200.00
51415	03/24/21	Review and revise testimony and workpapers	1.25	5	G	\$200.00
51415	03/24/21	Review and revise testimony and workpapers	1	5	E	\$200.00
51415	04/02/21	Review intervenor testimony	1.25	5	D	\$200.00
51415	04/02/21	Review intervenor testimony	1	5	G	\$200.00
51415	04/02/21	Review intervenor testimony	1	5	E	\$200.00
51415	04/26/21	Review rebuttal testimony	1.25	5	D	\$200.00
51415	04/26/21	Review rebuttal testimony	1.25	5	G	\$200.00
51415	04/26/21	Review rebuttal testimony	1	5	E	\$200.00
51415	04/29/21	Review rebuttal testimony and exhibits	0.75	5	D	\$200.00
51415	04/29/21	Review rebuttal testimony and exhibits	0.75	5	G	\$200.00
51415	04/29/21	Review rebuttal testimony and exhibits	0.75	5	E	\$200.00
51415	05/03/21	Conference call with counsel and consultants and review settlement proposal	0.25	5	D	\$200.00
51415	05/03/21	Conference call with counsel and consultants and review settlement proposal	0.25	5	G	\$200.00
51415	05/03/21	Conference call with counsel and consultants and review settlement proposal	0.25	5	E	\$200.00
51415	05/07/21	Review discovery and settlement offer	0.5	5	D	\$200.00
51415	05/07/21	Review discovery and settlement offer	0.5	5	G	\$200.00
51415	05/07/21	Review discovery and settlement offer	0.25	5	E	\$200.00
51415	05/12/21	Prepare for hearing and email with counsel	1.25	5	D	\$200.00
51415	05/12/21	Prepare for hearing and email with counsel	1.25	5	G	\$200.00
51415	05/12/21	Prepare for hearing and email with counsel	1.25	5	E	\$200.00
51415	05/14/21	Prepare for trial	1.25	5	D	\$200.00
51415	05/14/21	Prepare for trial	1.25	5	G	\$200.00
51415	05/14/21	Prepare for trial	1	5	E	\$200.00
51415	05/17/21	Prepare for hearing	1.5	5	D	\$200.00
51415	05/17/21	Prepare for hearing	1.5	5	G	\$200.00
51415	05/17/21	Prepare for hearing	1	5	E	\$200.00

David Garrett
Coded Billables

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51415	05/18/21	Prepare for hearing	1.5	5	D	\$200.00
51415	05/18/21	Prepare for hearing	1.5	5	G	\$200.00
51415	05/18/21	Prepare for hearing	1.5	5	E	\$200.00
51415	05/19/21	Prepare for and attend hearing	1.5	5	D	\$200.00
51415	05/19/21	Prepare for and attend hearing	1.5	5	G	\$200.00
51415	05/19/21	Prepare for and attend hearing	1.75	5	E	\$200.00

Cathrine Webking
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	4/7/21	Review attachments and additional information for testimony;	0.8	1	E	\$ 550.00
51415	4/8/21	Finalize review of additional expenses and update testimony accordingly	1.5	1	E	\$ 550.00